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Aksa Carbon

Textile Directorate

Polymerization

Natural Gas Power Plant

Warehouse

Technical Yarn

AksaFil

Power Plant

Pilot Facility

Solvent Recovery

Fiber Spinning

Baling

Purification of Wastewater

Sea Water Purification

Coal Silos

Port

Aksa in Brief

INVESTOR PRESENTATION

Company Name

Aksa Akrylic Kimya
Sanayii A.Ş

Establishment

1968

Paid Capital

3.885.000.000 ₺

Stock

Borsa İstanbul (BİST) 1986>

Stock Code

AKSA

Contact

Merkez Mahallesi Ali
Raif Dinçkök Caddesi
No:2, Çiftlikköy-
Yalova , Türkiye

www.aksa.com

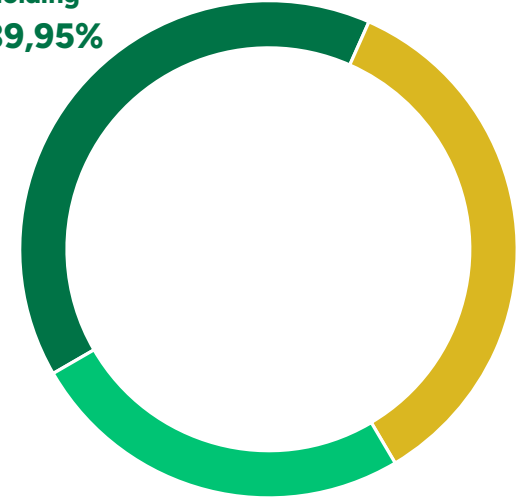
ir@aksa.com

0 (226) 353 2545

0 (226) 353 33 07

Shareholding Structure

Akkök
Holding
39,95%



Other
34,86%

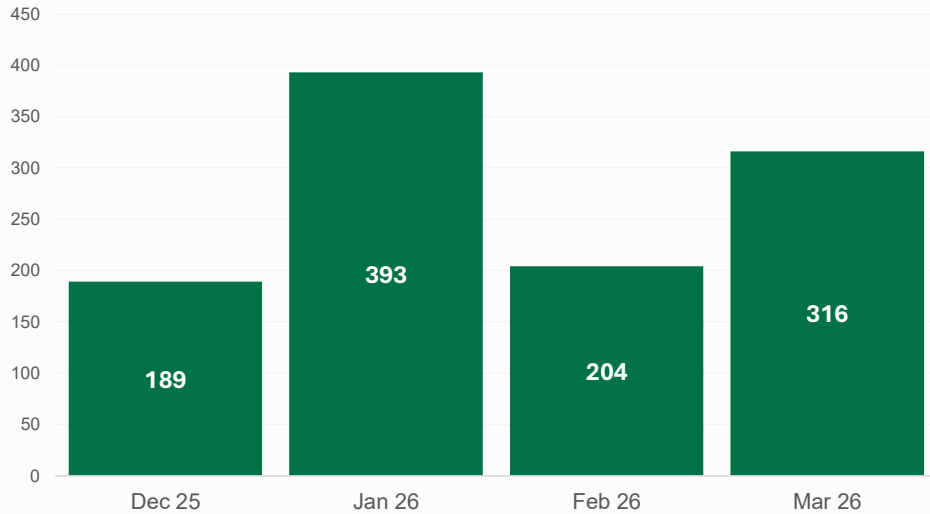
25,19%
Emniyet Ticaret
ve Sanayi A.Ş.

Stock Performance

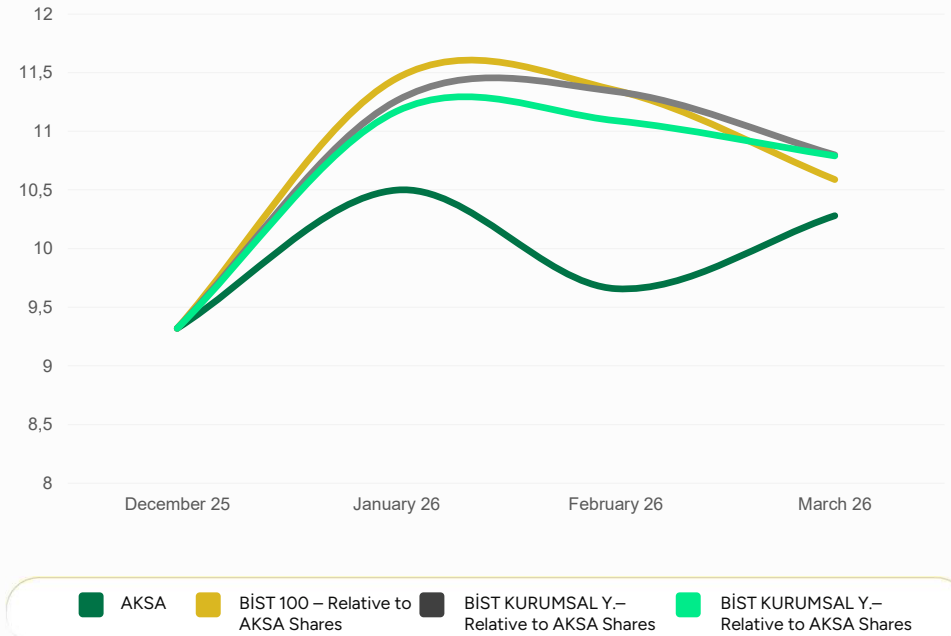
INVESTOR PRESENTATION

Transaction Volume

(Million TL)



Relative Display of Indices





We Invest In Our Future

 **6.500+** Employee

 **24** Company

 **4** Listed Company

CHEMICAL



REAL ESTATE



ENERGY



SERVICES



AEROSPACE INDUSTRY



Corporate Governance

INVESTOR PRESENTATION



Aksa is at the **3th** positions of 2025 BİST corporate governance index.

Between 2014-2025 years;

Three times 1st place
2nd place five times
3rd twice



TÜRKİYE'NİN
500 BÜYÜK SANAYİ
KURULUŞU

Aksa is one of the biggest **65** industry companies from the beginning of the index for 2024.

2023: 56 th
2022: 45 th
2021: 42 th
2020: 50 th



İSTANBUL TEKSTİL
VE HAMMADDELERİ
İHRACATÇILARI BİRLİĞİ

Textile & Textile Raw Materials
Exporters

1st position



1960-1970

Company Foundation

The plant in Yalova began to operate with a capacity of 5,000 tons /year

Increasing the capacity to 35,000 tons/year

The company expanded into foreign markets for the first time with its AKSA® product and made its first export to Italy

1980-1990

Distributed Control System (DCS) was established for the first time in Türkiye

Acrylic fiber production capacity reached 116,000 tons/year

Jel dyeing tech was developed and dyed tow production initiated

Realized the first CCE steam generation in Türkiye

A capacity of 190,000 tons/year was reached in acrylic fiber production

2000-2010

Outdoor type fiber production started

It broke new ground in Türkiye by switching to biological treatment with the Deep Tank system, which is the most advanced technology in wastewater treatment

Acrylic fiber production capacity reached 308,000 tons/year

Aksa became the first Turkish company to provide raw materials to the sector by commissioning its carbon fiber production line with a capacity of 1,500 tons/year. With this production line, Aksa ranked 9th among the world's carbon fiber producers

2010-2025

Partnership with DowChemical

Included in the Turquality Program, state-sponsored brand development initiative

Ranked among the top 3 companies with the highest Corporate Governance Rating for 5 consecutive years

Obtained the First Credit Rating Note

Founded the R&D Center

Increasing the capacity to 355,000 tons/year

Acquisition of 54% shares in Epsilon Composite

Dow Europe's 50% share purchase



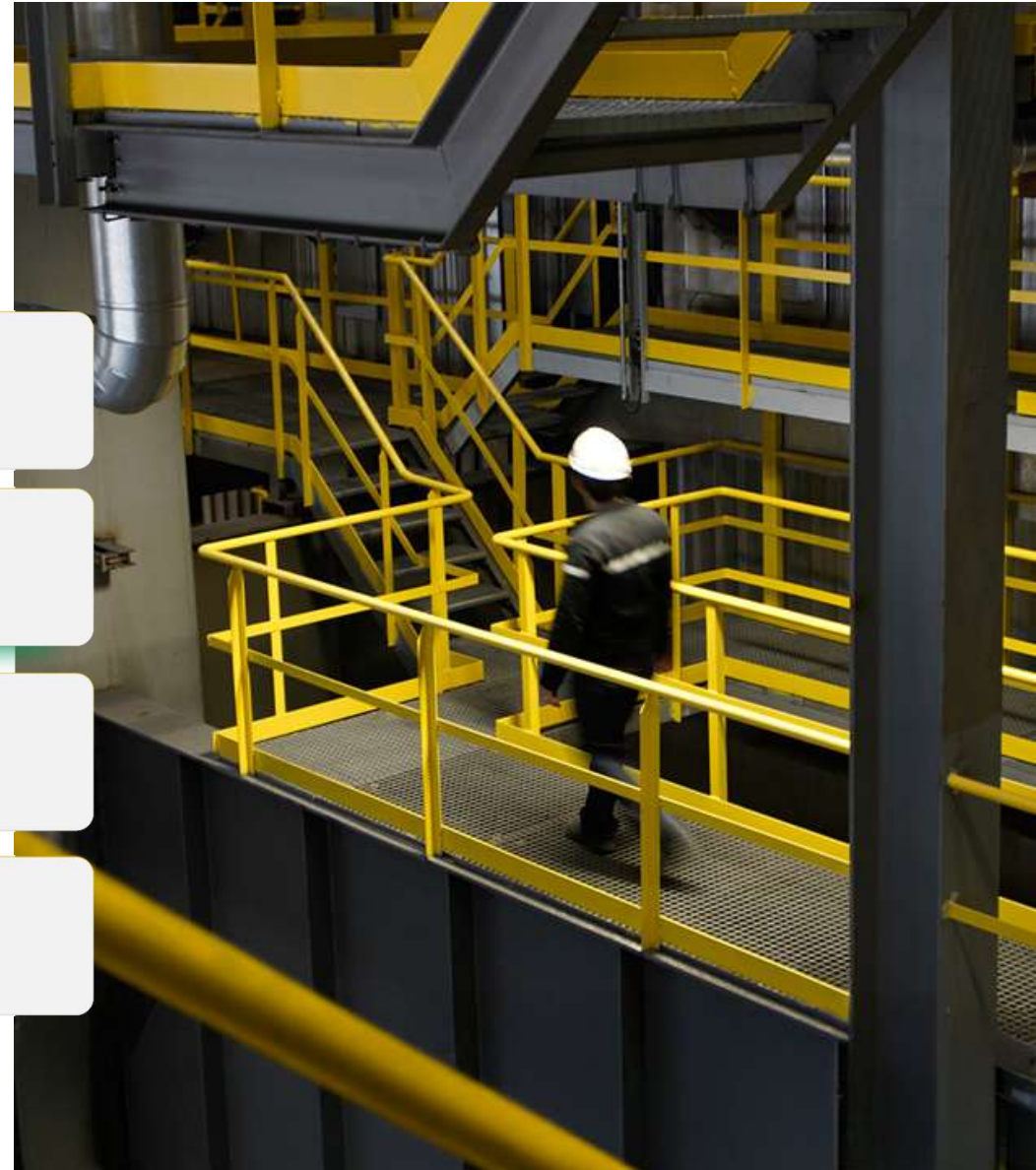
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Business Information

Acrylic Fibers

1

The world's largest fiber
producer

~ 800 Million USD total annual
turnover

Export to more than 50 countries

Technical Fibers

2

Industrial usage areas with
high added value

Global market leadership

Energy

3

155 MW electrical energy

~50 Million USD annual turnover

Acrylic Fiber

Acrylic fiber is the fiber that most resembles wool in terms of its appearance and natural touch, and it takes its place in every aspect of life with its features that provide comfort of use.



Wool
(Natural Fiber)

Acrylic Fiber
(Sentetic Fiber)



Washable and keeps its shape



Resistance to moth, oil and chemicals



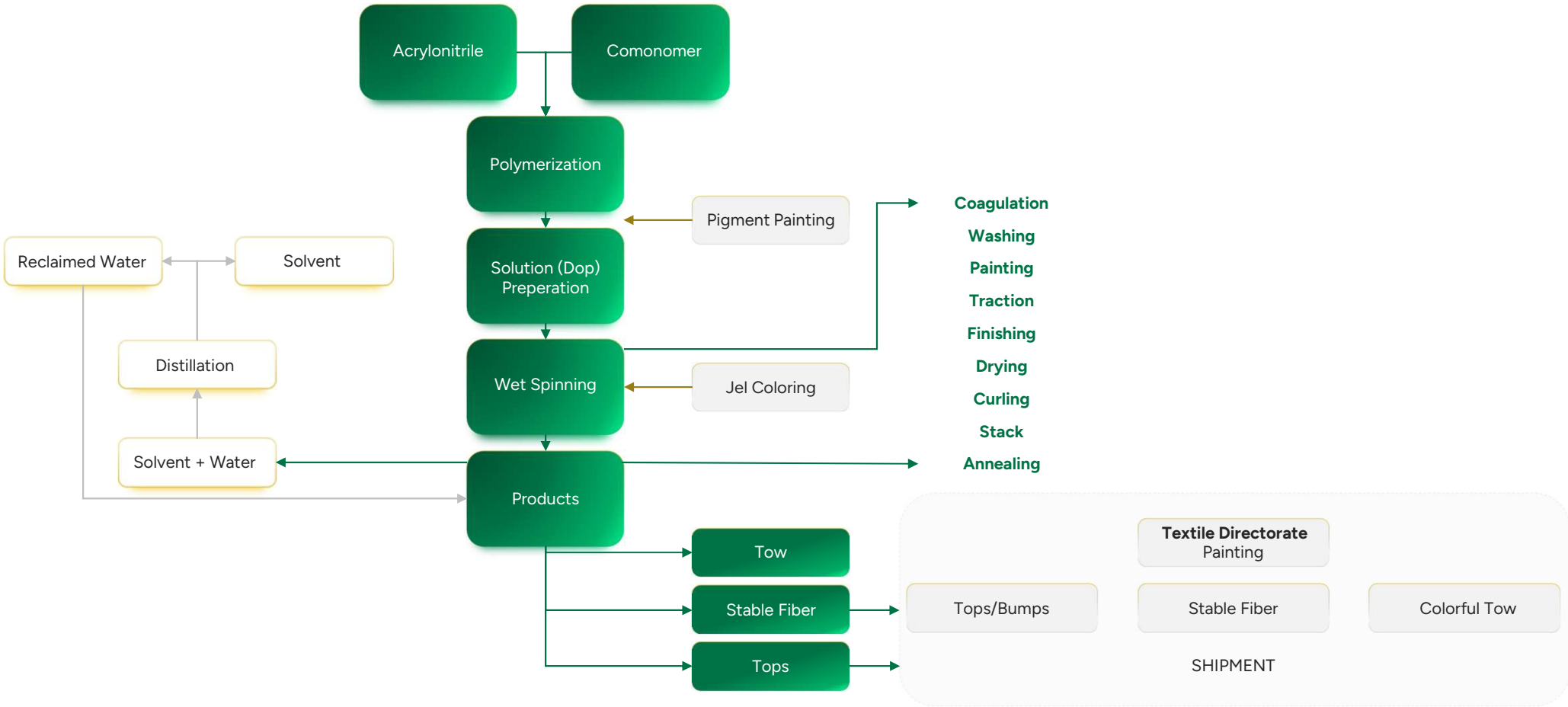
Dyeable with bright, resistant colours



Resistance to sunlight




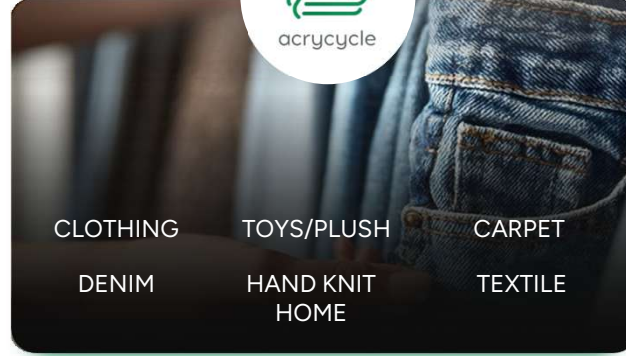
Wool-like in appearance and touch (natural and warm)




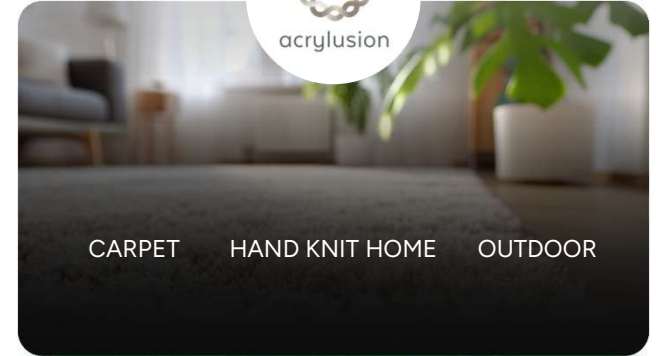
Acrylic Fibers




CLOTHING TOYS/PLUSH CARPET
HAND KNIT HOME TEXTILE

CLOTHING TOYS/PLUSH CARPET
DENIM HAND KNIT HOME TEXTILE

CARPET HAND KNIT HOME OUTDOOR




FILTRATION AUTOMOTIVE
CONCRETE ADMIXTURE




OUTDOOR




PROTECTIVE CLOTHING

Technical Fiber

It is used as a filtration material **in industrial facilities such as coal-based power plants, cement factories, and waste incineration plants.**

It is used in areas requiring high light and weather fastness **such as awnings, indoor and outdoor furniture, boat covers, convertibles with fabric roofs.**





For the first time, **100% Acrylic High Bulk Airjet and Corespun Yarn** is produced at Aksafil.

The system provides less hairiness and a clearer appearance in the products, **and a yarn output speed of 550 meters per minute is achieved.**



%100

Akrilik High Bulk Airjet & Corespun

550M

Yarn Output Speed



Ultra High Molecular Weight Polyethylene Fiber

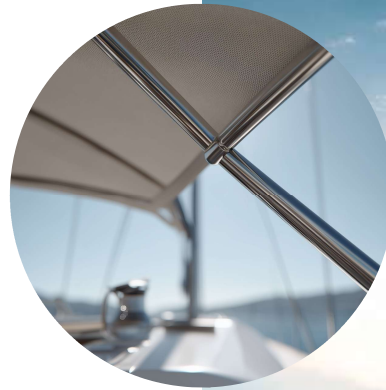
Steel of the same weight **15 times**

Para-aramid of the same weight **%40** stronger

Mithra stands out as the thermoplastic product with the highest impact resistance, 15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight.

While it provides **up to 35 percent lighter weight** in Soft Ballistic (bulletproof vests, etc.) products without compromising performance compared to products made with similar raw materials, this rate increases to **75 percent** in Hard Ballistic (tank protection, helmets, etc.) products.

Helmets produced using Mithra are **25 percent lighter** than their counterparts.





Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:

Increasing the energy production of wind turbines

Reducing fuel consumption in automobiles

Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan



Compared To Steel

5 times **4 times**

More
Lightweight

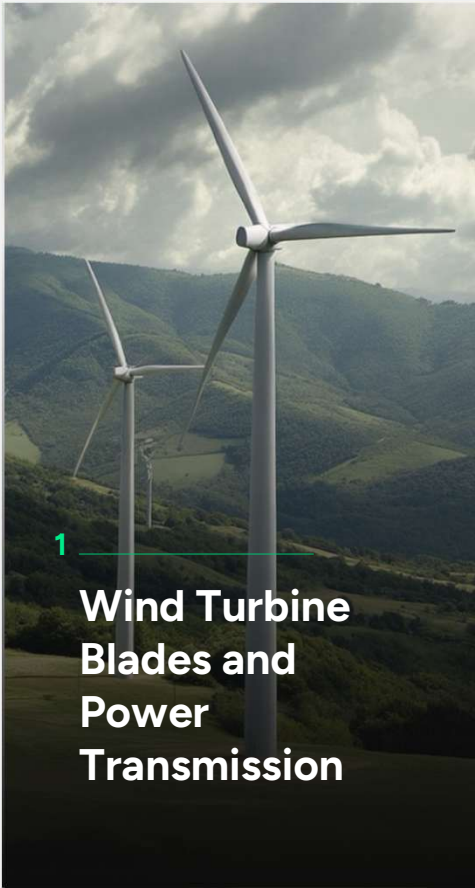
More
Durable

Electric
Conductor
Heat
Insulator

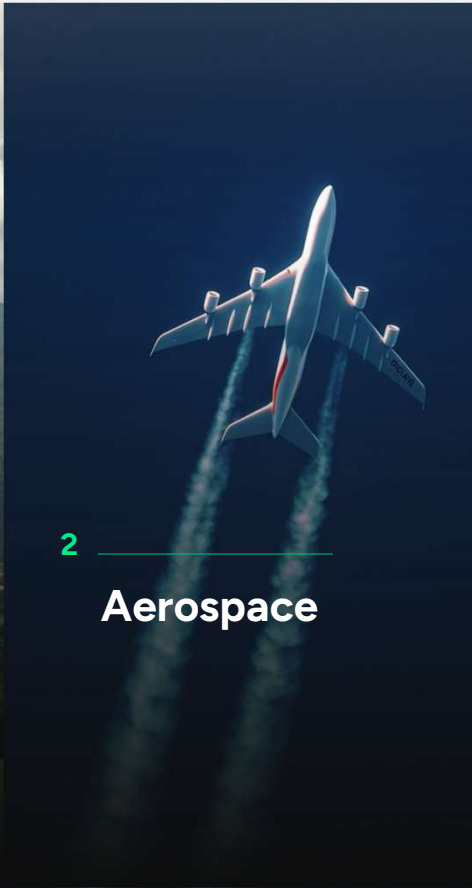
Compliance With
Environmental
Regulations



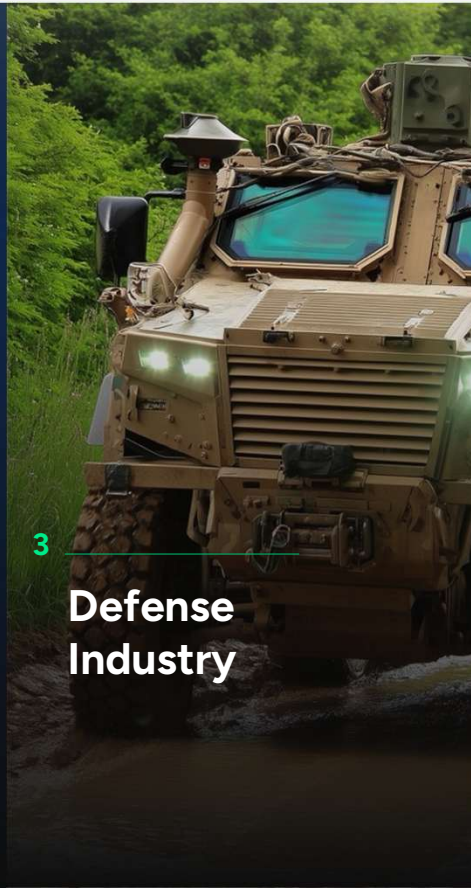
Carbon Fiber Uses



1
**Wind Turbine
Blades and
Power
Transmission**



2
Aerospace



3
**Defense
Industry**



4
**Civil
Infrastructure**



With its highly skilled workforce, it produces high-quality composite parts that comply **with the exacting standards required by the aerospace industry.**



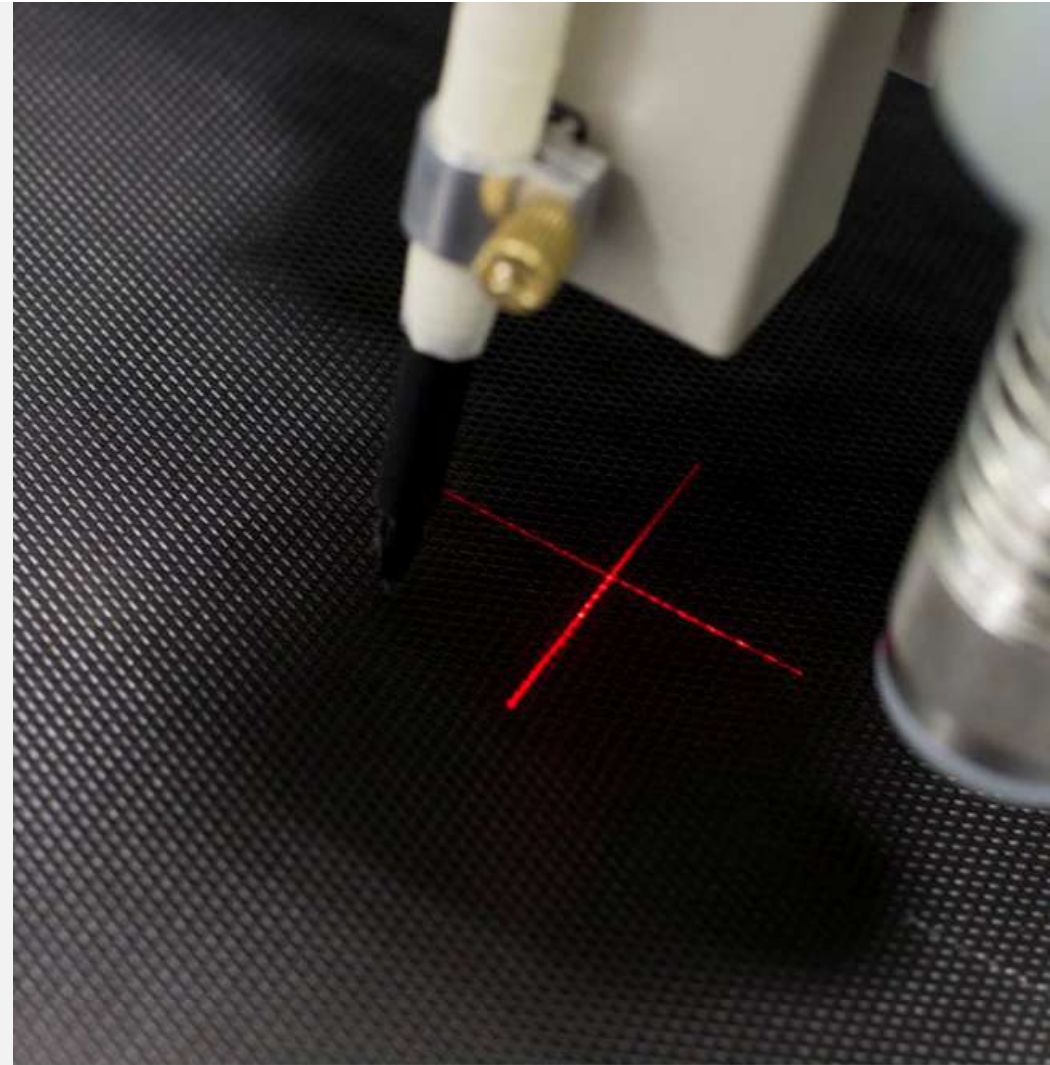
Providing for world's leading manufacturers

Production with high-end technology equipment, engineering and a dedicated team of technicians

Reliable solution partner in defense, aerospace and composite industries

Advanced composite part manufacturer

Precise craftsmanship



Why Aksa Akrilik?

Having increased its initial capacity of 5,000 tons/year to 355,000 tons/year, AKSA Akrilik is today Turkey's and the world's largest acrylic fiber producer under one roof.

%80

Türkiye Market Share

%50

World Market Share In
Technical Fibers

%23

Acrylic Fibers
World Market Share



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1. Dividend Distribution

As of April, a total gross dividend payment of TRY 2.3 billion, corresponding to gross TRY 0.58 per share, has been distributed to the Company's shareholders.

2. Credit Rating Note

JCR Eurasia Rating Inc. has revised the Company's long-term national rating to 'AA+ (tr)' with a 'Stable' outlook. The international foreign and local currency ratings and outlooks have been assigned as 'BB' and 'Stable', respectively.

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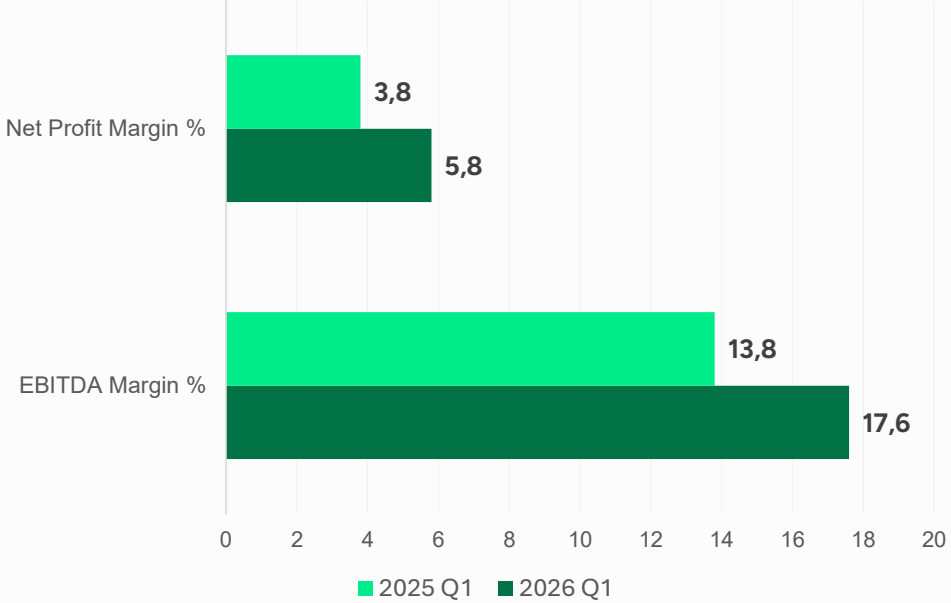
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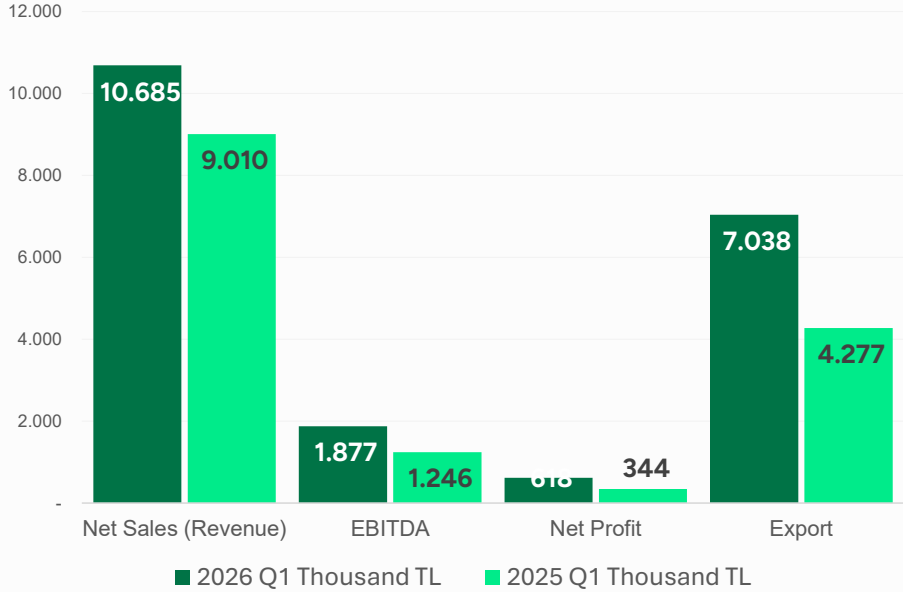
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Profitability Ratios



Income Statement Items



Balance Sheet (Thousand TL)

INVESTOR PRESENTATION

Consolidated Balance Sheet Summary	31 March 2026	31 December 2025	
Asset	76.565.295	75.349.702	Difference
Current Assets	25.864.575	22.780.834	14%
Cash and Cash Equivalents	9.723.058	5.455.438	78%
Trade Receivables	6.551.978	6.534.489	0%
Inventories	7.102.973	8.407.929	-16%
Other Current Assets	2.486.566	2.073.168	20%
Non-Current Assets	50.700.720	52.568.868	-4%
Property, Plant and Equipment	40.546.389	42.065.995	-4%
Right of Use Asset	281.599	279.933	1%
Intangible Assets	5.849.523	6.180.005	-5%
Goodwill	2.625.199	2.625.199	0%
Other Non-Current Assets	1.348.966	1.367.649	-1%
Financial Investments	49.044	50.087	-2%
Liabilities	76.565.295	75.349.702	2%
Short Term Liabilities	29.069.157	26.873.944	8%
Financial Liabilities	19.419.735	20.326.538	-4%
Trade Payables	6.691.478	5.534.835	21%
Other Short-term Liabilities	704.644	1.012.571	-30%
Long Term Liabilities	12.899.139	11.459.999	13%
Financial Liabilities	9.551.356	8.486.160	13%
Provision for Employment Termination Benefits	348.926	374.077	-7%
Deferred Tax Liability	2.853.246	2.395.163	19%
Other Long-term Liabilities	145.611	204.599	-29%
Equity	34.596.999	37.015.759	-7%

With the impact of inflation accounting and the adjustments made using the index coefficient, the 2026 balance sheet figures have been restated, and as of year-end, our total assets reached TRY 76.5 billion.

Equity amounted to TRY 34.6 billion, while total liabilities stood at TRY 41.9 billion.

Disclaimer

This presentation reflects the opinions of the Company Management, including future expectations, in line with the events foreseen in the future, as well as the analysis of the information and financial statements about the Company. Although it is believed that the information and analyzes given are accurate and that the expectations are true, future results may deviate from the projections given here, depending on the change in the factors underlying the projections. Aksa, Aksa Management or its employees or other relevant persons cannot be held responsible for any damages that may arise due to the use of the information in this presentation.

