



Investor Presentation

June '26



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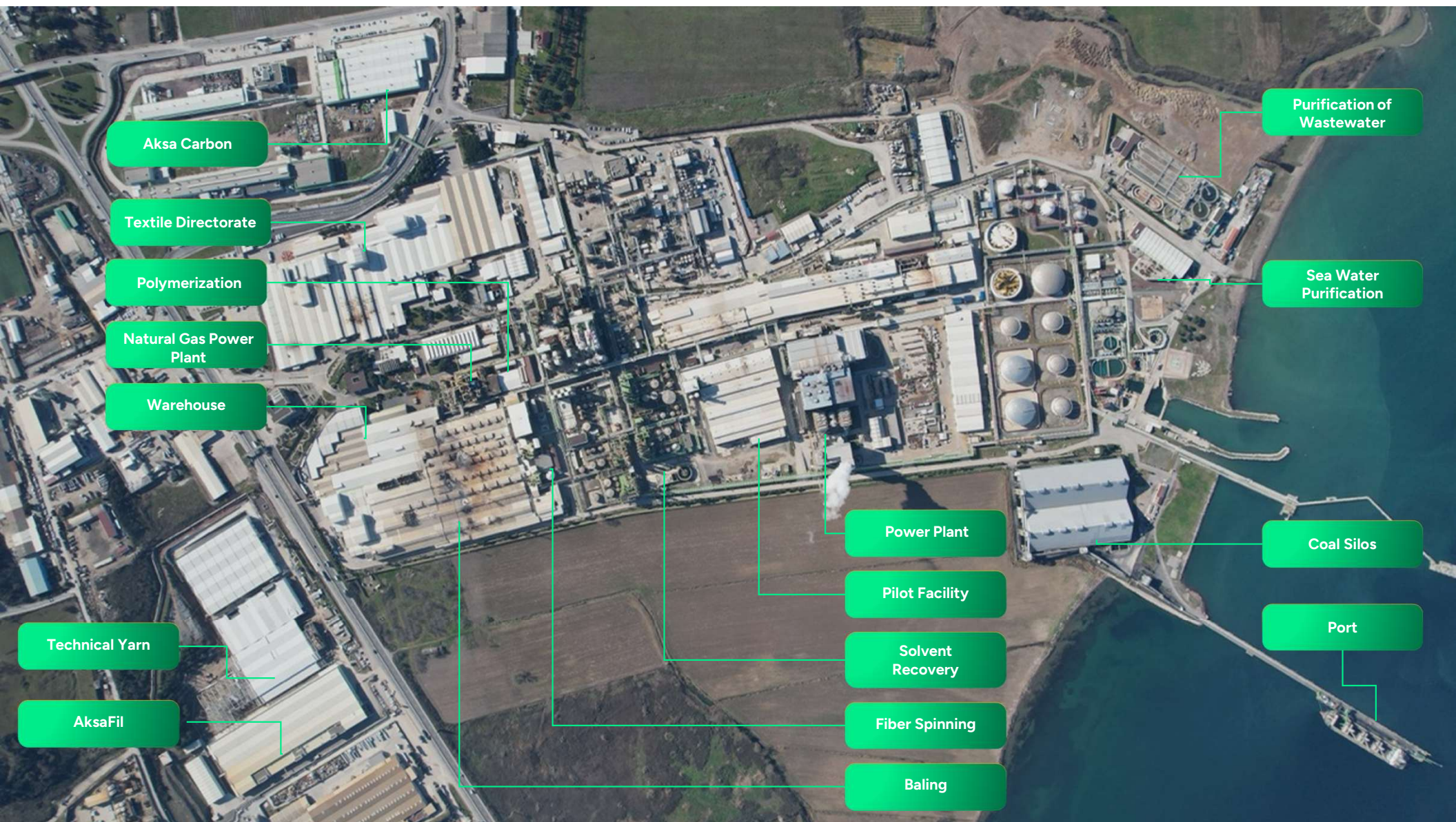
Aksa in Brief

Business Information

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Aksa Carbon

Textile Directorate

Polymerization

Natural Gas Power Plant

Warehouse

Technical Yarn

AksaFil

Purification of Wastewater

Sea Water Purification

Power Plant

Pilot Facility

Solvent Recovery

Fiber Spinning

Baling

Coal Silos

Port

Aksa in Brief

INVESTOR PRESENTATION

Company Name

Aksa Akrilik Kimya
Sanayii A.Ş.

Establishment

1968

Paid Capital

3.885.000.000 ₺

Stock

Borsa İstanbul (BİST) 1986>

Stock Code

AKSA

Contact

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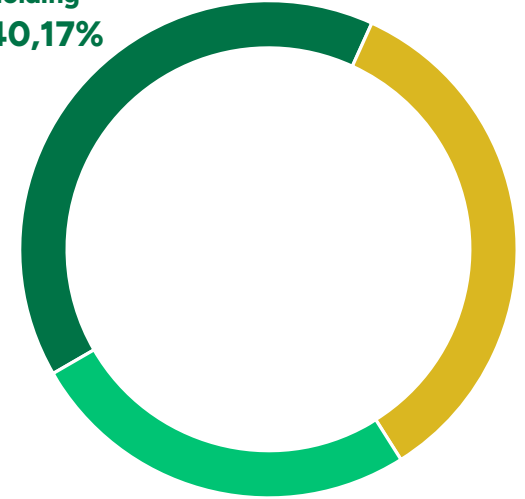
0 (226) 353 2545

0 (226) 353 33 07

Shareholding Structure

Akkök
Holding
40,17%

Other
34,22%



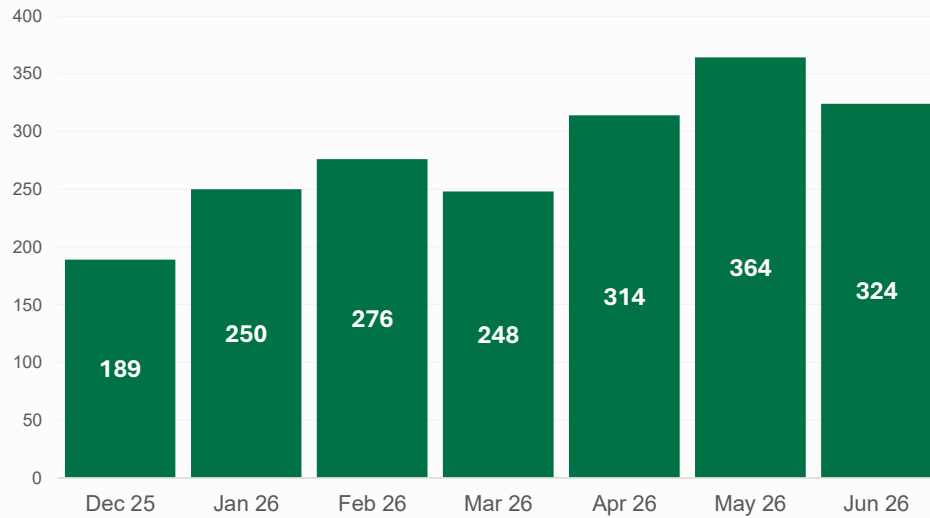
25,61%
Emniyet Ticaret
ve Sanayi A.Ş.

Stock Performance

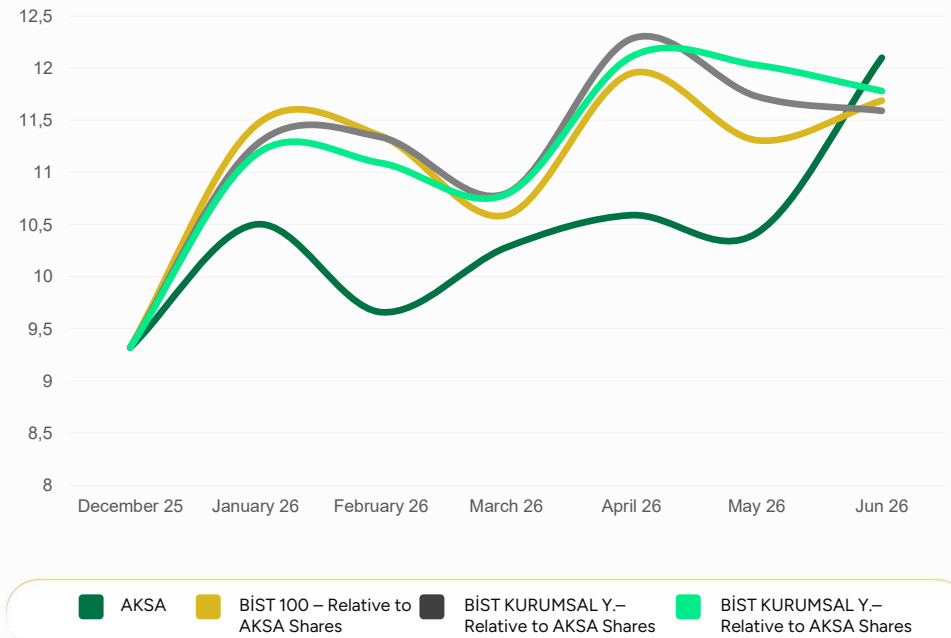
INVESTOR PRESENTATION

Transaction Volume

(Million TL)



Relative Display of Indices





We Invest In Our Future

 **6.500+** Employee

 **24** Company

 **4** Listed Company

CHEMICAL



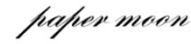
REAL ESTATE



ENERGY



SERVICES



AEROSPACE INDUSTRY



Corporate Governance

INVESTOR PRESENTATION



Aksa is at the **3th** positions of 2025 BİST corporate governance index.

Between 2014-2025 years;

Three times 1st place

2nd place five times

3rd twice



Aksa is one of the biggest **65** industry companies from the beginning of the index for 2024.

2023: 56 th

2022: 45 th

2021: 42 th

2020: 50 th



Textile & Textile Raw Materials Exporters

1st position



1960-1970

Company Foundation

The plant in Yalova began to operate with a capacity of 5,000 tons /year

Increasing the capacity to 35,000 tons/year

The company expanded into foreign markets for the first time with its AKSA® product and made its first export to Italy

1980-1990

Distributed Control System (DCS) was established for the first time in Türkiye

Acrylic fiber production capacity reached 116,000 tons/year

Jel dying tech was developed and dyed tow production initiated

Realized the first CCE steam generation in Türkiye

A capacity of 190,000 tons/year was reached in acrylic fiber production

2000-2010

Outdoor type fiber production started

It broke new ground in Türkiye by switching to biological treatment with the Deep Tank system, which is the most advanced technology in wastewater treatment

Acrylic fiber production capacity reached 308,000 tons/year

Aksa became the first Turkish company to provide raw materials to the sector by commissioning its carbon fiber production line with a capacity of 1,500 tons/year. With this production line, Aksa ranked 9th among the world's carbon fiber producers

2010-2025

Partnership with DowChemical

Included in the Turquality Program, state-sponsored brand development initiative

Ranked among the top 3 companies with the highest Corporate Governance Rating for 5 consecutive years

Obtained the First Credit Rating Note

Founded the R&D Center

Increasing the capacity to 355,000 tons/year

Acquisition of 54% shares in Epsilon Composite

Dow Europe's 50% share purchase

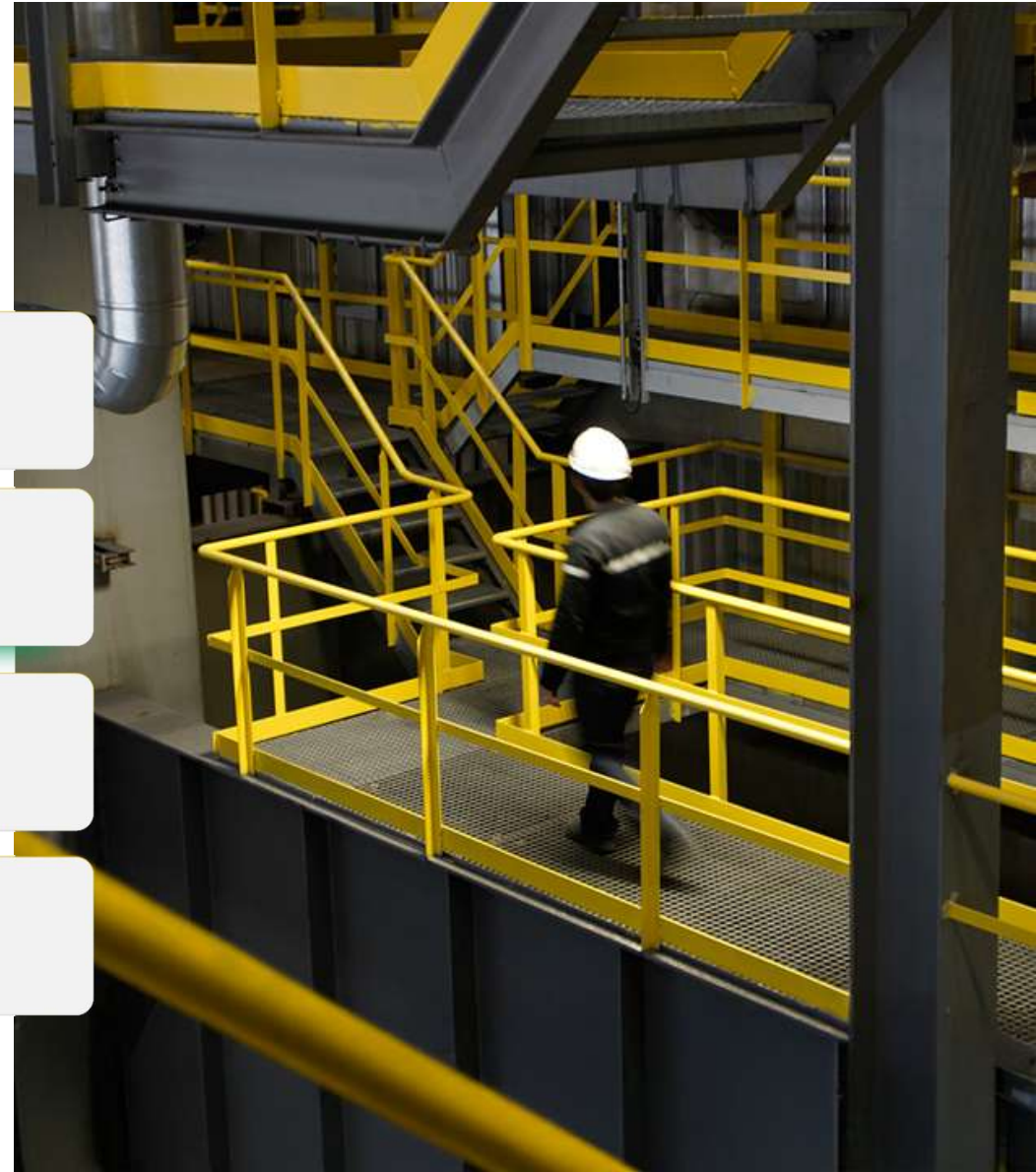
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Business Information

Acrylic Fibers

1

The world's largest fiber producer

~ 800 Million USD total annual turnover

Export to more than 50 countries

Technical Fibers

2

Industrial usage areas with high added value

Global market leadership

Energy

3

155 MW electrical energy

~50 Million USD annual turnover

Acrylic Fiber

Acrylic fiber is the fiber that most resembles wool in terms of its appearance and natural touch, and it takes its place in every aspect of life with its features that provide comfort of use.



Wool
(Natural Fiber)

Acrylic Fiber
(Sentetic Fiber)



Washable and
keeps its shape



Resistance to
moth, oil and
chemicals



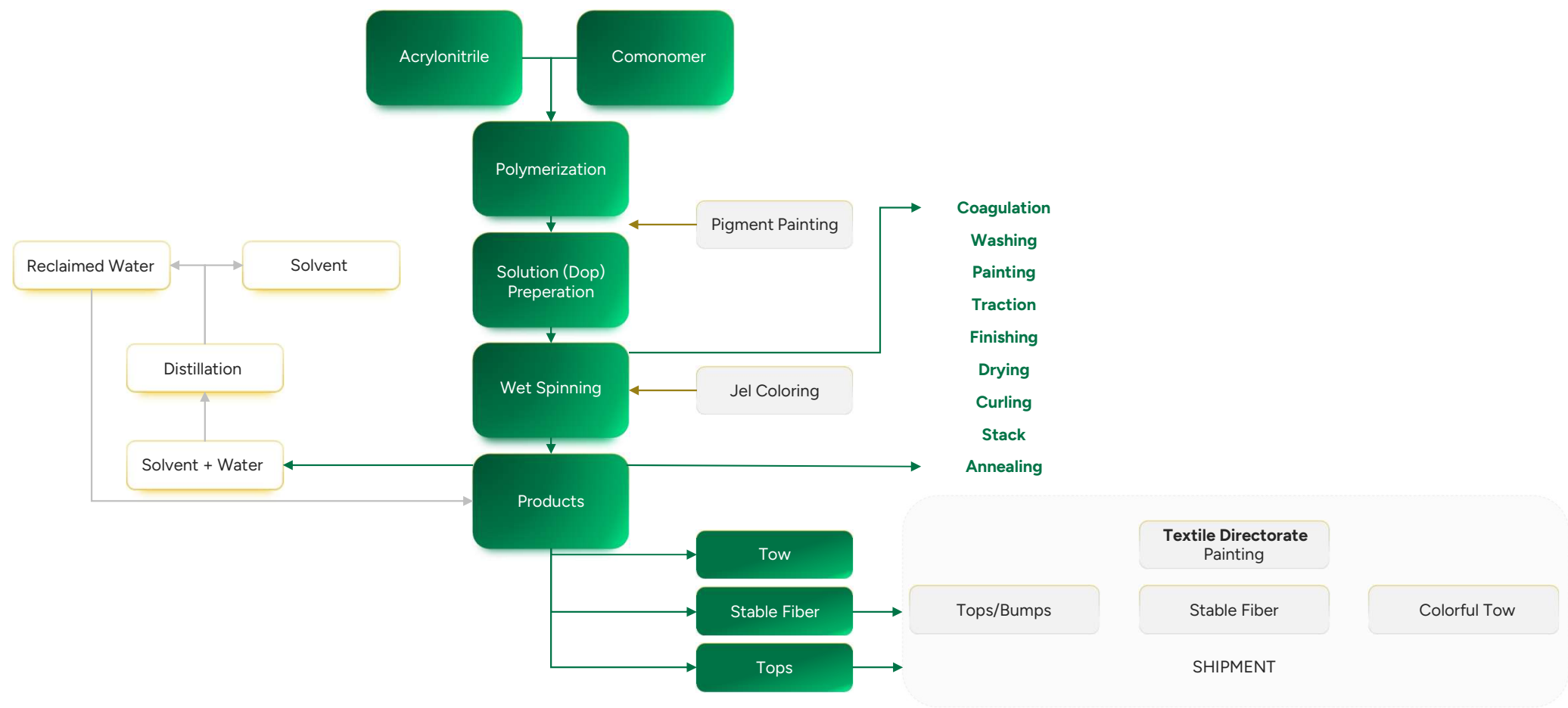
Dyeable with bright,
resistant colours



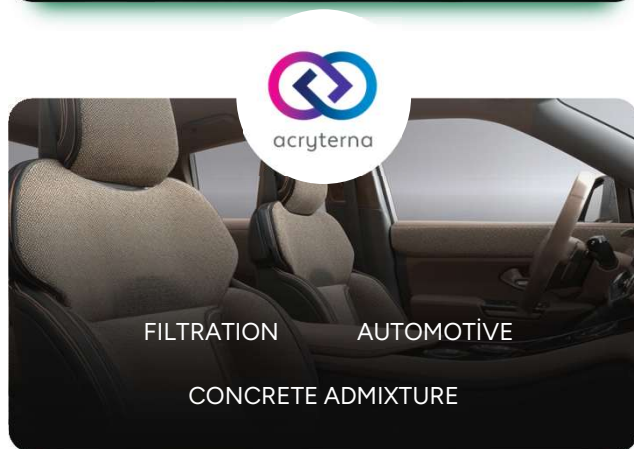
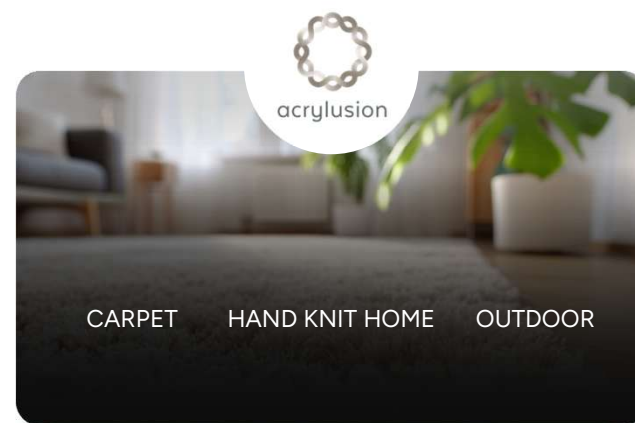
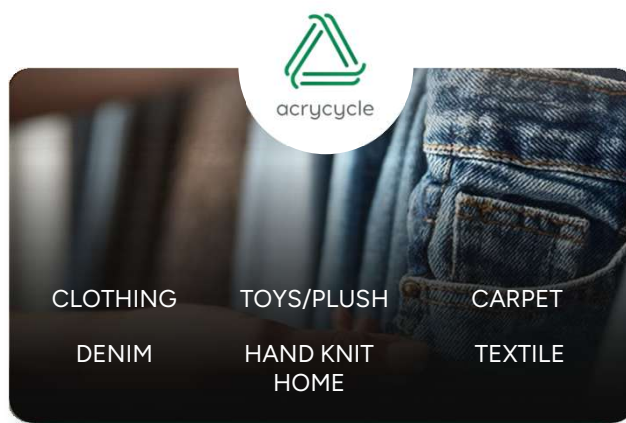
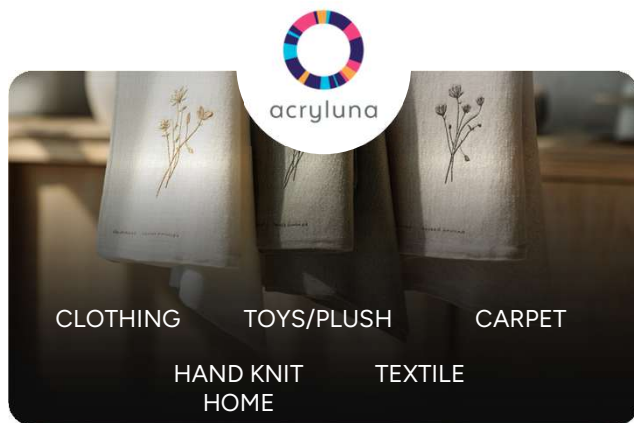
Resistance to
sunlight



Wool-like in appearance
and touch (natural and
warm)



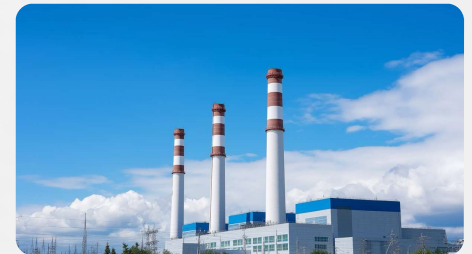
Acrylic Fibers



Technical Fiber

It is used as a filtration material in industrial facilities such as coal-based power plants, cement factories, and waste incineration plants.

It is used in areas requiring high light and weather fastness such as awnings, indoor and outdoor furniture, boat covers, convertibles with fabric roofs.





For the first time, **100% Acrylic High Bulk Airjet and Corespun Yarn** is produced at Aksafil.

The system provides less hairiness and a clearer appearance in the products, **and a yarn output speed of 550 meters per minute is achieved.**

%100

Akrilik High
Bulk Airjet &
Corespun

550M

Yarn
Output
Speed





Ultra High Molecular Weight Polyethylene Fiber

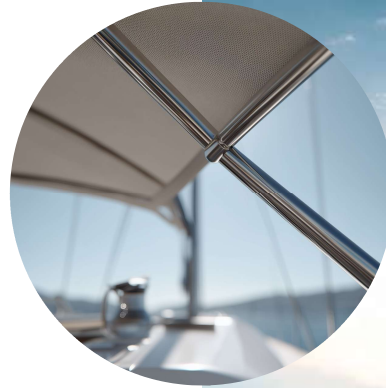
Steel of the same weight **15 times**

Para-aramid of the same weight **%40** stronger

Mithra stands out as the thermoplastic product with the highest impact resistance, 15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight.

While it provides **up to 35 percent lighter weight** in Soft Ballistic (bulletproof vests, etc.) products without compromising performance compared to products made with similar raw materials, this rate increases to **75 percent** in Hard Ballistic (tank protection, helmets, etc.) products.

Helmets produced using Mithra are **25 percent lighter** than their counterparts.



Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:

Increasing the energy production of wind turbines

Reducing fuel consumption in automobiles

Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan



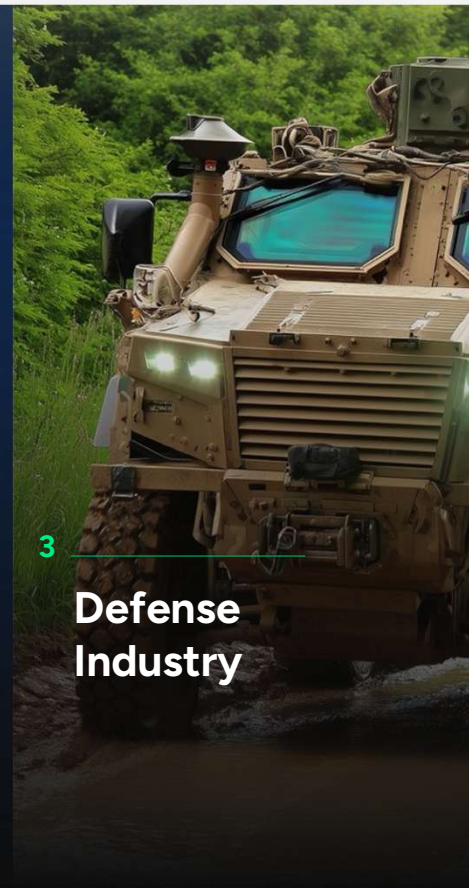
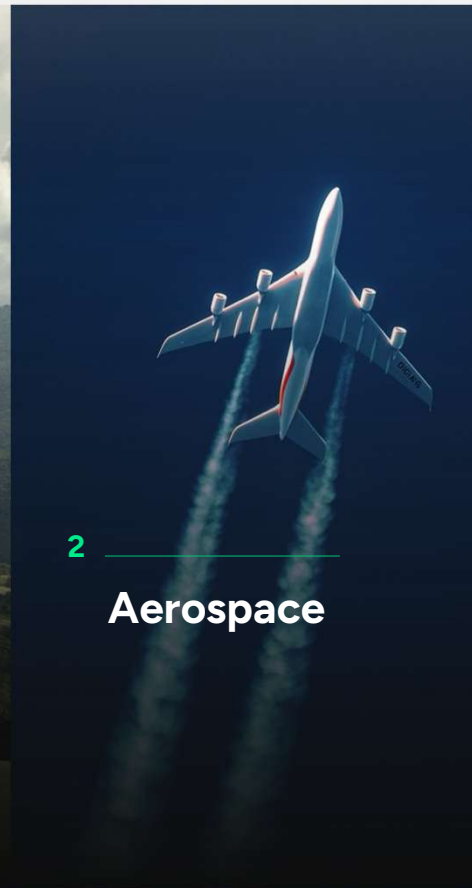
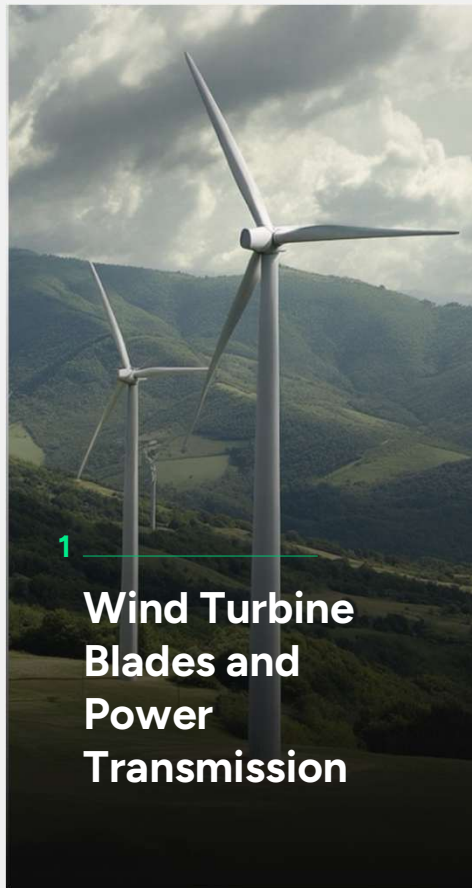
Compared To Steel
5 times **4 times**
 More Lightweight More Durable

Electric
 Conductor
 Heat
 Insulator

Compliance With
 Environmental
 Regulations



Carbon Fiber Uses





With its highly skilled workforce, it produces high-quality composite parts that comply **with the exacting standards required by the aerospace industry.**



Providing for world's leading manufacturers

Production with high-end technology equipment, engineering and a dedicated team of technicians

Reliable solution partner in defense, aerospace and composite industries

Advanced composite part manufacturer

Precise craftsmanship



Why Aksa Akrilik?

Having increased its initial capacity of 5,000 tons/year to 355,000 tons/year, AKSA Akrilik is today Turkey's and the world's largest acrylic fiber producer under one roof.

%80

Türkiye Market Share

%50

World Market Share In
Technical Fibers

%23

Acrylic Fibers
World Market Share

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1. Dividend Distribution

As of April, a total gross dividend payment of TRY 2.3 billion, corresponding to gross TRY 0.58 per share, has been distributed to the Company’s shareholders.

2. Credit Rating Note

JCR Eurasia Rating Inc. has revised the Company’s long-term national rating to ‘AA+ (tr)’ with a ‘Stable’ outlook. The international foreign and local currency ratings and outlooks have been assigned as ‘BB’ and ‘Stable’, respectively.



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Aksa in Brief

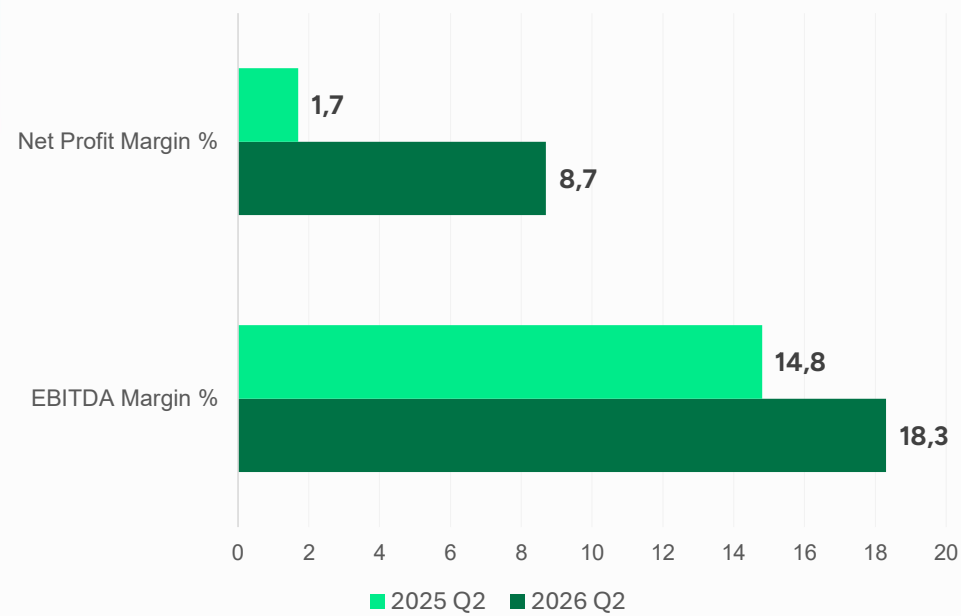
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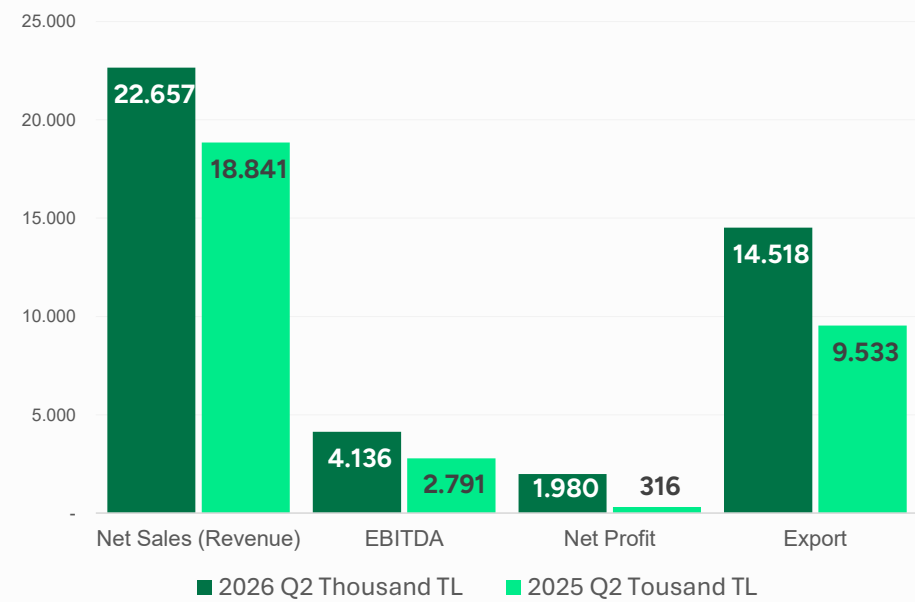
Financial Information



Profitability Ratios



Income Statement Items



Balance Sheet (Thousand TL)

INVESTOR PRESENTATION

Consolidated Balance Sheet Summary	30 June 2026	31 December 2025	
Asset	77.747.217	80.633.297	Difference
Current Assets	24.733.149	24.378.248	1%
Cash and Cash Equivalents	5.339.528	5.837.981	-9%
Trade Receivables	8.232.895	6.992.693	18%
Inventories	8.563.987	8.997.501	-5%
Other Current Assets	2.596.739	2.218.539	17%
Non-Current Assets	53.014.068	56.255.049	-6%
Property, Plant and Equipment	42.483.813	45.015.704	-6%
Right of Use Asset	288.562	299.562	-4%
Intangible Assets	6.033.107	6.613.353	-9%
Goodwill	2.809.280	2.809.280	0%
Other Non-Current Assets	1.340.140	1.463.551	-8%
Financial Investments	59.166	53.599	10%
Liabilities	77.747.217	80.633.297	-4%
Short Term Liabilities	27.206.872	28.758.372	-5%
Financial Liabilities	18.985.484	21.751.856	-13%
Trade Payables	7.260.517	5.922.943	23%
Other Short-term Liabilities	960.871	1.083.573	-11%
Long Term Liabilities	12.899.041	12.263.586	5%
Financial Liabilities	9.452.912	9.081.218	4%
Provision for Employment Termination Benefits	405.008	400.308	1%
Deferred Tax Liability	2.898.247	2.563.114	13%
Other Long-term Liabilities	142.874	218.946	-35%
Equity	37.641.304	39.611.339	-5%

With the impact of inflation accounting and the adjustments made using the index coefficient, the 2026 balance sheet figures have been restated, and as of year-end, our total assets reached **TRY 77.7 billion**.

Equity amounted to **TRY 37.6 billion**, while total liabilities stood at **TRY 40.1 billion**.

Disclaimer

This presentation reflects the opinions of the Company Management, including future expectations, in line with the events foreseen in the future, as well as the analysis of the information and financial statements about the Company. Although it is believed that the information and analyzes given are accurate and that the expectations are true, future results may deviate from the projections given here, depending on the change in the factors underlying the projections. Aksa, Aksa Management or its employees or other relevant persons cannot be held responsible for any damages that may arise due to the use of the information in this presentation.

