

COMPANY PRESENTATION



Investing in the Future

With nearly 72 years of experience, Akkök Holding is one of Turkey's most well-established industrial enterprises, with 22 production facilities and 24 operational trade and industrial companies in the chemicals, real estate and energy sectors, four of which are located abroad.

CHEMICALS



REAL ESTATE



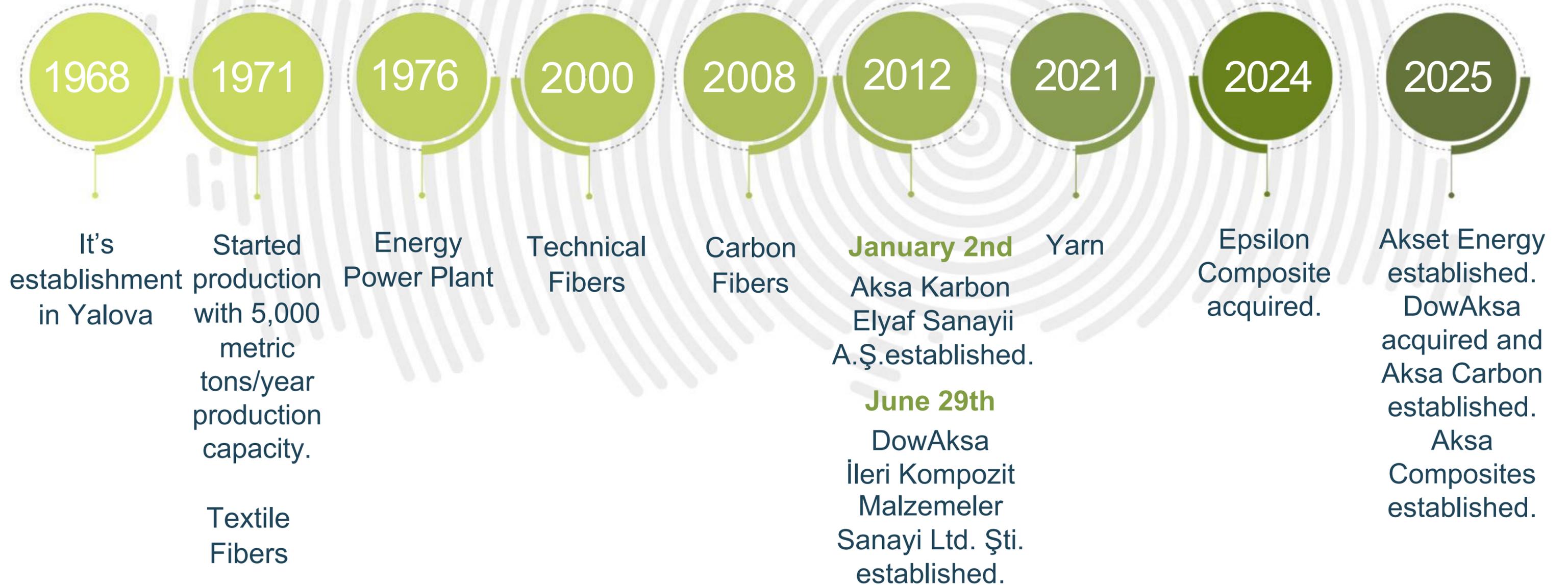
ENERGY



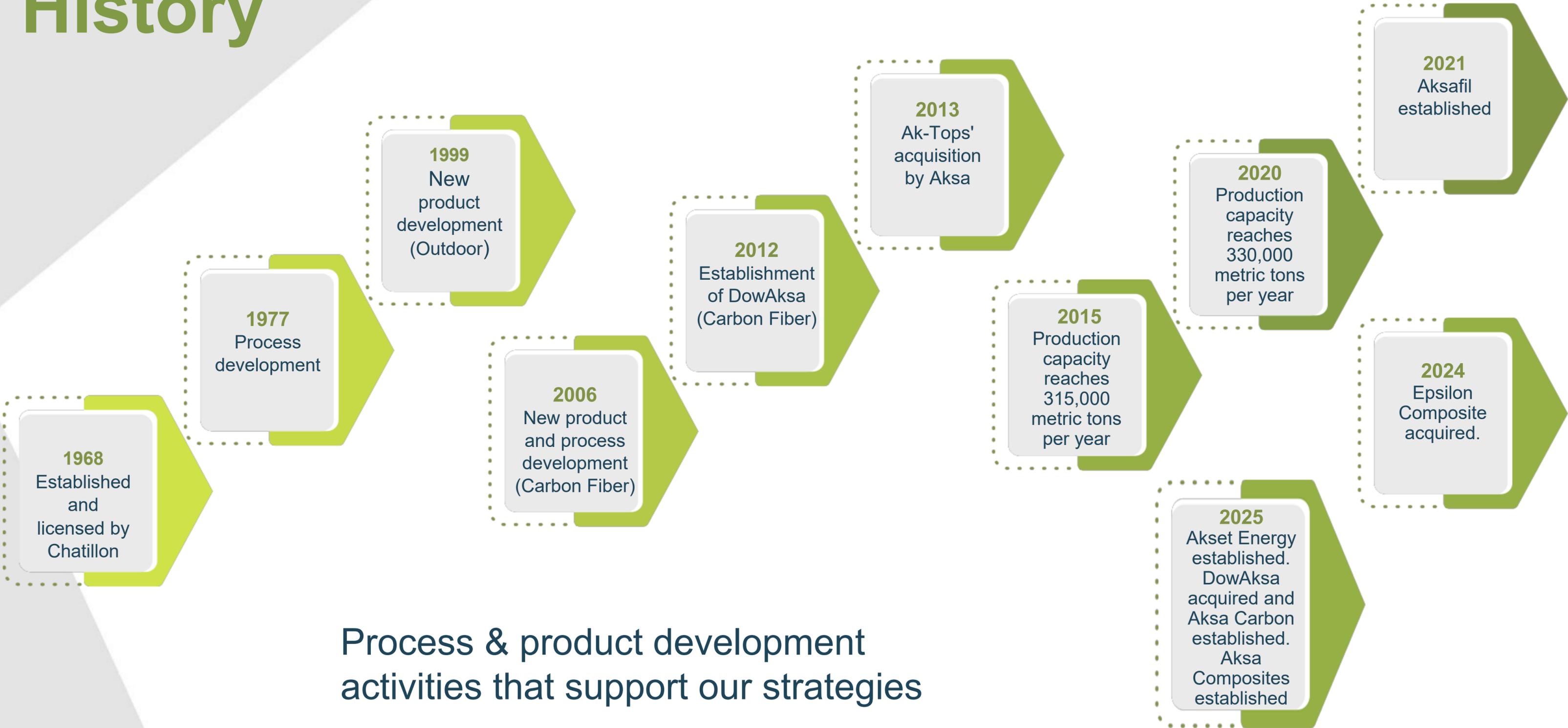
SERVICES



Aksa in Brief



History



Process & product development activities that support our strategies

Mission & Vision



Our mission is to create sustainable value for our stakeholders by shaping future through acrylic fiber and advanced materials.

Our vision is to maintain our position as the leader of acrylic fiber industry and become a leader in advanced materials by means of innovative solutions.

Our strategic goals that will help us attain our vision:

- To optimize operational excellence
- To increase recognition of acrylic fiber throughout the entire value chain
- To find new areas of use for acrylic fiber
- To create innovative solutions in advanced materials
- To promote growth through new products, strategic collaborations and inorganically.

Aksa in Figures

Capacity
355.000
tons/year

Number of Customers
Nearly
400

Market Share
25%
Global Market

- CLOTHING
- HAND KNIT
- CARPET
- HOME TEXTILES
- OUTDOOR
- PROTECTIVE CLOTHING
- FILTRATION
- CONCRETE ADMIXTURE
- AUTOMOTIVE
- BEAUTY



Acrylic Fiber
World Market Share

25%

Technical Fiber
(Outdoor Acrylic Fiber)
World Market Share

>50%



Turkey Market Share

81%

Market Share

Growth



Thanks to Aksa, Turkey is the world's second largest acrylic fiber market.

1

CHINA

2

TURKEY

3

IRAN

4

INDIA

5

INDONESIA

6

USA

7

MEXICO

8

JAPAN

Export



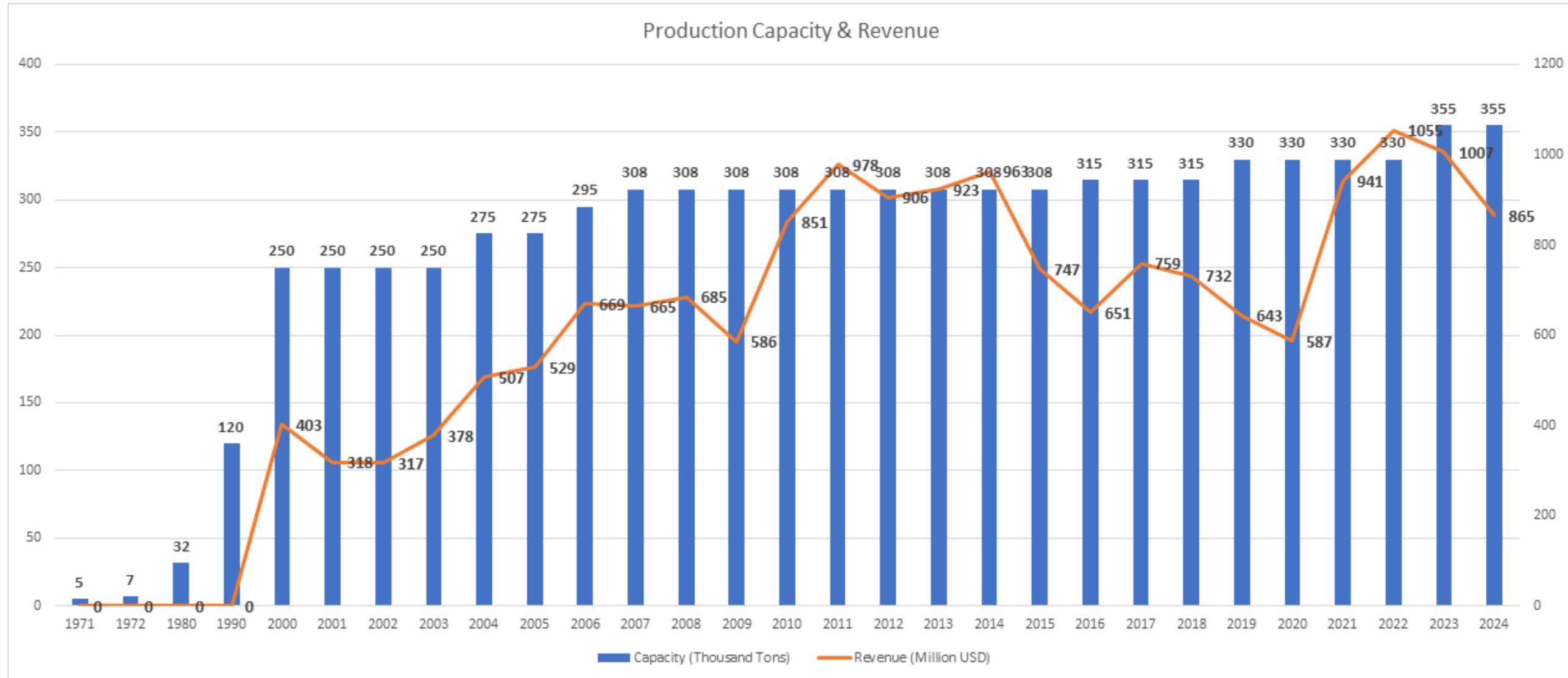
More than 50 countries and
nearly 400 customers on
6 continents



49% of total
production
exported



Production Capacity & Turnover



Shareholding Structure

Emniyet Ticaret ve Sanayi A.Ş.

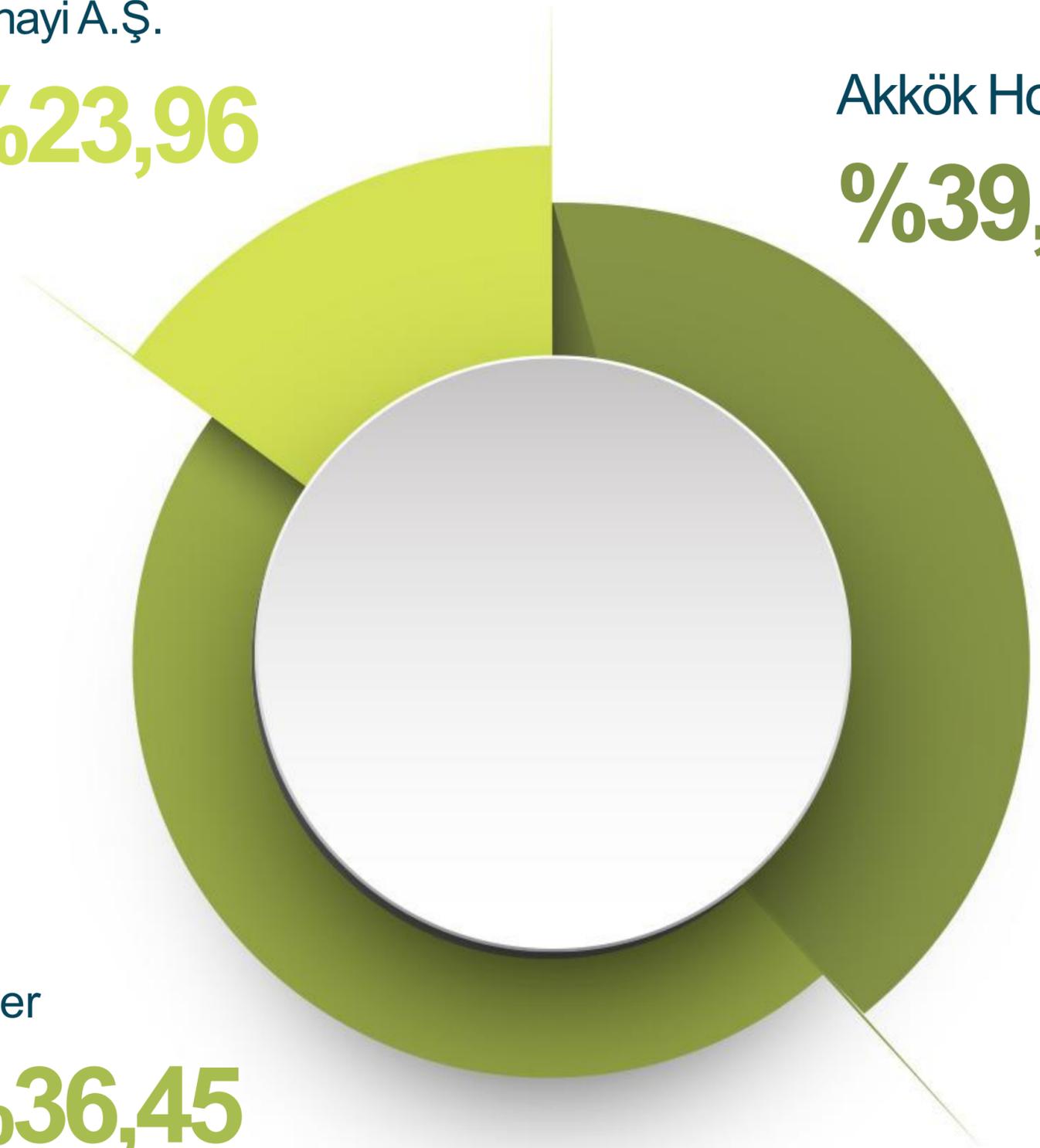
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Akkök Holding

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Other

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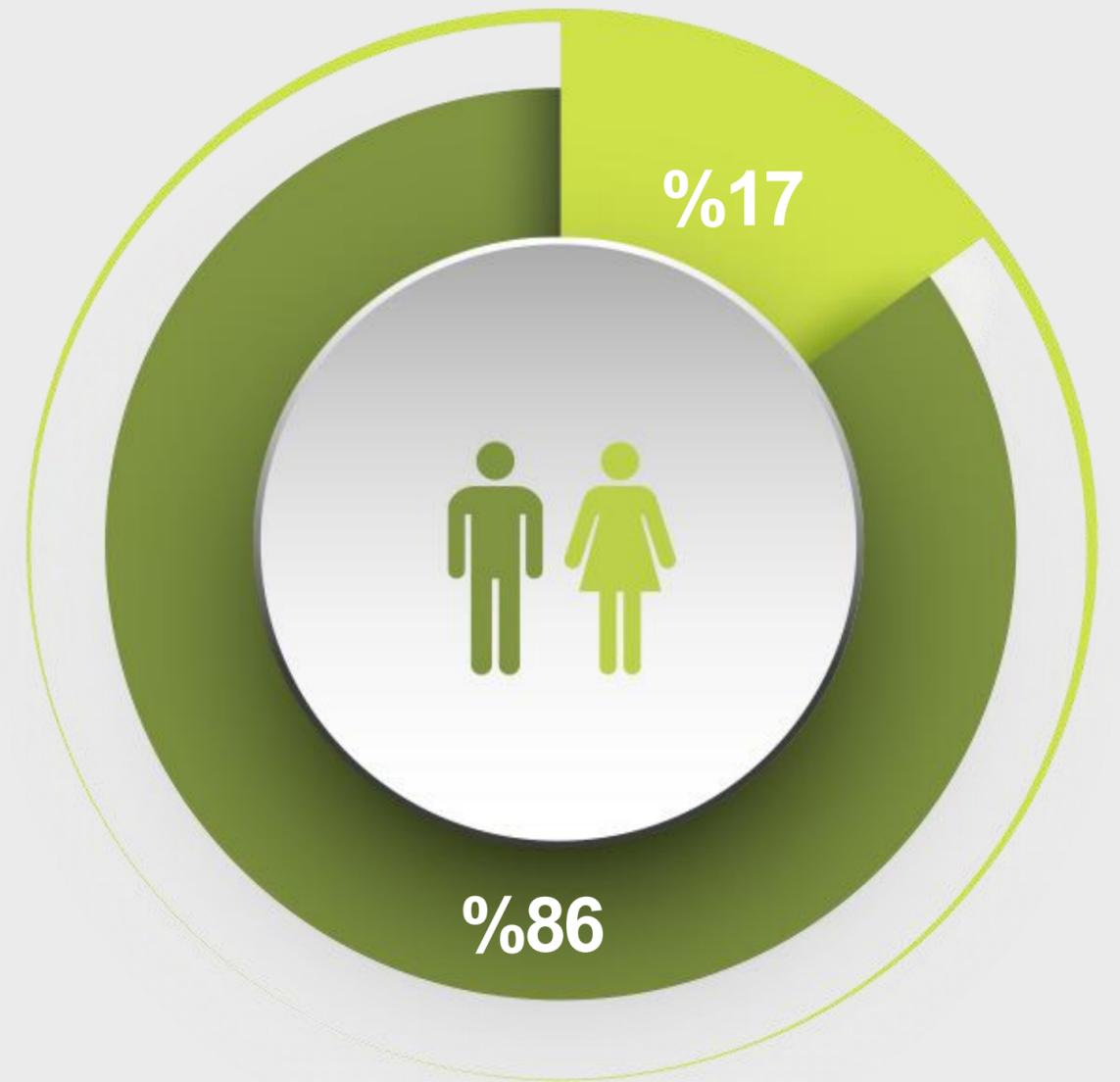
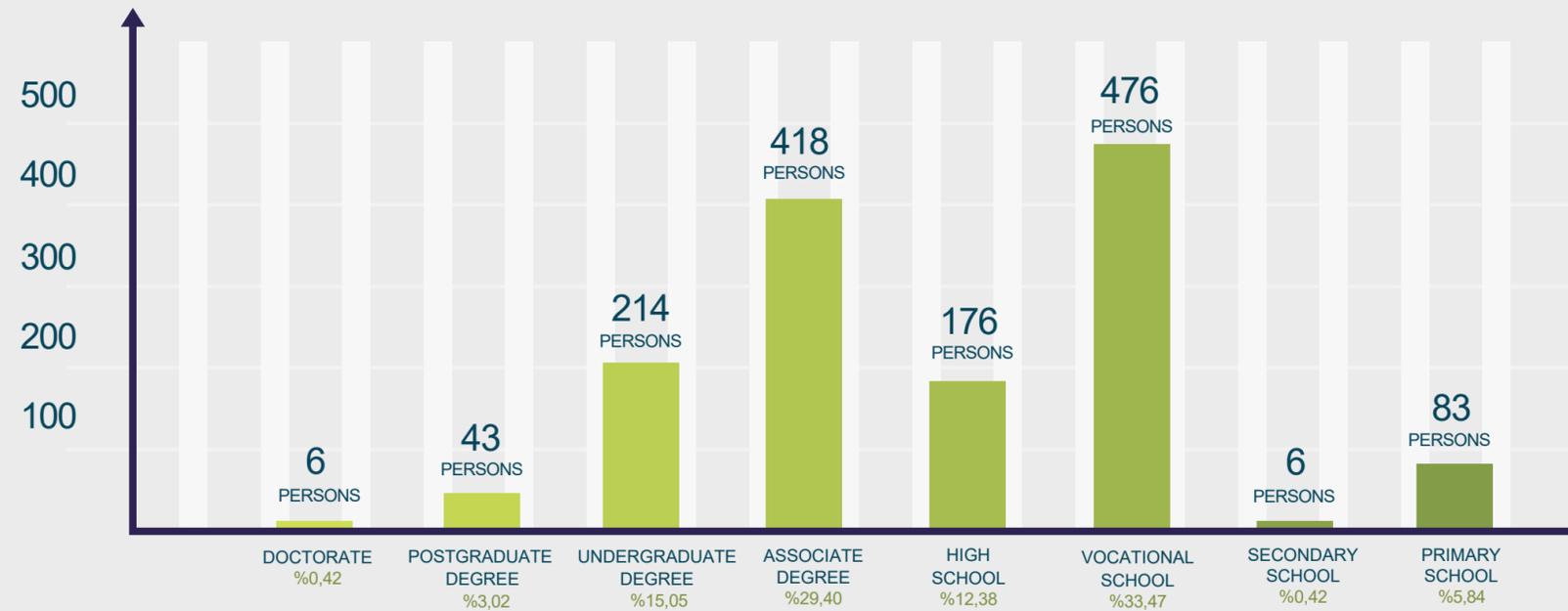


Our Production Facility



Employee Profile

EDUCATION LEVEL



36.8

AVERAGE AGE

9.68

AVERAGE YEARS OF SENIORITY

1423

NUMBER OF EMPLOYEES

What is Acrylic Fiber?



Wool
(Natural Fiber)



Acrylic Fiber
(Synthetic Fiber)

Acrylic fiber is most similar to wool in appearance and touch among artificial fibers.



Easy to wash and keep its shape



Moth, oil and chemical resistance



Dyeability in bright colors with excellent fastness



High fastness to sunlight



Naturalness and warmth, similar to wool in appearance and touch

Acrylic Fibers

New Generation Brands Touching Lives...

- ✓ Understanding customers better...
- ✓ Being our customer's companion on their journey of change...
- ✓ Creating a product portfolio more focused on customer expectations



A brand new approach that shifts the focus entirely to customer expectations, differentiation and product features



Clothing
Toys/Fur
Carpet
Hand-Knitting
Home Textile



Filtration
Concrete
Admixtures
Automotive



Our Brands



Clothing
Toys/Fur
Carpet
Hand Knitting
Home Textile
Denim



Clothing
Hand-Knitted



innofleece



Clothing
Hand-Knitted

Oncedye



Clothing
Home textiles



acryluna

Clothing Hand-
Knitted Home Textile
Carpet



Clothing
Hand-Knitted

shinein



Clothing
Home textiles



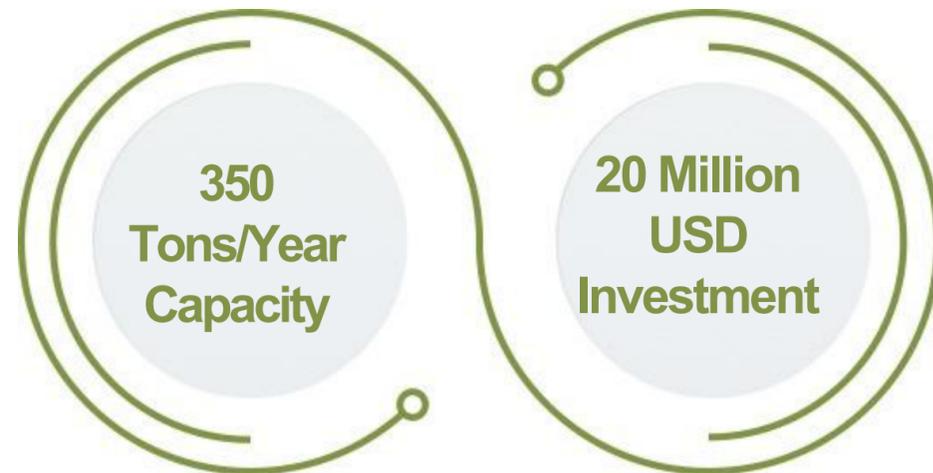
mithra



Aksa Akrilik entered the world of Advanced Technology Textile Products for the first time with its new product Mithra

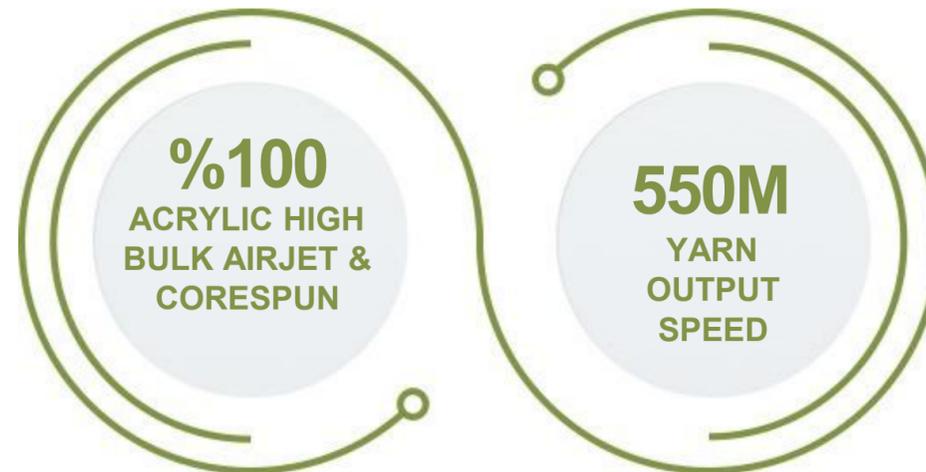


We are targeting areas of use such as soft ballistic and hard ballistic products in the defense industry, ship, sailing ropes and chains and aquaculture nets in the maritime industry, as well as crane ropes and heavy industry performance ropes, mooring, sailing ropes.





- ✔ For the first time, 100 percent Acrylic High Bulk Airjet and Corespun Yarn are produced in Aksafil.
- ✔ With the system that provides less hairiness and a clearer appearance in the products, a yarn output speed of 550 meters per minute is realized.

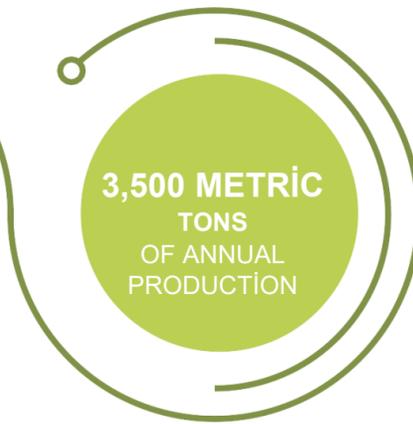




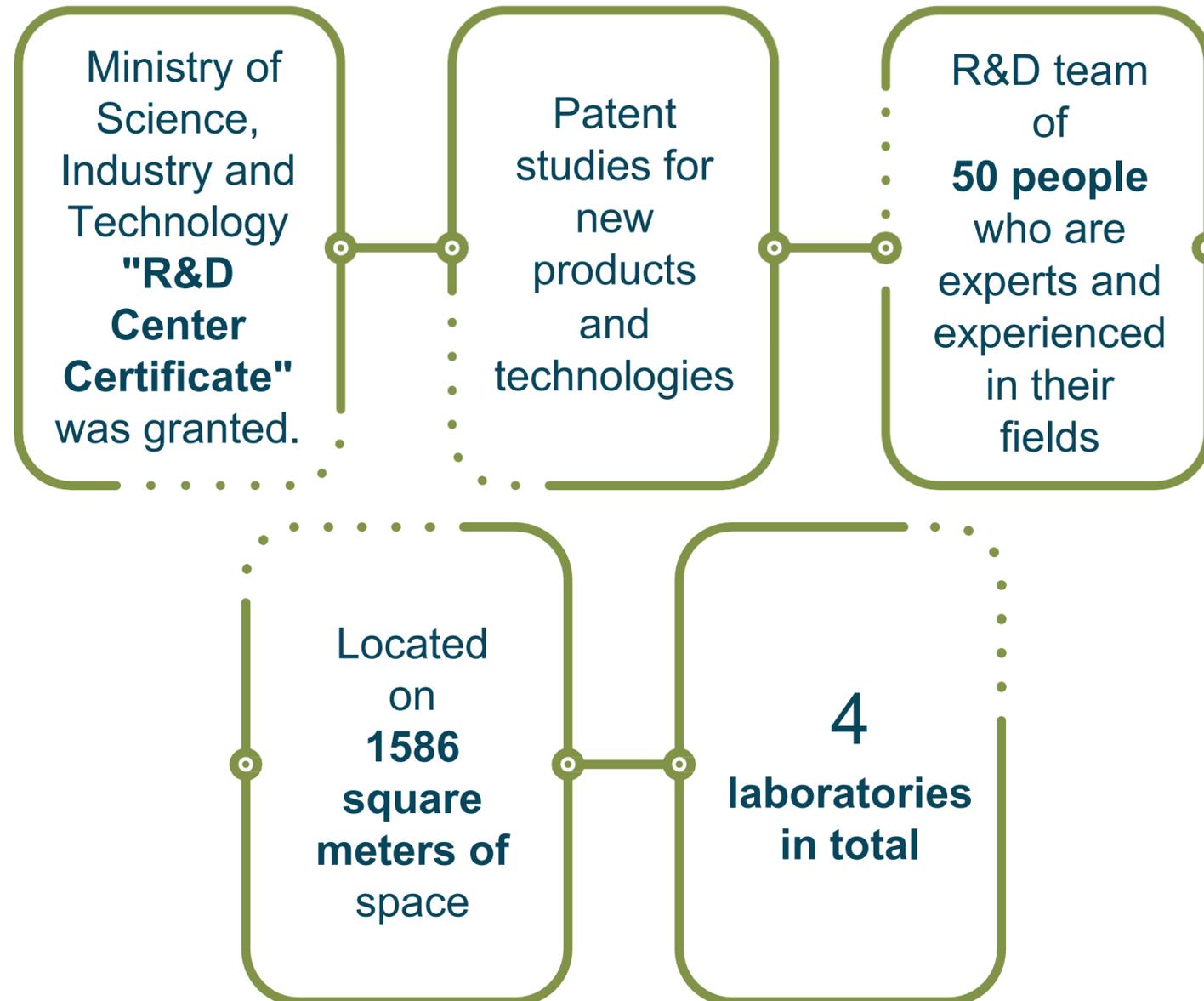
Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:

- ✓ Increasing the energy production of wind turbines
- ✓ Reducing fuel consumption in automobiles
- ✓ Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan



R&D Activities



Our Approach to Sustainability

In this sector we lead, we are committed to creating sustainable positive values for all our stakeholders in the social, economic and environmental impact areas we create and carrying these values into the future.

As a signatory of the United Nations Global Compact, we fulfill our responsibilities in line with the 10 fundamental principles under the main headings of human rights, labor standards, environment and anti-corruption.



Important Visits



1972
İsmet
İnönü



1984
Bülent
Ulusu



1991
Turgut
Özal



1992
Süleyman
Demirel



2010
Recep Tayyip
Erdoğan



2013
Abdullah
Gül

Corporate Memberships and Voluntary Initiatives



UN Global Compact



Textile Exchange



CDP Climate Change and Water Program Reporting



Integrated Reporting



Responsible Care®

Triple Responsibility

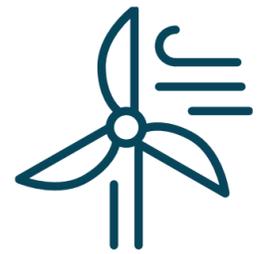
Certificates



ISO 9001
Quality Management System



ISO 14001
Environmental Management System



ISO 50001
Energy Management System



TS ISO/IEC 27001
Information Security
Management System



ISO 14064
Corporate Carbon
Footprint



TS ISO 45001
Occupational Health and
Safety Management System



ISO 14046
Corporate Water
Footprint



Oeko-Tex
Standard 100
Certification



Recycled
Claim Standard