AKSA



Investor Presentation

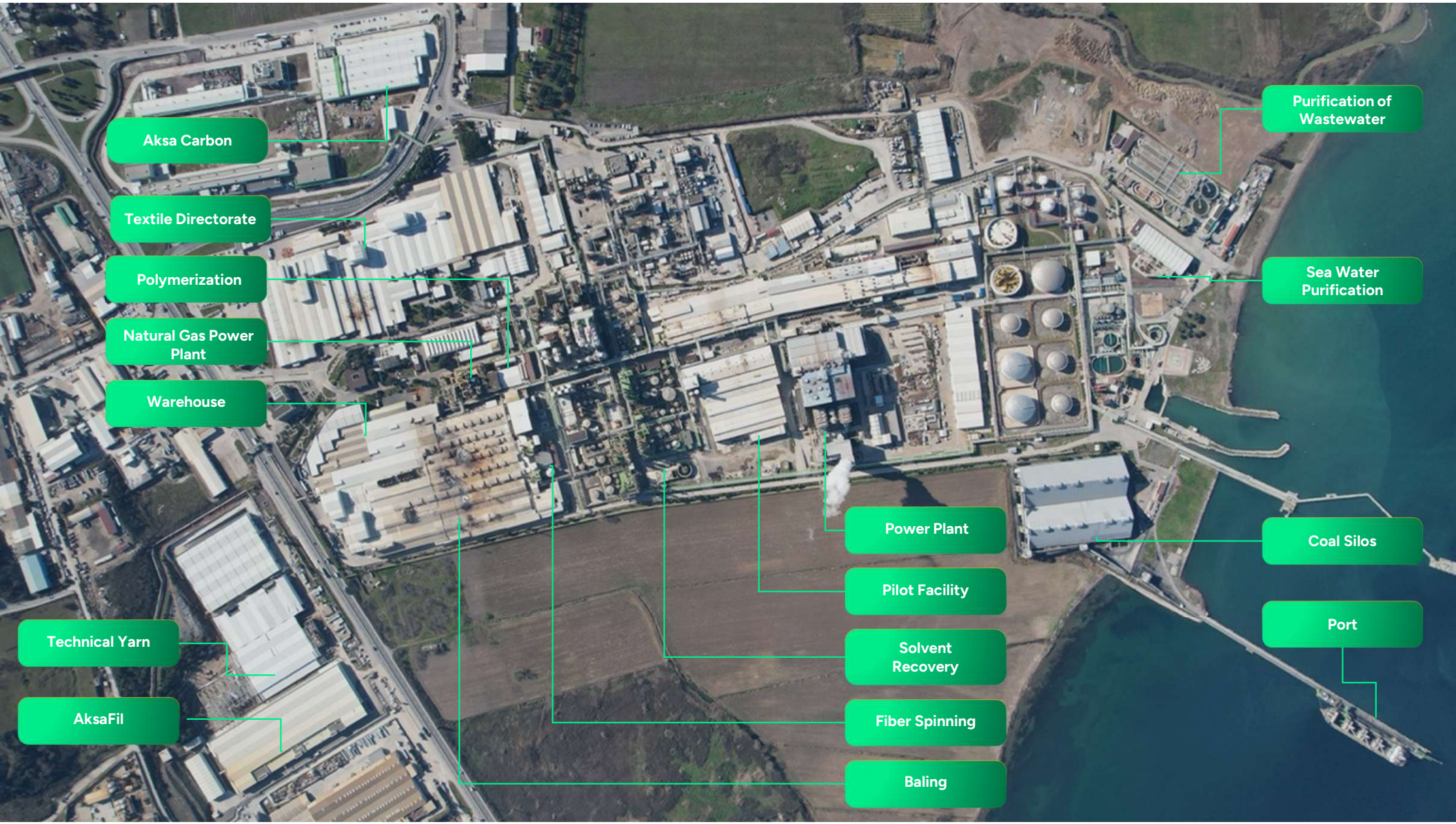
September ‘26

AKKÖK HOLDİNG

CONTENT

- **Aksa in Brief**
- Business Information
- Highlights in 2026
- Financial Information




Aksa Carbon
Textile Directorate
Polymerization
Natural Gas Power Plant
Warehouse
Technical Yarn
AksaFil
Purification of Wastewater
Sea Water Purification
Coal Silos
Port
Power Plant
Pilot Facility
Solvent Recovery
Fiber Spinning
Baling

Aksa in Brief

Company Name

Aksa Akrilik Kimya Sanayii A.Ş

Establisment

1968

Paid Capital

3.885.000.000 ₺

Stock

Borsa İstanbul (BİST) 1986>

Stock Code

AKSA

Contact

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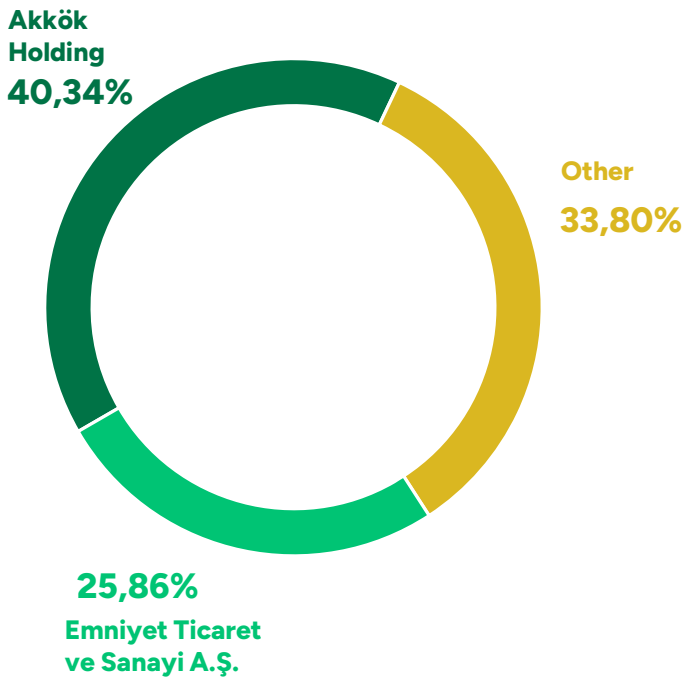
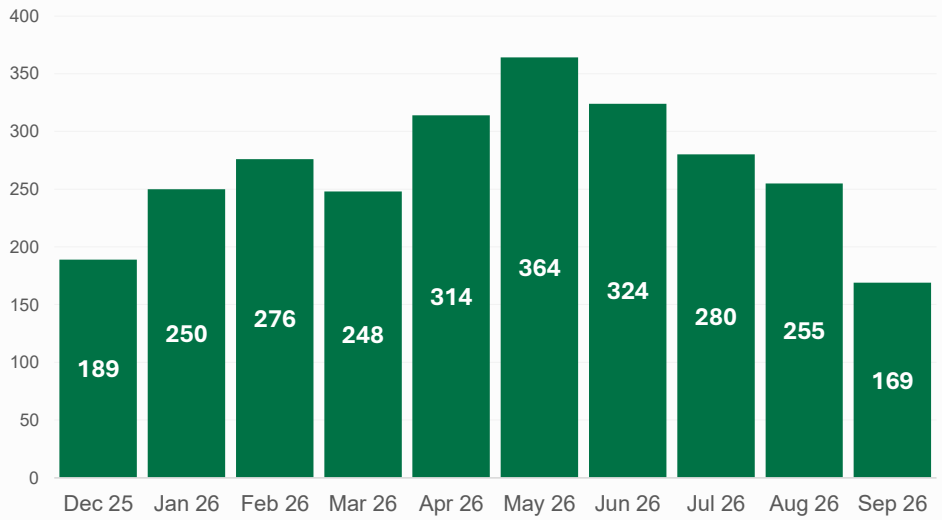
Shareholding Structure



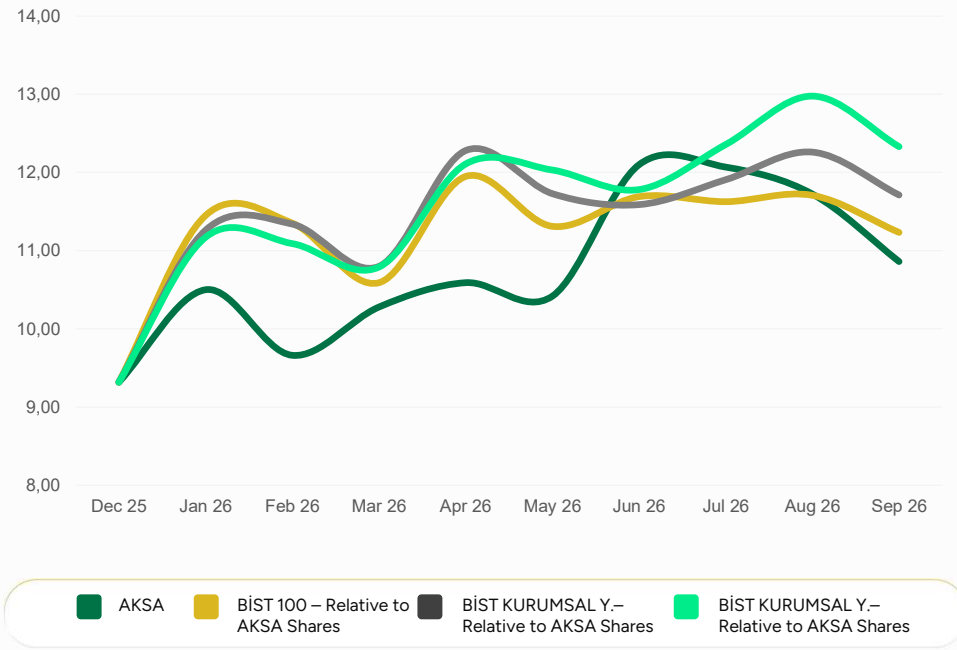
Stock Performance

Transaction Volume

(Million TL)



Relative Display of Indices



AKKÖK HOLDİNG

We Invest In Our Future

6.500+ Employee | **24** Company | **4** Listed Company

CHEMICAL

AKSA | Akkim | AKSA CARBON | akcoat

REAL ESTATE

AKIŞ GYO | akbati | akasya | akmerkez | KidZania İstanbul

ENERGY

akenerji | sepaş enerji | sedaş

SERVICES

AK-PA | aktek | DİNKAL | paper moon

AEROSPACE INDUSTRY

AKSA COMPOSITES

acryluna | acrysole | acrylusion | acrylterna | armora | Aksafil | acrybella | mithra | acrycycle | AKSA

Corporate Governance

Aksa is at the **3th** positions of 2025 BİST corporate governance index.

Between 2014-2025 years;

Three times 1st place
2nd place five times
3rd twice

Aksa is one of the biggest **65** industry companies from the beginning of the index for 2024.

2023: 56 th
2022: 45 th
2021: 42 th
2020: 50 th

Textile & Textile Raw Materials Exporters

1st position

Milestones



1960-1970

Company Foundation

The plant in Yalova began to operate with a capacity of 5,000 tons /year

Increasing the capacity to35,000 tons/year

The company expanded into foreign markets for the first time with its AKSA® product and made its first export to Italy

1980-1990

Distributed Control System (DCS)was established for the first time in Türkiye

Acrylic fiber production capacity reached 116,000 tons/year

Jel dying tech was developed and dyed tow production initiated

Realized the first CCE steam generation in Türkiye

A capacity of 190,000 tons/year was reached in acrylic fiber production

2000-2010

Outdoor type fiber production started

It broke new ground in Türkiye by switching to biological treatment with the Deep Tank system, which is the most advanced technology in wastewater treatment

Acrylic fiber production capacity reached 308,000 tons/year

Aksa became the first Turkish company to provide raw materials to the sector by commissioning its carbon fiber production line with a capacity of 1,500 tons/year. With this production line, Aksa ranked 9th among the world's carbon fiber producers

2010-2026

Partnership with DowChemical

Included in the Turquality Program, state-sponsored brand development initiative

Ranked among the top 3 companies with the highest Corporate Governance Rating for 5 consecutive years

Obtained the First Credit Rating Note

Founded the R&D Center

Increasing the capacity to 355,000 tons/year

Acquisition of 54% shares in Epsilon Composite

Dow Europe's 50% share purchase

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Business Information



Acrylic Fibers

1

The world's largest fiber producer

~ 800 Million USD total annual turnover

Export to more than 50 countries



Technical Fibers

2

Industrial usage areas with high added value

Global market leadership



Energy

3

155 MW electrical energy

~50 Million USD annual turnover

Acrylic Fiber

Acrylic fiber is the fiber that most resembles wool in terms of its appearance and natural touch, and it takes its place in every aspect of life with its features that provide comfort of use.



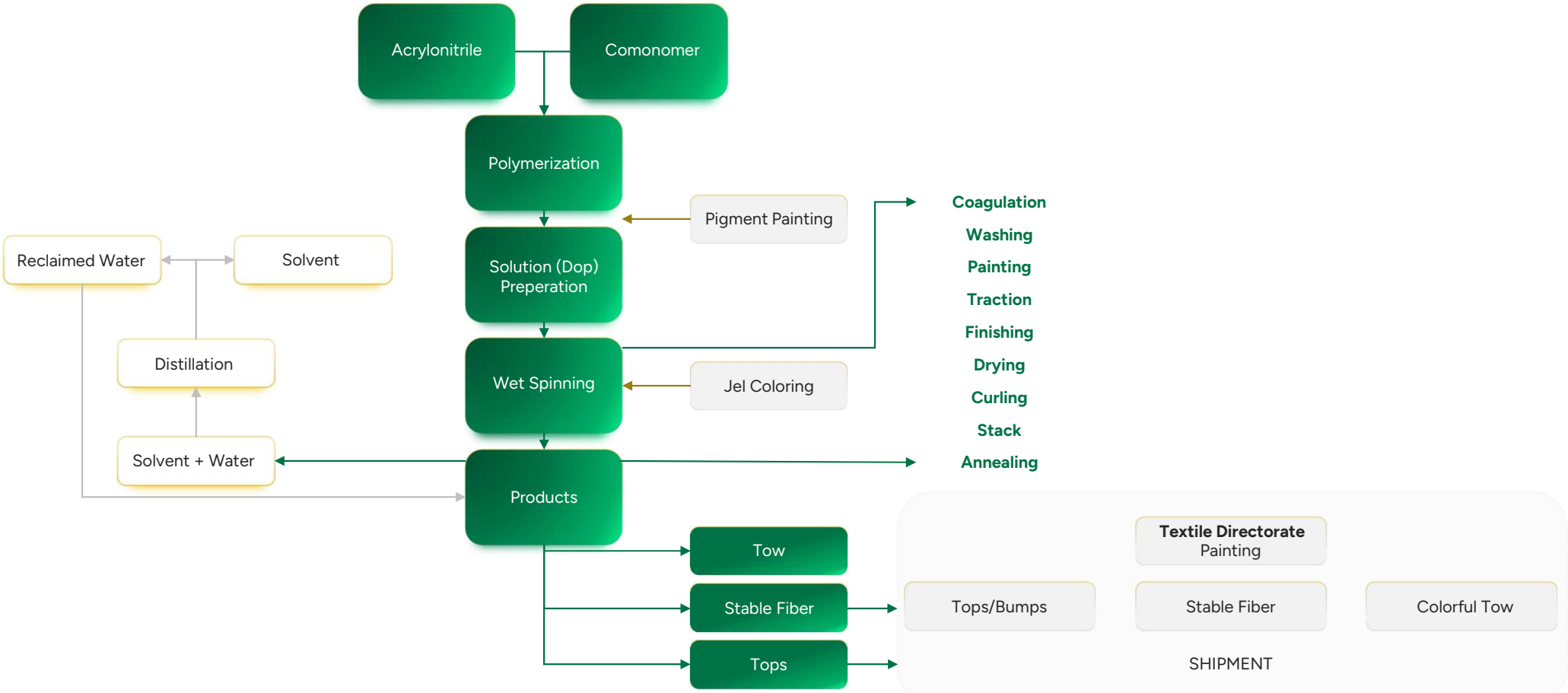
Wool
(Natural Fiber)

Acrylic Fiber
(Sentetic Fiber)

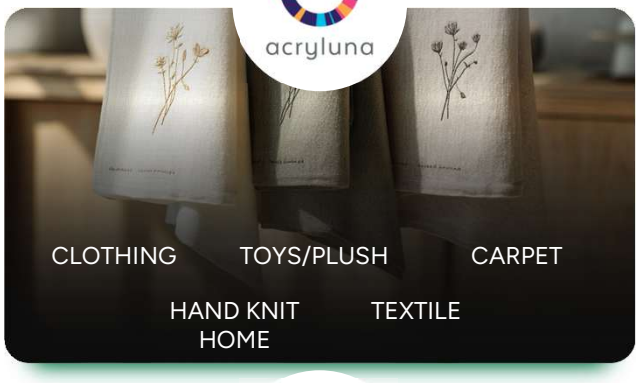
- Washable and keeps its shape
- Resistance to moth, oil and chemicals
- Dyeable with bright, resistant colurs
- Resistance to sunlight
- Wool-like in appearance and touch (natural and warm)

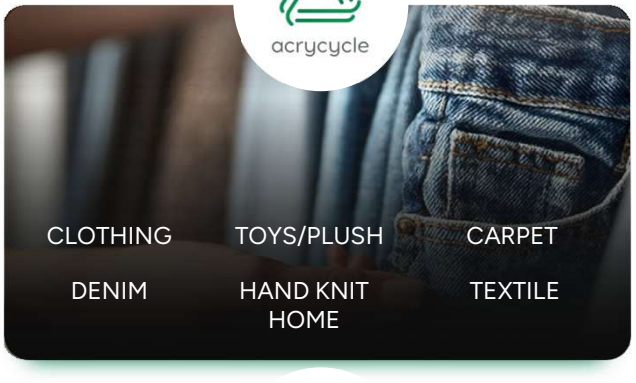
acryluna acrysole acrylusion acrylterra armora Aksafil acrybella mithra acrycycle AKSA

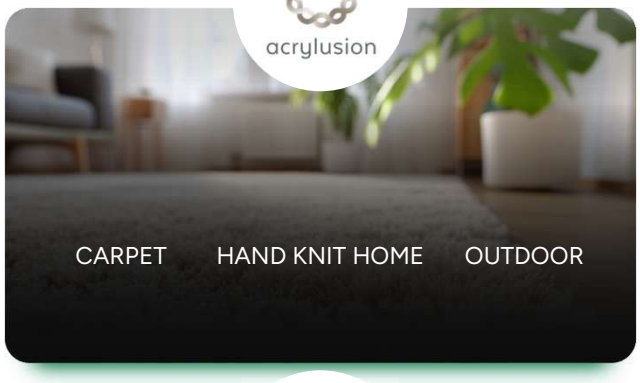
Acrylic Fiber Production Process



Acrylic Fibers













Technical Fiber

It is used as a filtration material **in industrial facilities such as coal-based power plants, cement factories, and waste incineration plants.**

It is used in areas requiring high light and weather fastness **such as awnings, indoor and outdoor furniture, boat covers, convertibles with fabric roofs.**






Aksafil

For the first time, **100% Acrylic High Bulk Airjet and Corespun Yarn is produced** at Aksafil.

The system provides less hairiness and a clearer appearance in the products, **and a yarn output speed of 550 meters per minute is achieved.**



%100

Akrilik High Bulk Airjet & Corespun

550M

Yarn Output Speed

mithra
Ultimate Performing Fiber

Ultra High Moleculer Weight Polyethylene Fiber



Steel of the same weight	**15 times**
Para-aramid of the same weight	**%40** stronger

Mithra stands out as the thermoplastic product with the highest impact resistance, 15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight.

While it provides **up to 35 percent lighter weight** in Soft Ballistic (bulletproof vests, etc.) products without compromising performance compared to products made with similar raw materials, this rate increases to **75 percent** in Hard Ballistic (tank protection, helmets, etc.) products.

Helmets produced using Mithra are **25 percent lighter** than their counterparts.

acryluna acrysole acrylusion acryterra armora Aksafil acrybella mithra acrycycle AKSA

AKSA CARBON

Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:



Increasing the energy production of wind turbines

Reducing fuel consumption in automobiles

Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan

Compared To Steel

5 times More Lightweight

4 times More Durable

Electric Conductor

Heat Insulator

Compliance With Environmental Regulations

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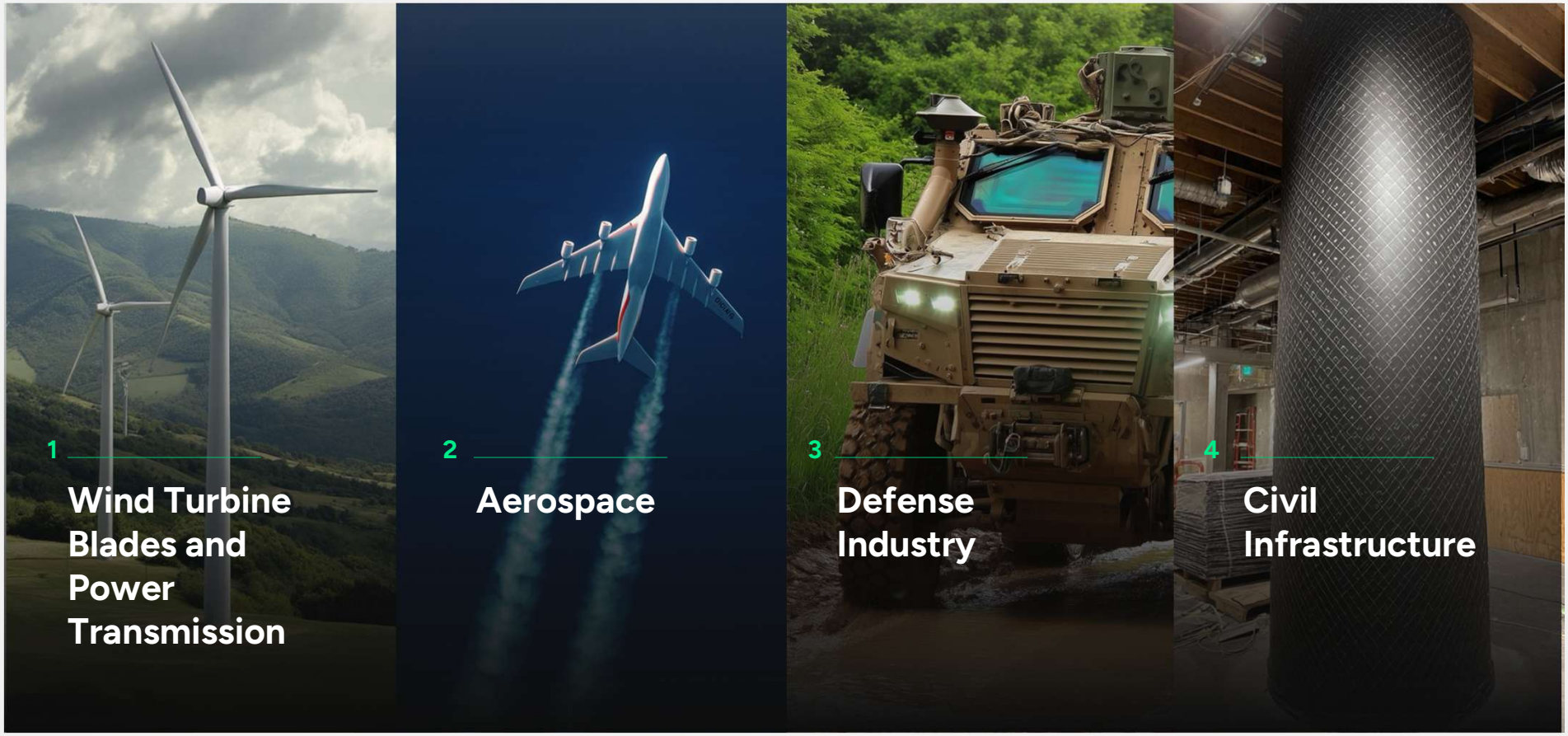
Carbon Fiber Uses



AKSA COMPOSITES

With its highly skilled workforce, it produces high-quality composite parts that comply **with the exacting standards required by the aerospace industry.**



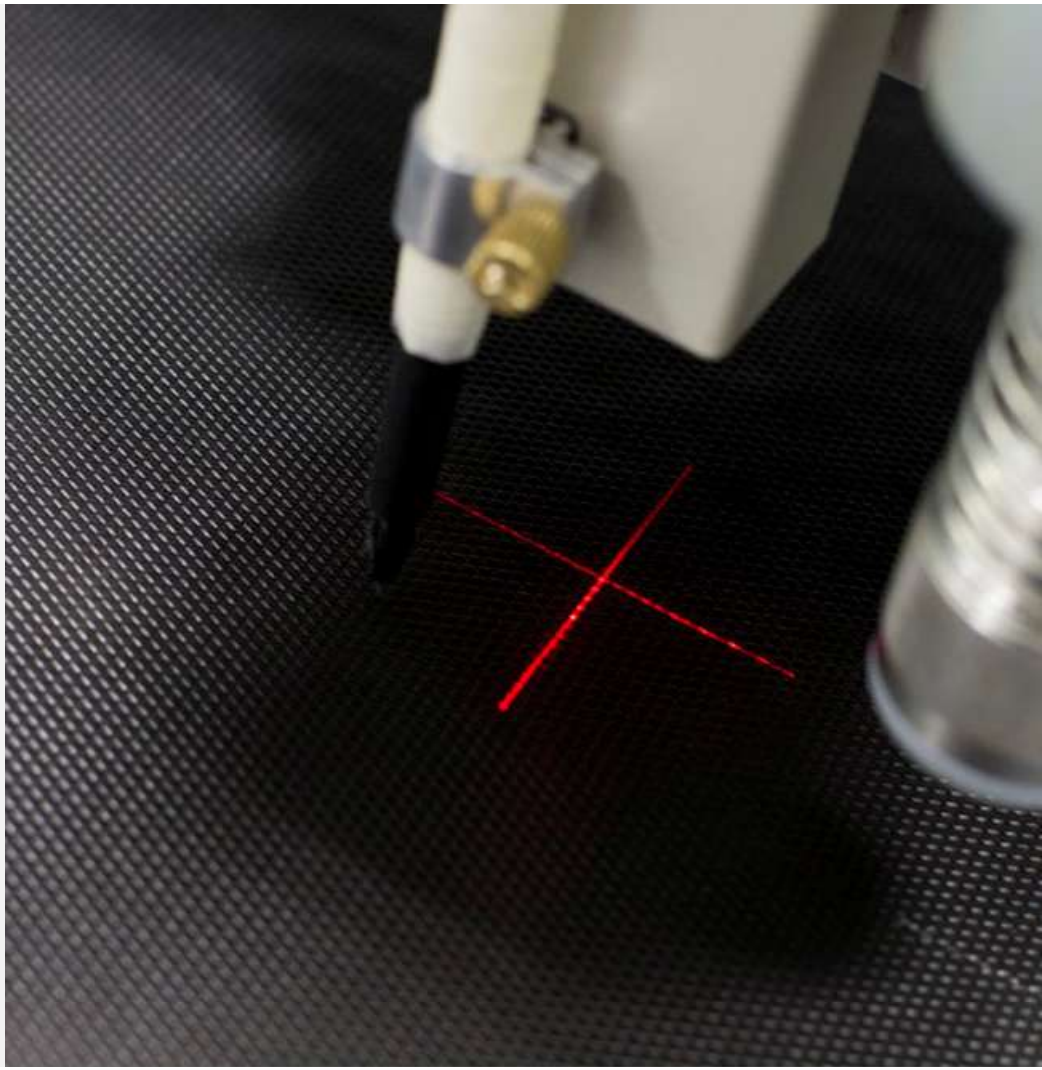
Providing for world's leading manufacturers

Production with high-end technology equipment, engineering and a dedicated team of technicians

Reliable solution partner in defense, aerospace and composite industries

Advanced composite part manufacturer

Precise craftsmanship



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Why Aksa Akrilik?

Having increased its initial capacity of 5,000 tons/year to 355,000 tons/year, AKSA Akrilik is today Turkey's and the world's largest acrylic fiber producer under one roof.

%81

Türkiye Market Share

%50

World Market Share In Technical Fibers

%23

Acrylic Fibers World Market Share



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2026 HIGHLIGHTS

1. Dividend Distribution

As of April, a total gross dividend payment of TRY 2.3 billion, corresponding to gross TRY 0.58 per share, has been distributed to the Company's shareholders.

2. Credit Rating Note

JCR Eurasia Rating Inc. has revised the Company's long-term national rating to 'AA+ (tr)' with a 'Stable' outlook. The international foreign and local currency ratings and outlooks have been assigned as 'BB' and 'Stable', respectively.

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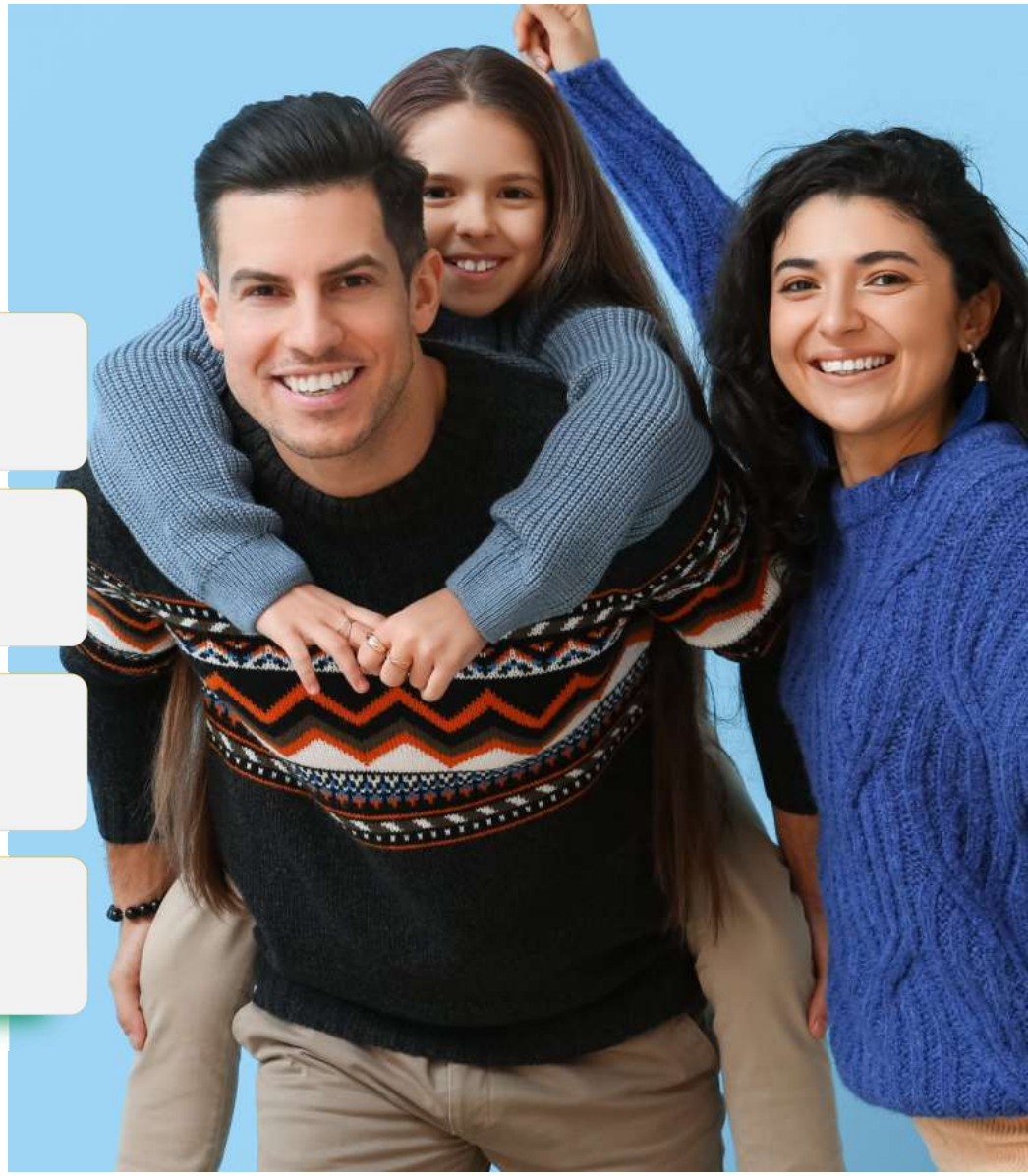
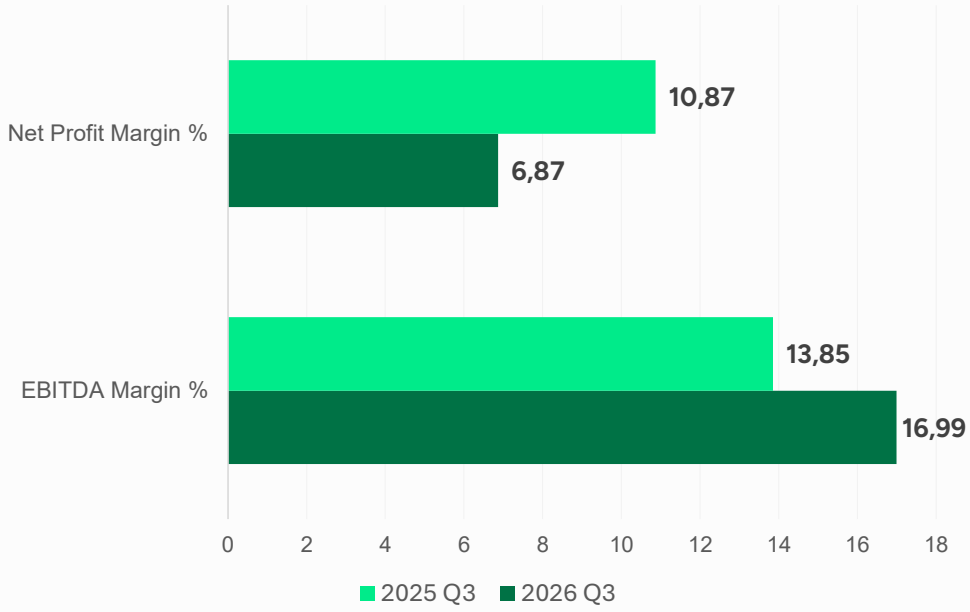
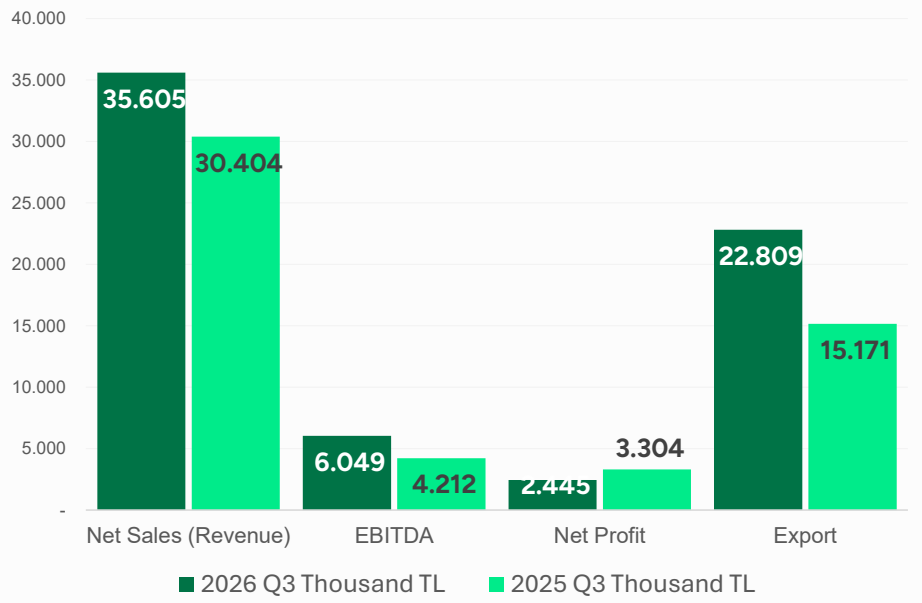


Income Statement (Million TL)

Profitability Ratios



Income Statement Items



AKSA

Balance Sheet (Thousand TL)

Consolidated Balance Sheet Summary	30 September 2026	31 December 2025	
Asset	**82.519.856**	**85.124.299**	**Difference**
Current Assets	**27.357.880**	**25.736.034**	**6%**
Cash and Cash Equivalents	7.034.135	6.163.136	14%
Trade Receivables	9.119.930	7.382.163	24%
Inventories	8.576.102	9.498.631	-10%
Other Current Assets	2.627.713	2.692.104	-2%
Non-Current Assets	**55.161.976**	**59.388.265**	**-7%**
Property,Plant and Equipment	44.153.776	47.522.925	-7%
Right of Use Asset	518.059	316.247	64%
Intangible Assets	6.152.959	6.981.695	-12%
Goodwill	2.965.748	2.965.748	0%
Other Non-Current Assets	1.309.178	1.545.066	-15%
Financial Investments	62.256	56.584	10%
Liabilities	**82.519.856**	**85.124.299**	**-3%**
Short Term Liabilities	**28.659.402**	**30.360.115**	**-6%**
Financial Liabilities	19.637.355	22.963.359	-14%
Trade Payables	7.912.149	6.252.831	27%
Other Short-term Liabilities	1.109.898	1.143.925	-3%
Long Term Liabilities	**13.971.939**	**12.946.627**	**8%**
Financial Liabilities	10.300.073	9.587.011	7%
Provision for Employment Termination Benefits	410.352	422.604	-3%
Deferred Tax Liability	3.121.745	2.705.871	15%
Other Long-term Liabilities	139.769	231.141	-40%
Equity	**39.888.515**	**41.817.557**	**-5%**

With the impact of inflation accounting and the adjustments made using the index coefficient, the 2026 balance sheet figures have been restated, and as of year-end, our total assets reached **TRY 82.5 billion**.

Equity amounted to **TRY 39.9 billion**, while total liabilities stood at **TRY 42.6 billion**.

Disclaimer

This presentation reflects the opinions of the Company Management, including future expectations, in line with the events foreseen in the future, as well as the analysis of the information and financial statements about the Company. Although it is believed that the information and analyzes given are accurate and that the expectations are true, future results may deviate from the projections given here, depending on the change in the factors underlying the projections. Aksa, Aksa Management or its employees or other relevant persons cannot be held responsible for any damages that may arise due to the use of the information in this presentation.