



## KAMUYU AYDINLATMA PLATFORMU

# AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Non-current Financial Asset Acquisition

### Summary

Purchase of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. Shares



## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

| Noncurrent Financial Asset Acquisition                                                                                |                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| Update Notification Flag                                                                                              | Evet (Yes)                                                                                     |
| Correction Notification Flag                                                                                          | Hayır (No)                                                                                     |
| Date Of The Previous Notification About The Same Subject                                                              | 27.12.2024                                                                                     |
| Postponed Notification Flag                                                                                           | Hayır (No)                                                                                     |
| Announcement Content                                                                                                  |                                                                                                |
| Board Decision Date for Acquisition                                                                                   | 06/09/2024                                                                                     |
| Were Majority of Independent Board Members' Approved the Board Decision for Acquisition                               | Yes                                                                                            |
| Title of Non-current Financial Asset Acquired                                                                         | Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş.                                              |
| Field of Activity of Non-current Financial Asset whose Shares were being Acquired                                     | It operates in the field of aerospace and defense in the composite parts manufacturing sector. |
| Capital of Noncurrent Financial Asset                                                                                 | 26,500,000 TL                                                                                  |
| Acquirement Way                                                                                                       | Satın Alma (Purchase)                                                                          |
| Date on which the Transaction was/will be Completed                                                                   | 28.01.2025                                                                                     |
| Acquisition Conditions                                                                                                | Peşin (Cash)                                                                                   |
| Detailed Conditions if it is a Timed Payment                                                                          | -                                                                                              |
| Nominal Value of Shares Acquired                                                                                      | 1,325,000 TL                                                                                   |
| Purchase Price Per Share                                                                                              | 55.58                                                                                          |
| Total Purchasing Value                                                                                                | 73,638,313 TL                                                                                  |
| Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)                                            | 5.00%                                                                                          |
| Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)                           | 5.00%                                                                                          |
| Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)                                   | 54.00%                                                                                         |
| Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%) | 0.24%                                                                                          |
| Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)                              | 0.31%                                                                                          |
| Effects on Company Operations                                                                                         | To own a company that plays an active role in the composites industry.                         |
| Did Takeover Bid Obligation Arised?                                                                                   | Hayır (No)                                                                                     |
| Will Exemption Application be Made, if Takeover Bid Obligation Arised?                                                | Hayır (No)                                                                                     |

|                                                                                         |                                                                                                       |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| Title/ Name-Surname of Counter Party                                                    | NDÇ Holding A.Ş.                                                                                      |
| Is Counter Party a Related Party According to CMB Regulations?                          | Evet (Yes)                                                                                            |
| Relation with Counter Party if any                                                      | NDÇ Holding is one of the shareholders of Akkök Holding A.Ş that is main shareholder of Aksa Akrilik. |
| Agreement Signing Date if Exists                                                        | 01/11/2024                                                                                            |
| Value Determination Method of Non-current Financial Asset                               | Negotiation                                                                                           |
| Did Valuation Report be Prepared?                                                       | Düzenlenmedi (Not Prepared)                                                                           |
| Reason for not Preparing Valuation Report if it was not Prepared                        | There is no obligation to regulate.                                                                   |
| Date and Number of Valuation Report                                                     | -                                                                                                     |
| Title of Valuation Company Prepared Report                                              | -                                                                                                     |
| Value Determined in Valuation Report if Exists                                          | -                                                                                                     |
| Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report | -                                                                                                     |
| <b>Explanations</b>                                                                     |                                                                                                       |

Pursuant to our announcements dated 01.11.2024 and 27.12.2024, within the framework of the Share Transfer Agreements signed regarding the acquisition of all shares of BTB Havacılık Yatırım A.Ş. and 5% shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon") and thus 54% of Epsilon shares; the closing procedures for the transfer of the shares to our Company have been completed.

This information is presented to the public.

Sincerely,

The Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.