

## KAMUYU AYDINLATMA PLATFORMU

# AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Notification Regarding Demerger



## **Notification Regarding Demerger**

Summary Info		Registration Procedure for Partial Demerger under the Simplified Method with the Participation Model						
Update Notification Flag		Yes						
Correction Notification Flag		No						
Postponed Notification Flag		No						
Board Decision Date		26.12.2024						
Demerger Model		Partial demerger through associate model						
Title of New Company/Companies Established After Demerger		Akset Enerji Üretim A.Ş.						
Scope of Activities of Company Established After Demerger		It involves the generation, transmission, distribution, and trade of electricity, as well as the development and implementation of energy efficiency projects.						
Paid-in Capital of Company Established After Demerger		3.750.000.000						
Will Be Applied to Stock Exchange For Listing of New Established Company?		No						
Will Be Applied to Stock Exchange For Listing of Company That Assets be Transferred Due to Demerger ?		· No						
Currency Unit		TRY						
Date Of Financial Statements Base To Demerger		31.12.2024						
Paid-in Capital (TL)		3.885.000.000						
Target Capital (TL)		3.885.000.	000					
Share Group Paid-in Excl	hange Decreas	al To Be ed Due To rger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' 'ISIN	Amount of Shares Issued Due To Demerger	
AKSA, TRAAKSAW91E1 3.885.000.000								

Capital Market Board Application Date Regarding Demerger	06.03.2025
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	30.05.2025
Registry Date of Demerger Via Facilitated Procedure	01.07.2025
Date of Related General Assembly	30.06.2025
Was The Issue Of Demerger Negotiated? Was It Accepted?	Accepted

### Additional Explanations

The demerger transaction approved at the Extraordinary General Assembly Meeting of our Company held on June 30, 2025, has been registered as of July 1, 2025, and published in the Trade Registry Gazette dated July 2, 2025.

Submitted to the public information.

Yours Respectfully,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

#### **Documents Regarding Demerger**

Appendix: 1	Bölünme Planı.pdf - Demerger Plan
Appendix: 2	Bölünme Raporu.pdf - Demerger Report
Appendix: 3	Onaylı Duyuru Metni .pdf - Announcement Text
Appendix: 4	Akset Esas Sözleşme.pdf - Other
Appendix: 5	Aksa Akrilik Olağanüstü Genel Kurul Toplantı Tutanağı 30.06.2025.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.