



Investor Presentation | June 2025



CONTENT

- **Aksa in Brief**
- *Business Information*
- *Highlights in 2025*
- *Financial Information*

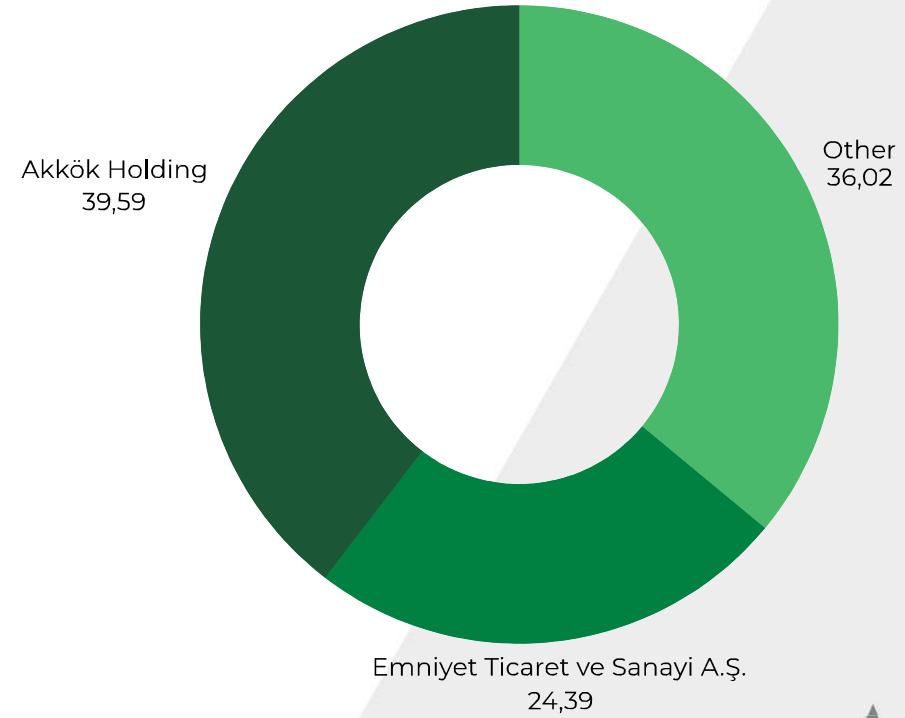




AKSA IN BRIEF

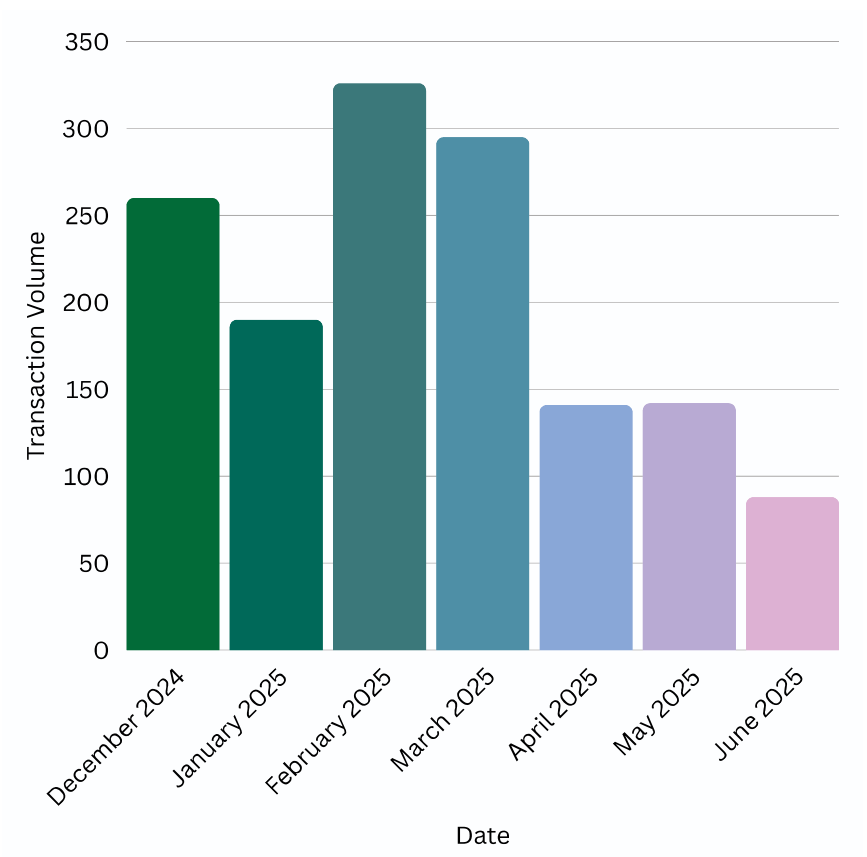
Company Name	Aksa Akrilik Kimya Sanayii A.Ş.
Establishment	1968
Paid Capital	3.885.000.000 TL
Stock	Borsa İstanbul (BİST) (1986>)
Stock Code	AKSA
Adress	Merkez Mahallesi Ali Raif Dinçk�k Caddesi No:2 �iftlikk�y - Yalova, T�rkiye
Web	www.aksa.com
E-mail	ir@aksa.com
Tel. / Fax	0 226 353 25 45 / 0 226 353 33 07

Shareholding Structure

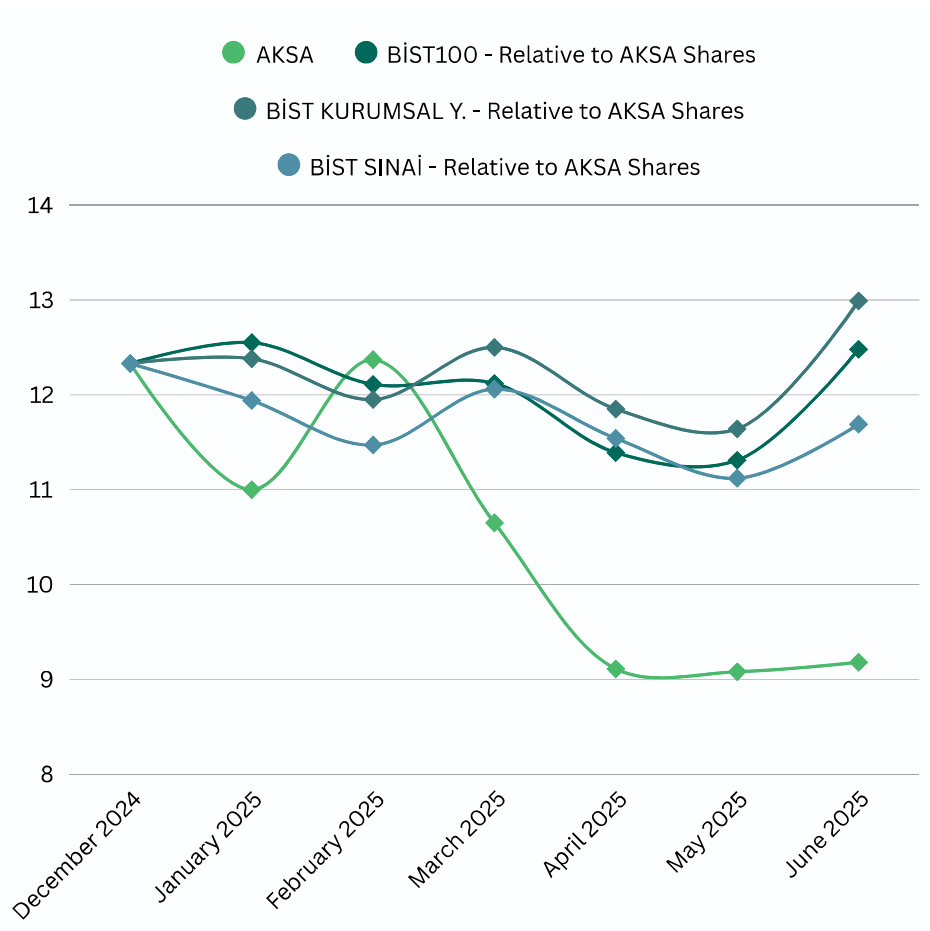


STOCK PERFORMANCE

Transaction Volume (Million TL)



Relative Display of Indices

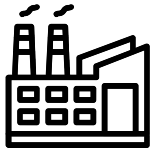


Akkök Holding

We Invest in Our Future



6.500 + employee



24 company



4 listed company

CHEMICAL



REAL ESTATE



ENERGY



SERVICES



AEROSPACE INDUSTRY



CORPORATE GOVERNANCE



Aksa is at the 3th positionas of 2024 BİST corporate governance index

Between 2014-2023 years;
Three times 1st place
2nd place five times
3rd twice



**TÜRKİYE'NİN
500 BÜYÜK SANAYİ
KURULUŞU**

Aksa is one of the biggest 65 industry companies from the beginning of the index for 2024.

2023: 56 th
2022: 45 th
2021 : 42 th
2020 : 50 th



**Textile & Textile Raw
Materials Exporters
1st Position**

MILESTONES



1960 -
1970

- Company Foundation
- The plant in Yalova began to operate with a capacity of 5,000 tons /year
- Increasing the capacity to 35,000 tons/year
- The company expanded into foreign markets for the first time with its AKSA® product and made its first export to Italy



1980 -
1990

- Distributed Control System (DCS) was established for the first time in Turkey
- Acrylic fiber production capacity reached 116,000 tons/year
- Jet dyeing tech was developed and dyed tow production initiated
- Realized the first CCE steam generation in Turkey
- A capacity of 190,000 tons/year was reached in acrylic fiber production



2000 -
2010

- Outdoor type fiber production started
- It broke new ground in Turkey by switching to biological treatment with the Deep Tank system, which is the most advanced technology in wastewater treatment
- Acrylic fiber production capacity reached 308,000 tons/year
- Aksa became the first Turkish company to provide raw materials to the sector by commissioning its carbon fiber production line with a capacity of 1,500 tons/year. With this production line, Aksa ranked 9th among the world's carbon fiber producers



2010 -
2025

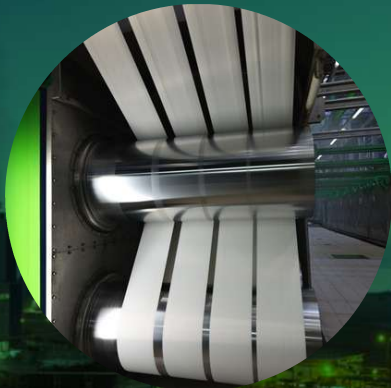
- Partnership with Dow Chemical
- Included in the Turquality Program, state-sponsored brand development initiative
- Ranked among the top 3 companies with the highest Corporate Governance Rating for 5 consecutive years
- Obtained the First Credit Rating Note
- Founded the R&D Center
- Increasing the capacity to 355,000 tons/year
- Acquisition of 54% shares in Epsilon Composite
- Dow Europe's 50% share purchase

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Business Information



Acrylic Fiber

- The world's largest fiber producer
- ~850 Million USD total annual turnover
- Export to more than 50 countries



Technical Fibers

- Industrial usage areas with high added value
- Global market leadership



Energy

- 155 MW electrical energy
- ~80 Million USD annual turnover

ACRYLIC FIBER

Acrylic fiber is the fiber that most resembles wool in terms of its appearance and natural touch, and it takes its place in every aspect of life with its features that provide comfort of use.



Wool
(Natural Fiber)



Acrylic Fiber
(Sentetic Fiber)



Washable and
keeps its
shape



Resistance to
moth, oil and
chemicals



Dyeable with
bright,
resistant
colours

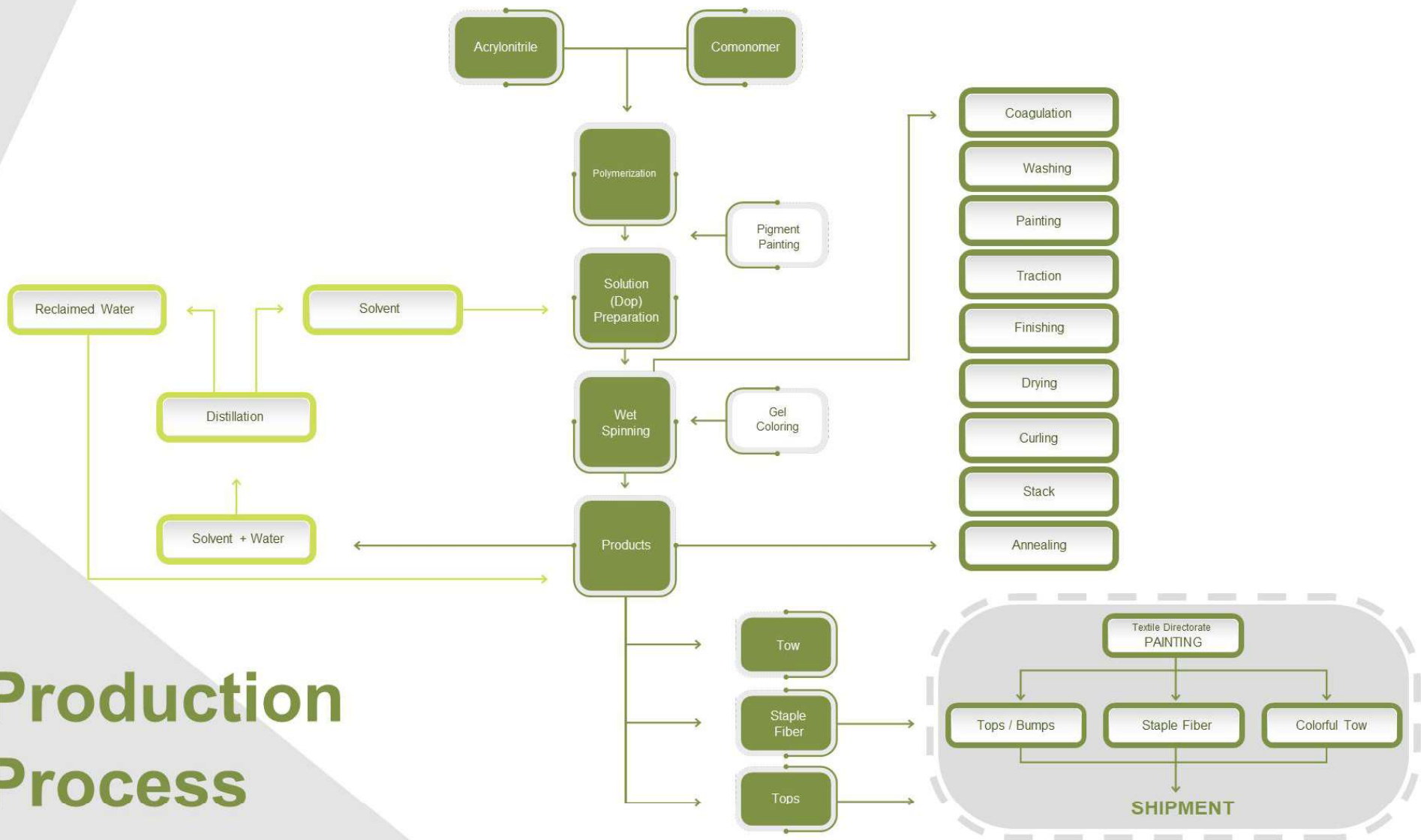


Resistance to
sunlight



Wool-like in
appearance and
touch (natural and
warm)

Production Process





TECNICAL FIBER



- + It is used as a filtration material in industrial facilities such as coal-based power plants, cement factories, and waste incineration plants.
- + It is used in areas requiring high light and weather fastness such as awnings, indoor and outdoor furniture, boat covers, convertibles with fabric roofs.





%100
AKRİLİK HIGH
BULK AIRJET &
CORESPUN

550 M
YARN
OUTPUT
SPEED

- + For the first time, 100% Acrylic High Bulk Airjet and Cor spun Yarn is produced at Aksafil.
- + The system provides less hairiness and a clearer appearance in the products, and a yarn output speed of 550 meters per minute is achieved.

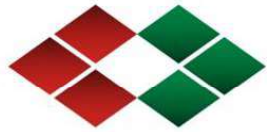


ULTRA HIGH MOLECULAR WEIGHT POLYETHYLENE FIBER

15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight

Mithra stands out as the thermoplastic product with the highest impact resistance, 15 times stronger than steel of the same weight and 40 percent stronger than para-aramid of the same weight. While it provides up to 35 percent lighter weight in Soft Ballistic (bulletproof vests, etc.) products without compromising performance compared to products made with similar raw materials, this rate increases to 75 percent in Hard Ballistic (tank protection, helmets, etc.) products. Helmets produced using Mithra are 25 percent lighter than their counterparts.

The logo for Mithra, featuring a stylized blue icon of three horizontal bars of increasing length to the left of the word "mithra" in a bold, lowercase, sans-serif font.



DOWAKSA

Carbon Fiber

A value-added, strategic product that addresses the most important problems facing the world and our country:

- ✓ Increasing the energy production of wind turbines
- ✓ Reducing fuel consumption in automobiles
- ✓ Strengthening infrastructure and structures to protect them against earthquakes and extend their lifespan





DowAKSA

CARBON FIBER - USES

1

Wind Turbine
Blades and Power
Transmission



Aerospace

2

3

Defense



Civil Infrastructure

4

With its highly skilled workforce, it produces high-quality composite parts that comply with the exacting standards required by the aerospace industry.

Providing for
world's leading
manufacturers

Production with high-
end technology
equipment,
engineering and a
dedicated team of
technicians

Reliable solution
partner in defense,
aerospace and
composite
industries

Advanced
composite part
manufacturer

Precise
craftsmanship



WHY AKSA AKRİLİK?

%82

Türkiye Market Share

%50 +

World Market Share In
Technical Fibers

%25

Acrylic Fibers
World Market Share

Having increased its initial capacity of 5,000 tons/year to 355,000 tons/year, AKSA Acrylic is today Turkey's and the world's largest acrylic fiber producer under one roof.

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2025 HIGHLIGHTS

1

Financial Fixed Asset Acquisition

In line with the company's strategy of 'becoming a leader with innovative solutions in advanced materials', the purchase of all shares of BTB Havacılık Yatırım A.Ş., which holds 49% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), which mainly produces composite parts and molds for the aviation sector and has no other operations, for USD 20,237,000 and 5% of the shares of Epsilon from NDÇ Holding A.Ş. for USD 2,065,000 was completed on January 28, 2025. Thus, Epsilon became a 54% partner.

2

Capital Increase of Subsidiary

The current capital of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), a subsidiary of our Company, has been increased from TL 26,500,000 to TL 326,500,000 within the scope of the foreseen investments and needs, and our Company has participated with TL 162,000,000, corresponding to 54% of the total capital addition within the scope of its direct and indirect shares.

3

CMB Application for Partial Demerger in Simplified Procedure with Participation Model

Within the scope of the "Partial Division in a Simplified Procedure with the Affiliate Model" process initiated in accordance with the decision of our Company's Board of Directors dated November 11, 2024, the process regarding the transfer of the activities of our energy business unit to a new company to be established as our 100% affiliated partnership through the partial division method has been initiated.

In this context, an application has been made to the Capital Markets Board requesting the approval of the announcement text prepared in accordance with the provisions of the relevant Capital Markets legislation.

2025 HIGHLIGHTS

4 Technical Yarn Facility Investment

Our company announced to the public that it has decided to start a technical yarn facility investment with an annual capacity of 7 thousand tons in 2022 in line with our growth strategy in the field of technical textiles and advanced materials.

In this context, 3 production lines with a capacity of 4 thousand tons/year have been successfully put into operation as the first phase of the investment and commercial sales have started. In addition, our R&D and product development studies continue to expand our product portfolio in line with customer demands and market needs, and sample shipments for the commercial use of new products are actively carried out with our strategic business partners and potential customers.

Within the scope of the second phase of the investment, it is planned to put 2 more lines into operation by the end of 2025.

5 Dividend Distribution Proposal

The company has decided to pay a gross dividend of 1,864,800 thousand TL in total, 48 kuruş gross and 40.8 kuruş net per share, to its partners.

6 The demerger transaction approved at our company's Extraordinary General Assembly Meeting dated 30.06.2025 was registered as of 01.07.2025 and announced in the Trade Registry Gazette dated 02.07.2025.

2025 HIGHLIGHTS

7

Corporate Governance Compliance Rating

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8

Purchase of DowAksa Advanced Composites Holdings B.V. Shares

The process regarding the acquisition of the remaining 50% stake in DowAksa Advanced Composites Holdings B.V., in which our Company already holds a 50% share, from Dow Europe Holdings B.V., as previously disclosed to the public in our material event disclosures dated June 2, 2025 and July 4, 2025, has been completed as of today, following the receipt of all legal approvals and fulfillment of contractual closing conditions.

The share transfer price of USD 125 million has been paid, and our Company has acquired full ownership of the share capital of DowAksa Advanced Composites Holdings B.V.

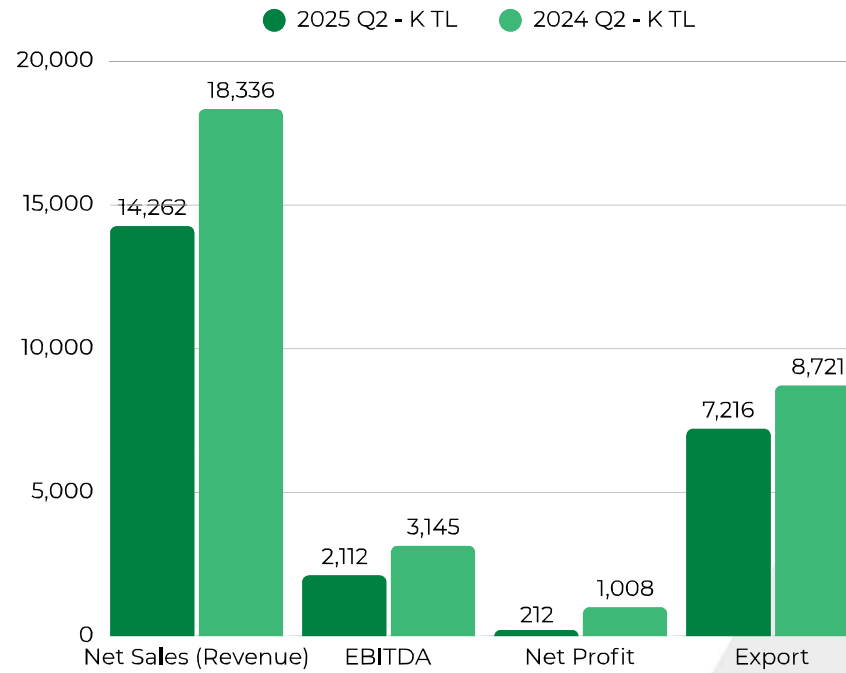
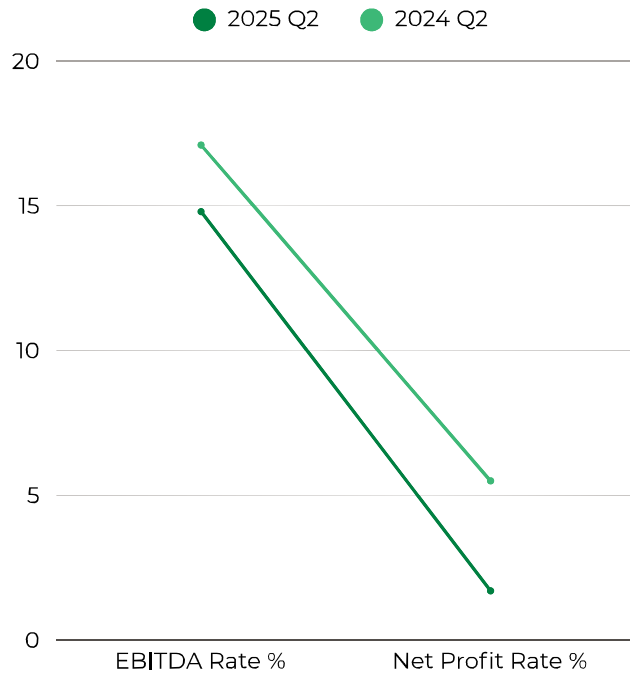
Following the acquisition, the company's name was changed to **Aksa Carbon and Advanced Composite Materials Holdings B.V.**

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INCOME STATEMENT (MILLION TL)



BALANCE SHEET (K TL)

Consolidated Summary Balance Sheet	30 June 2025	31 December 2024	
Assets	45,745,044	41,574,243	Variances
Current assets	16,491,398	14,706,316	12%
Cash and cash equivalents	5,802,138	3,689,692	57%
Trade receivables	4,287,823	4,516,584	-5%
Inventories	4,866,444	5,252,327	-7%
Other current assets	1,534,993	1,247,713	23%
Non-current assets	29,253,646	26,867,927	9%
Investments accounted for using equity method	2,357,420	2,462,571	-4%
Property, plant and equipment	23,004,610	22,087,651	4%
Right of use assets	205,066	155,272	32%
Intangible assets	2,537,908	1,023,041	148%
Goodwill	139,478	134,628	4%
Other intangible assets	972,088	983,623	-1%
Financial investments	37,076	21,141	75%
Liabilities	45,745,044	41,574,243	10%
Current liabilities	14,077,558	11,581,966	22%
Current borrowings	9,118,647	6,470,202	41%
Trade payables	4,448,372	4,280,668	4%
Other current liabilities	510,539	831,096	-39%
Non-current liabilities	4,059,538	2,134,176	90%
Long-term borrowings	2,608,642	1,042,022	150%
Non-current provisions for employee benefits	181,789	178,638	2%
Deferred tax liabilities	1,264,347	909,123	39%
Other non-current liabilities	4,760	4,393	8%
Equity	27,607,948	27,858,101	-1%

- Due to the correction with the index coefficient along with the effect of inflation accounting, the balance sheets for 2024 and 2025 have been recalculated and our asset size has reached 45.7 billion TL.
- Equity is at the level of 27.6 billion TL, and total liabilities are at the level of 18.1 billion TL.

Legal Warning

This presentation reflects the opinions of the Company Management, including future expectations, in line with the events foreseen in the future, as well as the analysis of the information and financial statements about the Company. Although it is believed that the information and analyzes given are accurate and that the expectations are true, future results may deviate from the projections given here, depending on the change in the factors underlying the projections. Aksa, Aksa Management or its employees or other relevant persons cannot be held responsible for any damages that may arise due to the use of the information in this presentation.