



## KAMUYU AYDINLATMA PLATFORMU

# AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Merger

Summary Info	Capital Markets Board (CMB) Simplified Merger Approval
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.09.2025
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
BTB Havacılık Yatırım Anonim Şirketi	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition ( TL)	Capital To Be Decreased (TL )	Target Capital	New Shares To Be Given Due To Merger
AKSA, TRAAKSAW91E1	3.885.000.000			3.885.000.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	3.885.000.000 TL	0 TL	0 TL	3.885.000.000 TL

Capital Market Board Application Date Regarding Merger	19.09.2025
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	04.12.2025

## Additional Explanations

As announced in our special situation disclosure dated 17 September 2025, the announcement text prepared regarding the merger transaction to be carried out by simplified procedure through the acquisition of BTB Havacılık Yatırım Anonim Şirketi, a wholly-owned subsidiary of our Company, by our Company, has been deemed appropriate by the Capital Markets Board in its letter dated 5 December 2025 and numbered E-29833736-106.01.01-82246. The announcement text approved by the Board which was notified to us today and the merger agreement are attached.

This information is presented to the public.

Sincerely,

The Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, the Turkish version will prevail.

## Documents Regarding Merger

### Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

### Appendix: 2

Onaylı Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.