



KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Non-current Financial Asset Acquisition

Summary

Purchase of DowAksa Advanced Composites Holdings B.V. Shares



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	11/03/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	DowAksa Advanced Composites Holdings B.V.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	It offers carbon fiber composite solutions for the energy, transportation, defense, aviation and infrastructure sectors.
Capital of Noncurrent Financial Asset	1.841.589 EUR (2.322.244 USD)
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	Will be completed after approval of Competition Board and obtaining permissions of legal authorities.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	1.161.122 USD
Purchase Price Per Share	107.65 USD
Total Purchasing Value	125.000.000 USD
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	50,00%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100,00%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100,00%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	12.02%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	17.22%
Effects on Company Operations	Consolidation of the Carbon Fiber business line within Aksa Akrilik Kimya Sanayii A.Ş. will provide a supportive effect on inorganic growth in line with the company's strategic goals.

Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Dow Europe Holding B.V.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	02/06/2025
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation to regulate.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

A binding share purchase agreement has been signed between the parties for the acquisition by our Company of the remaining 50% stake in DowAksa Advanced Composites Holdings B.V., which is currently 50% owned by our Company, from the other shareholder, Dow Europe Holding B.V., for a purchase price of USD 125,000,000.

The share transfer is expected to be completed in the third quarter of 2025, following the receipt of competition law approvals and the fulfillment of other customary closing conditions.

In accordance with Article 6 titled "Postponement of Public Disclosure of Inside Information" of the Capital Markets Board's (CMB) Communiqué on Material Events Disclosure (II-15.1), the disclosure of this information was postponed based on the decision of our Board of Directors dated March 11, 2025 and numbered 2025/10, due to the ongoing nature of the negotiations at the time. The postponement aimed to ensure the healthy conduct of the negotiation process, avoid misleading the public, preserve investor perception, and prevent possible speculative movements in the market.

With the signing of the binding agreement and the elimination of uncertainties, this postponed information is now being disclosed to the public through this announcement.

Respectfully announced to the public.

Yours sincerely,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.