Investor Presentation

September '25

CONTENT

Aksa Carbon
Textile Directorate
Polymerization
Natural Gas Power Plant
Warehouse
Technical Yarn
AksaFil
Power Plant
Pilot Facility
Solvent Recovery
Fiber Spinning
Baling
Purification of Wastewater
Sea Water Purification
Coal Silos
Port

Aksa in Brief

Company Name

Aksa Akrilik Kimya Sanayii A.Ş

Establisment

1968

Paid Capital

3.885.000.000 ₺

Stock

Borsa İstanbul (BİST) 1986>

Stock Code

AKSA

Contact

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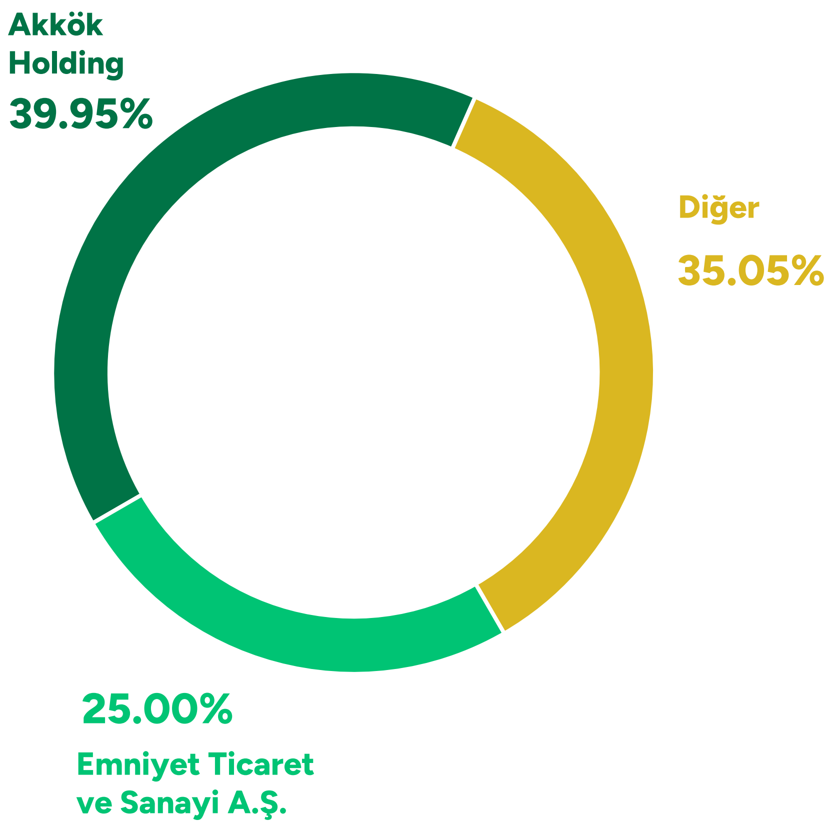
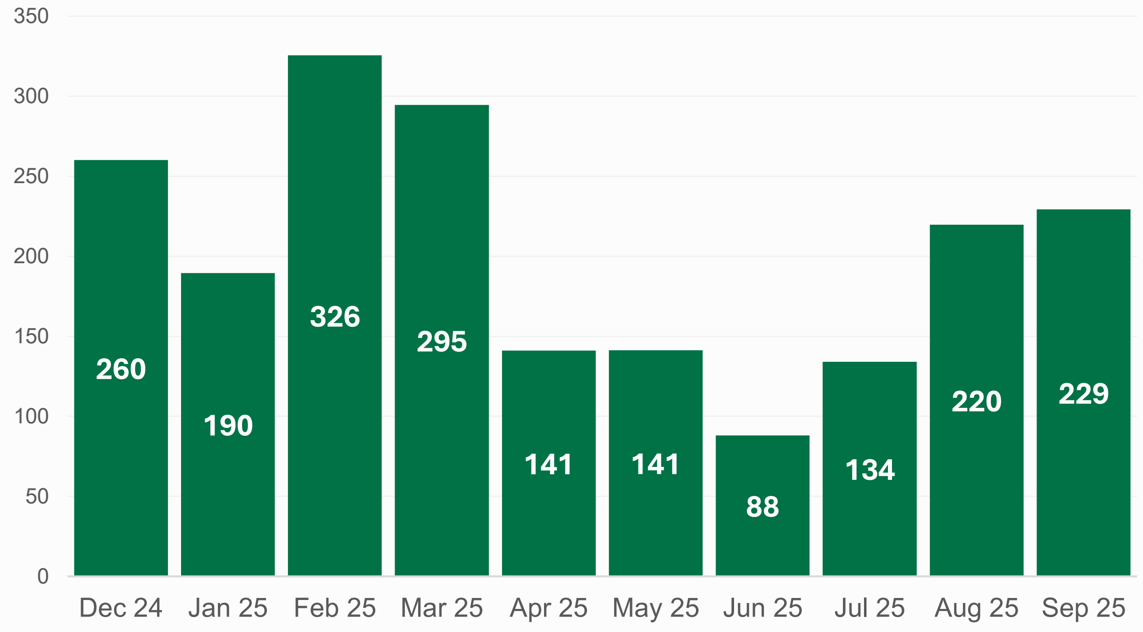
Shareholding Structure



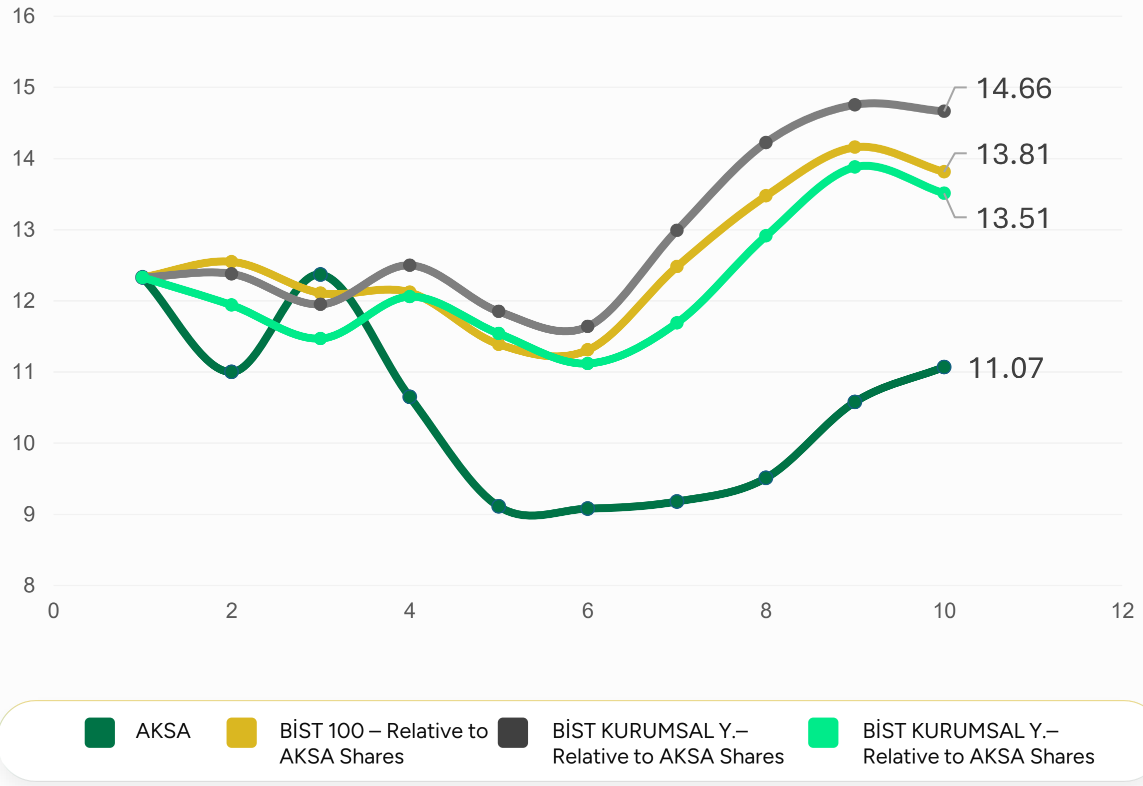
Stock Performance

Transaction Volume

(Million TL)



Relative Display of Indices



AKKÖK HOLDİNG

We Invest In Our Future

6.500+ Employee

24 Company

4 Listed Company

CHEMICAL

AKSA

Akkim

AKSA CARBON

akcoat

REAL ESTATE

AKİŞ GYO

akbatı

akasya

akmerkez

KidZania İstanbul

ENERGY

akenerji

sepaş enerji

sedaş

SERVICES

AK-PA

aktek

DİNKAL

paper moon

AEROSPACE INDUSTRY

AKSA COMPOSITES

Aksafil

mithra

AKSA

Corporate Governance

WORLD CORPORATE GOVERNANCE INDEX

Aksa is at the **3th** positions of 2024 BİST corporate governance index.

Between 2014-2023 years;

Three times 1st place

2nd place five times

3rd twice

500 İSO TÜRKİYE'NİN 500 BÜYÜK SANAYİ KURULUŞU

Aksa is one of the biggest **65** industry companies from the beginning of the index for 2024.

2023: 56 th

2022: 45 th

2021: 42 th

2020: 50 th

İTHİB İSTANBUL TEKSTİL VE HAMMADDELERİ İHRACATÇILARI BİRLİĞİ

Textile & Textile Raw Materials Exporters

1st position

Milestones

1960-1970

Company Foundation

The plant in Yalova began to operate with a capacity of 5,000 tons /year

Increasing the capacity to35,000 tons/year

The company expanded into foreign markets for the first time with its AKSA® product and made its first export to Italy

1980-1990

Distributed Control System (DCS)was established for the first time in Türkiye

Acrylic fiber production capacity reached 116,000 tons/year

Jel dying tech was developed and dyed tow production initiated

Realized the first CCE steam generation in Türkiye

A capacity of 190,000 tons/year was reached in acrylic fiber production

2000-2010

Outdoor type fiber production started

It broke new ground in Türkiye by switching to biological treatment with the Deep Tank system, which is the most advanced technology in wastewater treatment

Acrylic fiber production capacity reached 308,000 tons/year

Aksa became the first Turkish company to provide raw materials to the sector by commissioning its carbon fiber production line with a capacity of 1,500 tons/year. With this production line, Aksa ranked 9th among the world's carbon fiber producers

2010-2025

Partnership with DowChemical

Included in the Turquality Program,state-sponsored brand development initiative

Ranked among the top 3 companies with the highest Corporate Governance Rating for 5 consecutive years

Obtained the First Credit Rating Note

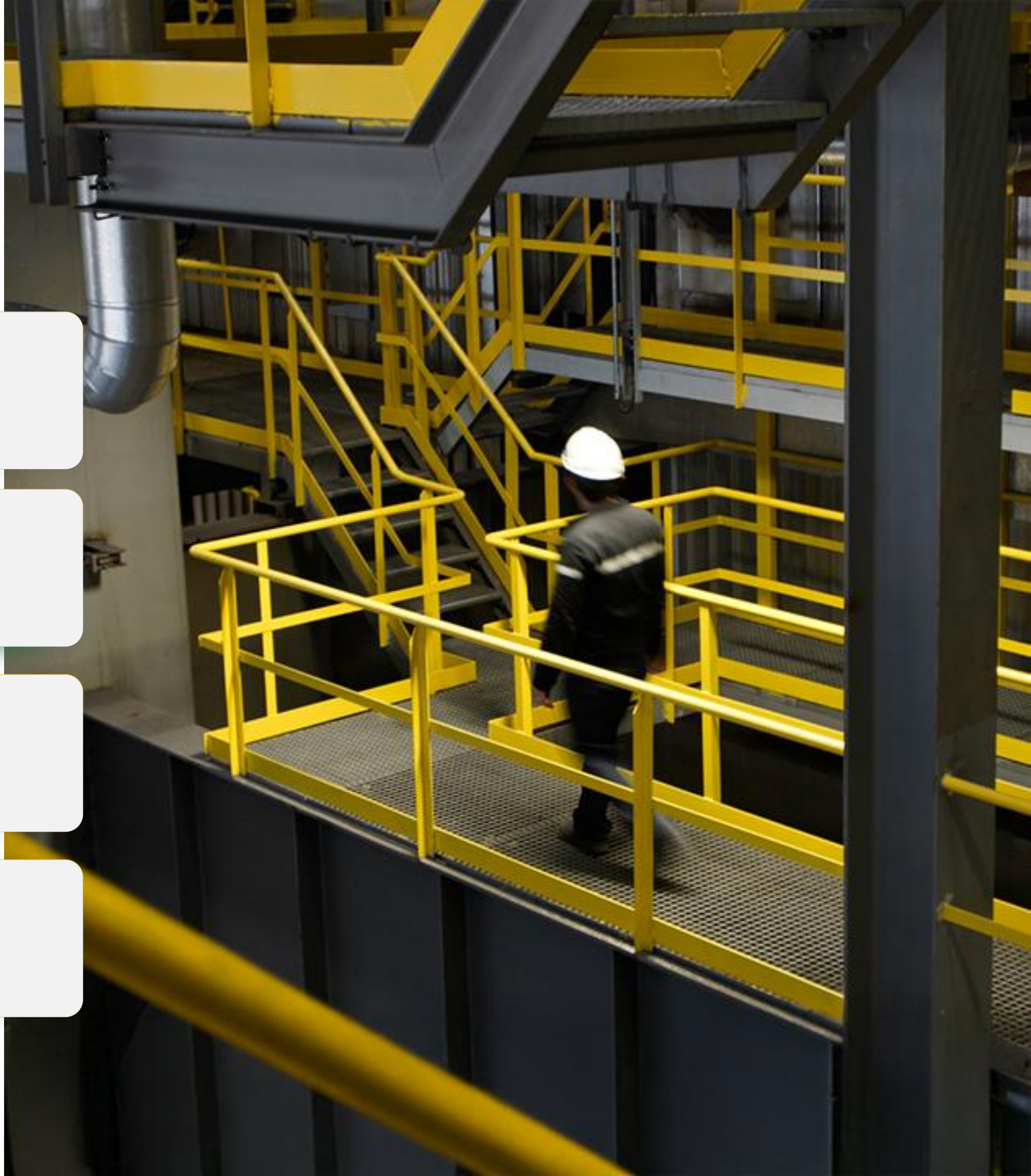
Founded the R&D Center

Increasing the capacity to 355,000 tons/year

Acquisition of 54% shares in Epsilon Composite

Dow Europe's 50% share purchase

Content



Business Information

Acrylic Fibers

1

The world's largest fiber producer

~ 850 Million USD total annual turnover

Export to more than 50 countries

Technical Fibers

2

Industrial usage areas with high added value

Global market leadership

Energy

3

155 MW electrical energy

~80 Million USD annual turnover

AKSA

Acrylic Fiber

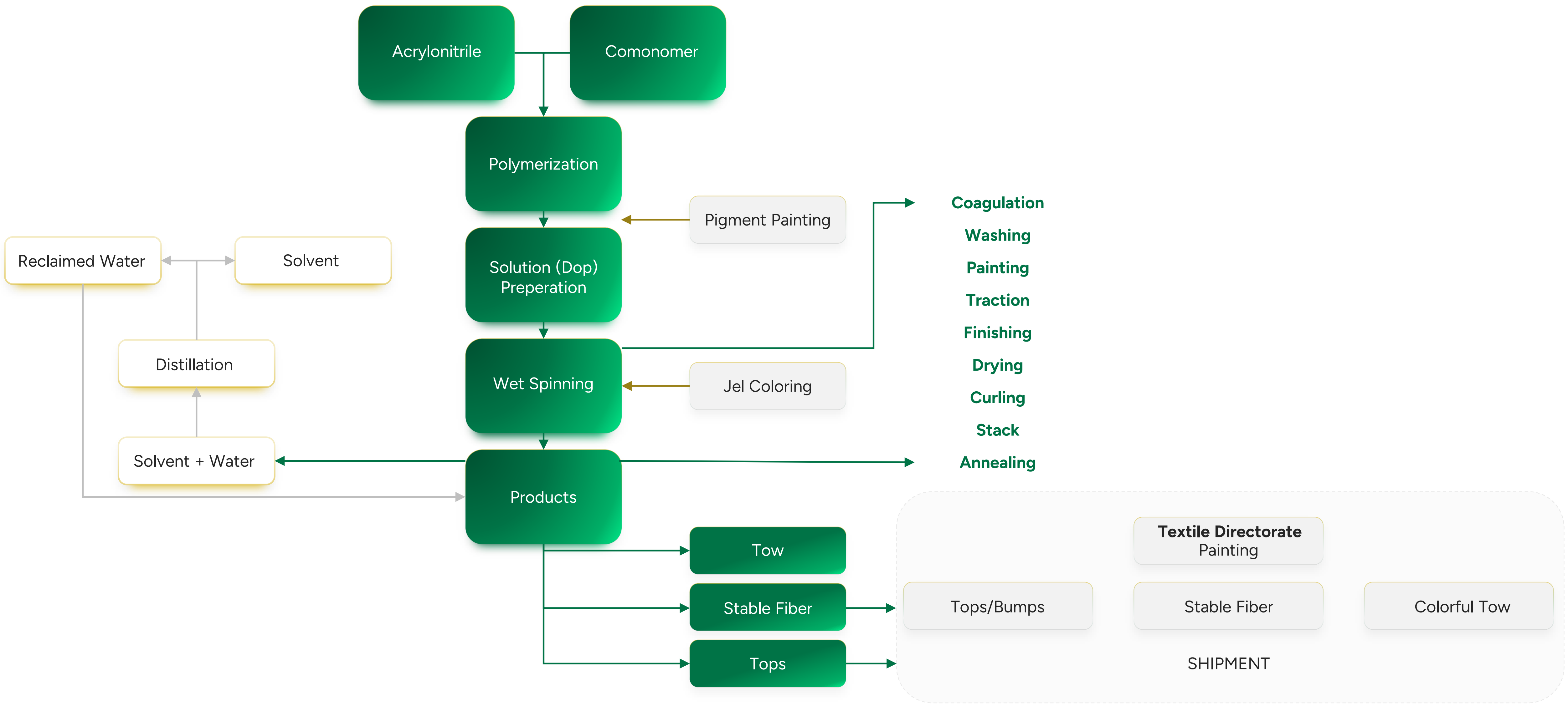
Acrylic fiber is the fiber that most resembles wool in terms of its appearance and natural touch, and it takes its place in every aspect of life with its features that provide comfort of use.

Wool
(Natural Fiber)

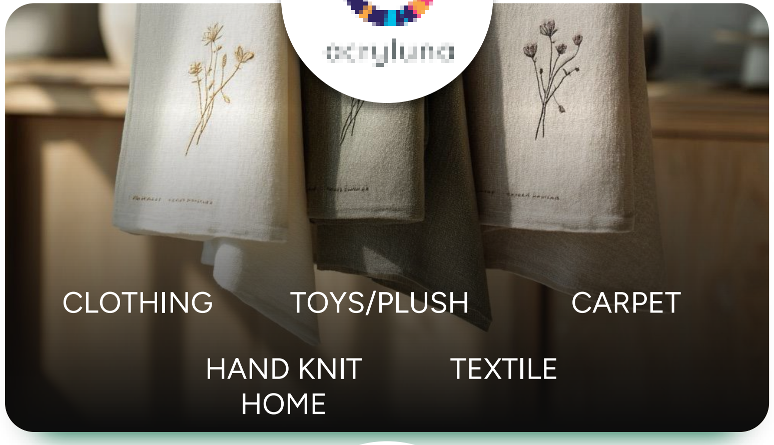
Acrylic Fiber
(Sentetic Fiber)

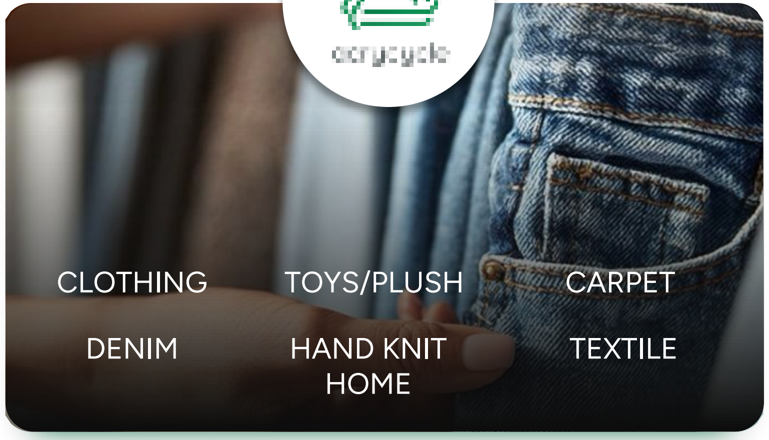
- Washable and keeps its shape
- Resistance to moth, oil and chemicals
- Dyeable with bright, resistant colurs
- Resistance to sunlight
- Wool-like in appearance and touch (natural and warm)

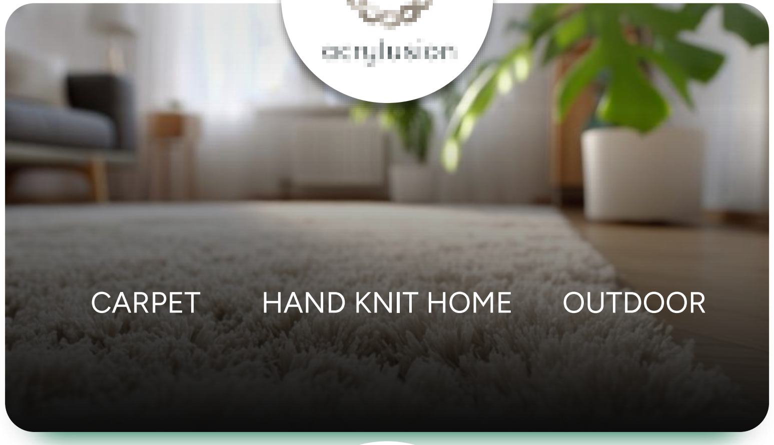
Acrylic Fiber Production Process

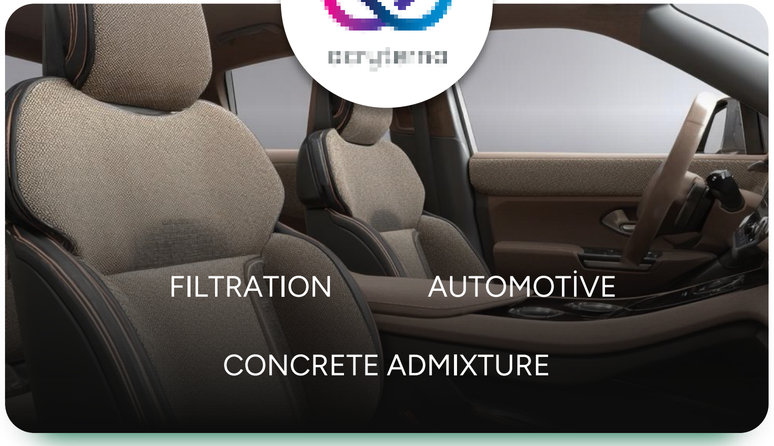


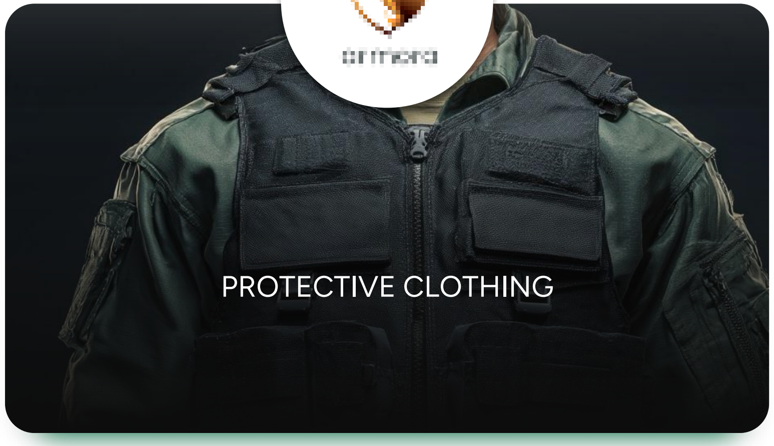
Acrylic Fibers











Technical Fiber

It is used as a filtration material **in industrial facilities such as coal-based power plants, cement factories, and waste incineration plants.**

It is used in areas requiring high light and weather fastness **such as awnings, indoor and outdoor furniture, boat covers, convertibles with fabric roofs.**




AKSA

Aksafil

For the first time, **100% Acrylic High Bulk Airjet and Corespun Yarn is produced** at Aksafil.

The system provides less hairiness and a clearer appearance in the products, **and a yarn output speed of 550 meters per minute is achieved.**

%100

Akrilik High Bulk Airjet & Corespun

550M

Yarn Output Speed

mithra
Ultimate Performing Fiber

Ultra High Moleculer Weight Polyethylene Fiber

Steel of the same weight	**15 times**	
Para-aramid of the same weight	**%40**	stronger

Mithra stands out as the thermoplastic product with the highest impact resistance, 15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight.

While it provides **up to 35 percent lighter weight** in Soft Ballistic (bulletproof vests, etc.) products without compromising performance compared to products made with similar raw materials, this rate increases to **75 percent** in Hard Ballistic (tank protection, helmets, etc.) products.

Helmets produced using Mithra are **25 percent lighter** than their counterparts.

AKSA CARBON

Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:

Increasing the energy production of wind turbines

Reducing fuel consumption in automobiles

Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan

Compared To Steel

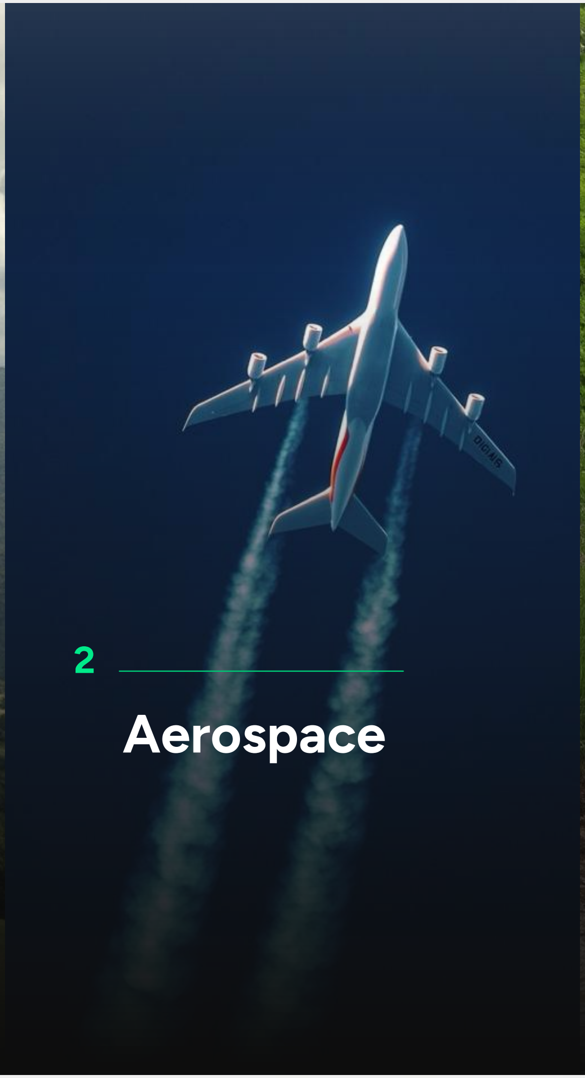
5 times	4 times
More Lightweight	More Durable

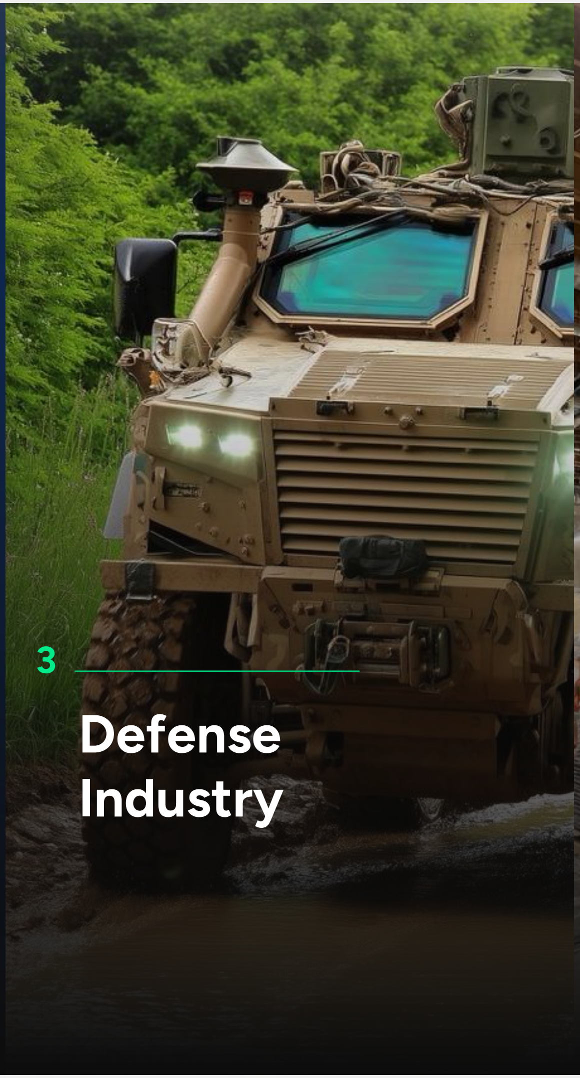
Electric Conductor

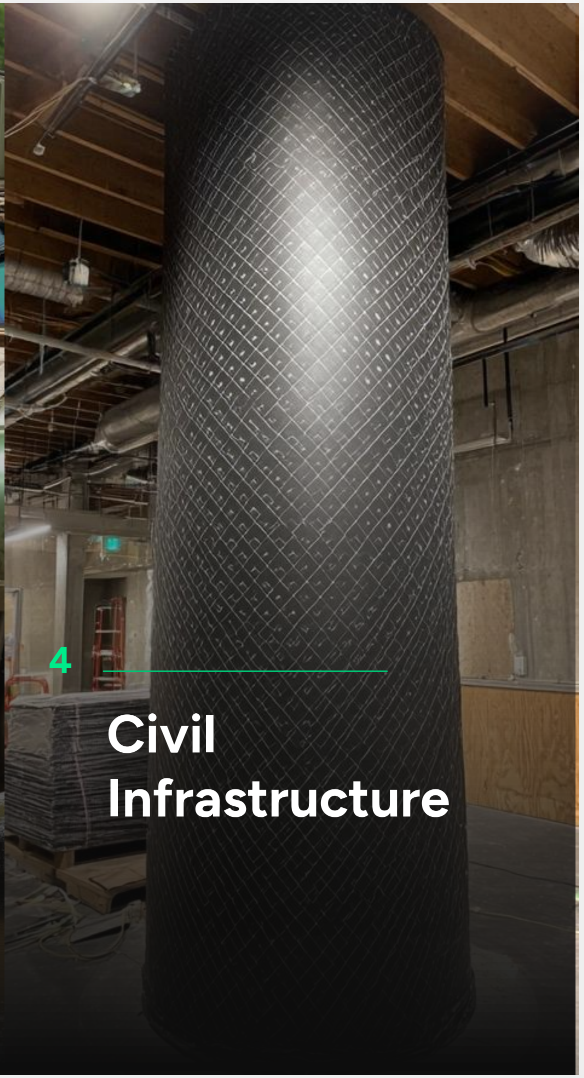
Heat Insulator

Compliance With Environmental Regulations

Carbon Fiber Uses







AKSA COMPOSITES

With its highly skilled workforce, it produces high-quality composite parts that comply **with the exacting standards required by the aerospace industry.**

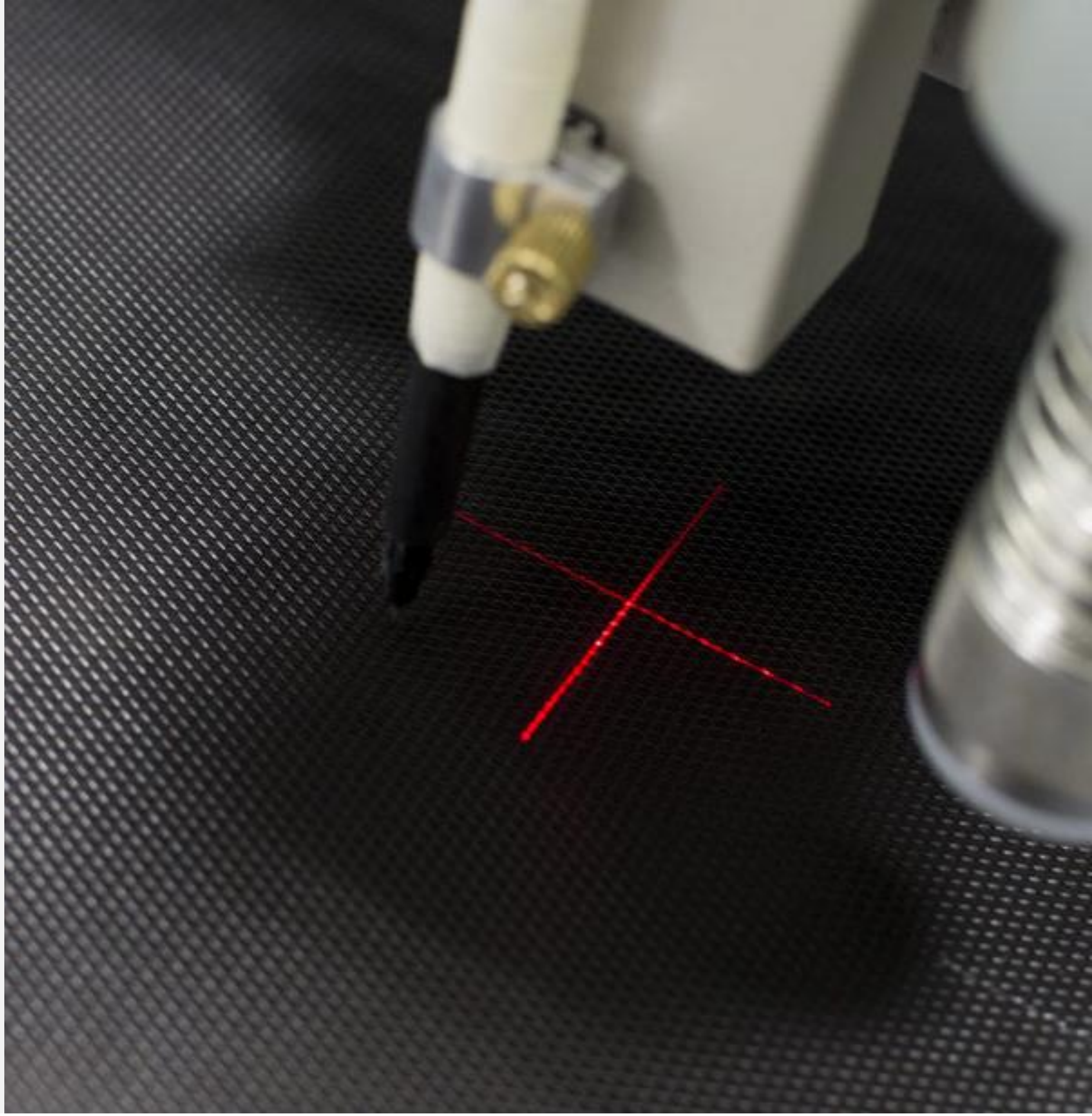
Providing for world's leading manufacturers

Production with high-end technology equipment, engineering and a dedicated team of technicians

Reliable solution partner in defense, aerospace and composite industries

Advanced composite part manufacturer

Precise craftsmanship



Why Aksa Akrilik?

Having increased its initial capacity of 5,000 tons/year to 355,000 tons/year, AKSA Akrilik is today Turkey's and the world's largest acrylic fiber producer under one roof.

%82

Türkiye Market Share

%50

World Market Share In Technical Fibers

%25

Acrylic Fibers World Market Share

Content

1. Financial Fixed Asset Acquisition

In line with the company's strategy of 'becoming a leader with innovative solutions in advanced materials', the purchase of all shares of BTB Havacılık Yatırım A.Ş., which holds 49% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), which mainly produces composite parts and molds for the aviation sector and has no other operations, for USD 20,237,000 and 5% of the shares of Epsilon from NDÇ Holding A.Ş. for USD 2,065,000 was completed on January 28, 2025. Thus, Epsilon became a 54% partner.

2. Capital Increase of Subsidiary

The current capital of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), a subsidiary of our Company, has been increased from TL 26,500,000 to TL 326,500,000 within the scope of the foreseen investments and needs, and our Company has participated with TL 162,000,000, corresponding to 54% of the total capital addition within the scope of its direct and indirect shares.

3. CMB Application for Partial Demerger in Simplified Procedure with Participation Model

Within the scope of the "Partial Division in a Simplified Procedure with the Affiliate Model" process initiated in accordance with the decision of our Company's Board of Directors dated November 11, 2024, the process regarding the transfer of the activities of our energy business unit to a new company to be established as our 100% affiliated partnership through the partial division method has been initiated.

In this context, an application has been made to the Capital Markets Board requesting the approval of the announcement text prepared in accordance with the provisions of the relevant Capital Markets legislation.

4. Technical Yarn Facility Investment

Our company announced to the public that it has decided to start a technical yarn facility investment with an annual capacity of 7 thousand tons in 2022 in line with our growth strategy in the field of technical textiles and advanced materials.

In this context, 3 production lines with a capacity of 4 thousand tons/year have been successfully put into operation as the first phase of the investment and commercial sales have started. In addition, our R&D and product development studies continue to expand our product portfolio in line with customer demands and market needs, and sample shipments for the commercial use of new products are actively carried out with our strategic business partners and potential customers.

Within the scope of the second phase of the investment, it is planned to put 2 more lines into operation by the end of 2025.

5. Dividend Distribution Proposal

The company has decided to pay a gross dividend of 1,864,800 thousand TL in total, 48 kuruş gross and 40.8 kuruş net per share, to its partners.

6. Registration Procedure for Partial Demerger under the Simplified Method with the Participation Model

The demerger transaction approved at our company’s Extraordinary General Assembly Meeting dated 30.06.2025 was registered as of 01.07.2025 and announced in the Trade Registry Gazette dated 02.07.2025.

7. Corporate Governance Compliance Rating

SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş., a rating agency operating in Turkey under the permission to perform rating services in line with the Corporate Governance Principles by the Capital Market Board (CMB) completed the "Corporate Governance Rating Report" according to which the corporate governance rating of the company was revised as 9.79 out of 10.

8. Purchase of DowAksa Advanced Composites Holdings B.V. Shares

The process regarding the acquisition of the remaining 50% stake in DowAksa Advanced Composites Holdings B.V., in which our Company already holds a 50% share, from Dow Europe Holdings B.V., as previously disclosed to the public in our material event disclosures dated June 2, 2025 and July 4, 2025, has been completed as of today, following the receipt of all legal approvals and fulfillment of contractual closing conditions.

The share transfer price of USD 125 million has been paid, and our Company has acquired full ownership of the share capital of DowAksa Advanced Composites Holdings B.V.

Following the acquisition, the company's name was changed to Aksa Carbon and Advanced Composite Materials Holdings B.V.

9. Capital Markets Board (CMB) Application for Approval of Simplified Merger - BTB Havacılık Yatırım A.Ş.

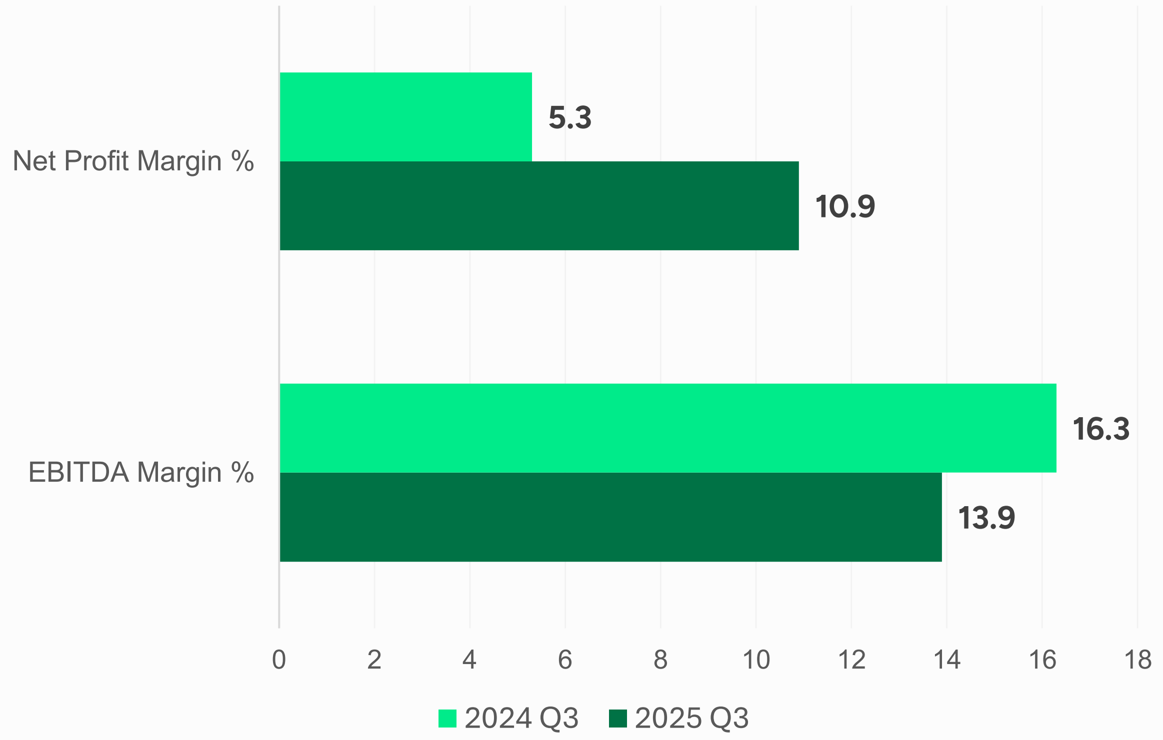
As publicly disclosed on 17.09.2025, it has been resolved that our Company will merge with its wholly owned subsidiary, BTB Havacılık Yatırım Anonim Şirketi, through a simplified merger.

In this context, our Company submitted an application to the Capital Markets Board on 19.09.2025 for the approval of the attached announcement text prepared in this regard.

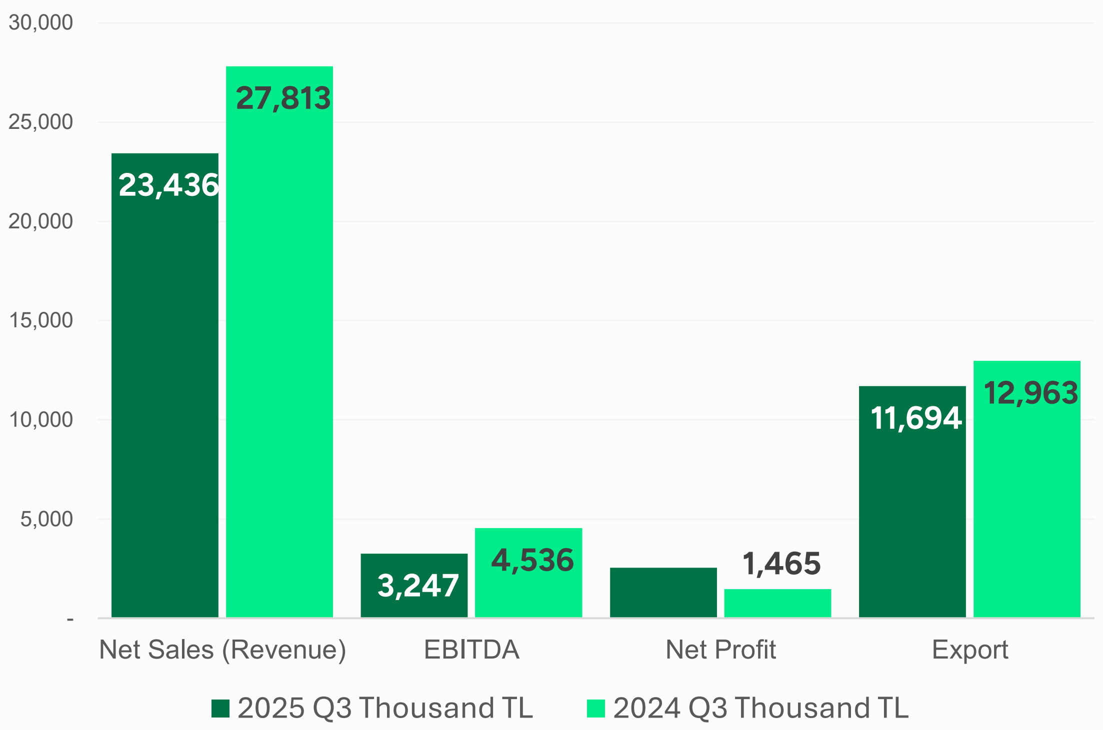
İçindekiler

Income Statement (Million TL)

Profitability Ratios



Income Statement Items



Balance Sheet (Thousand TL)

Consolidated Balance Sheet Summary	30 September 2025	31 December 2024	
Asset	**63.708.601**	**44.694.136**	**Difference**
Current Assets	**17.655.394**	**15.809.936**	**12%**
Cash and Cash Equivalents	3.563.415	3.966.580	-10%
Trade Receivables	5.967.744	4.855.526	23%
Inventories	6.195.090	5.646.481	10%
Other Current Assets	1.929.145	1.341.349	44%
Non-Current Assets	**46.053.207**	**28.884.200**	**59%**
Investments Accounted For By The Equity Method	0	2.647.372	-100%
Property,Plant and Equipment	37.821.385	23.745.193	59%
Right of Use Asset	250.771	166.924	50%
Intangible Assets	5.529.161	1.099.814	403%
Goodwill	1.230.493	144.731	750%
Other Non-Current Assets	1.181.970	1.057.438	12%
Financial Investments	39.427	22.728	73%
Liabilities	**63.708.601**	**44.694.136**	**43%**
Short Term Liabilities	**20.815.484**	**12.451.123**	**67%**
Financial Liabilities	15.568.419	6.955.750	124%
Trade Payables	4.500.491	4.601.907	-2%
Other Short-term Liabilities	746.574	893.466	-16%
Long Term Liabilities	**11.848.588**	**2.294.334**	**416%**
Financial Liabilities	8.869.250	1.120.219	692%
Provision for Employment Termination Benefits	270.839	192.044	41%
Deferred Tax Liability	1.831.705	977.347	87%
Other Long-term Liabilities	876.794	4.724	18460%
Equity	**31.044.529**	**29.948.679**	**4%**

Due to the correction with the index coefficient along with the effect of inflation accounting, the balance sheets **for 2024 and 2025 have been recalculated and our asset size has reached 63.7 billion TL.**

Equity is at the level of **31.1 billion TL**, and total liabilities are at the level of **32.6 billion TL.**

Aksafil mithra acrybella AKSA

Disclaimer

This presentation reflects the opinions of the Company Management, including future expectations, in line with the events foreseen in the future, as well as the analysis of the information and financial statements about the Company. Although it is believed that the information and analyzes given are accurate and that the expectations are true, future results may deviate from the projections given here, depending on the change in the factors underlying the projections. Aksa, Aksa Management or its employees or other relevant persons cannot be held responsible for any damages that may arise due to the use of the information in this presentation.

AKSA