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KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş.
Non-current Financial Asset Acquisition

Summary

Purchase of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. Shares

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	06/09/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	It operates in the field of aerospace and defense in the composite parts manufacturing sector.
Capital of Noncurrent Financial Asset	26,500,000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	Will be completed after approval of Competition Board and obtaining permissions of legal authorities.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	1,325,000 TL
Purchase Price Per Share	53.32
Total Purchasing Value	70,642,618
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	5.00%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	5.00%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	54.00%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.23%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.30%
Effects on Company Operations	To own a company that plays an active role in the composites industry.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	NDÇ Holding A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	NDÇ Holding is one of the shareholders of Akkök Holding A.Ş that is main shareholder of Aksa Akrilik.
Agreement Signing Date if Exists	01/11/2024
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation to regulate.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-

Explanations

In line with our Company's strategy of 'becoming a leader in advanced materials with innovative solutions', the decision to acquire all shares of BTB Havacılık Yatırım A.Ş., which holds 49% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), which mainly produces composite parts and molds for the aviation industry, was previously announced to the public.

As part of this process, in order to have a say in the management of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. and to strengthen our strategic control over the company, it has been agreed to purchase 5% shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. from NDÇ Holding A.Ş. for USD 2,065,000 and Share Purchase Agreement has been signed accordingly. Thus, the Company's direct and indirect share in Epsilon will be 54%.

The Competition Authority application will be made simultaneously. The transaction will be completed simultaneously with the acquisition of all shares of BTB Havacılık Yatırım A.Ş., which holds 49% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. (and has no other activities), by the Company, provided that other contractual prerequisites are fulfilled.

Pursuant to the provisions of Article 6 of the Capital Markets Board's Communiqué on Material Events (II-15.1) titled "Postponement of public disclosure of inside information", information has not been disclosed to the public until progress has been made in the negotiation process on the grounds that the Company is still in the negotiation phase, the price and conditions have not been finalized and a possible disclosure during the negotiation process may adversely affect the interests of the parties. This postponement was made in accordance with the decision of the Board of Directors of our Company dated 06.09.2024 and numbered 2024/24.

Respectfully announced to the public.

Yours Respectfully,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.