AKSA AKRİLİK KİMYA SANAYİİ A.Ş.
Non-current Financial Asset Acquisition

Summary
Purchase of BTB Havacılık Yatırım A.Ş. Shares

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	06/09/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	BTB HAVACILIK YATIRIM A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Buying, selling, marketing, importing, producing, developing, researching and developing all kinds of machinery, tools, devices, equipment and materials used in the aviation industry.
Capital of Noncurrent Financial Asset	6,500,000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	Will be completed after approval of Competition Board and obtaining permissions of legal authorities.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	6,500,000 TL
Purchase Price Per Share	106.51
Total Purchasing Value	692,297,652 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	2.27%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	2.89%
Effects on Company Operations	To own a company that plays an active role in the composites industry.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Barış Nalçacı, Tolga Nalçacı, Bülent Aksu
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	01/11/2024
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation to prepare.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-

Explanations

In line with our Company's strategy of 'becoming a leader in advanced materials with innovative solutions', an agreement has been reached and Share Transfer Agreement has been signed for the acquisition of all shares of BTB Havacılık Yatırım A.Ş., which has no other activities than holding 49% of the shares of Epsilon Kompozit Teknoloji ve Savunma Sanayi A.Ş. ("Epsilon"), which mainly produces composite parts and molds for the aviation industry, for USD 20,237,000. The transaction will be completed provided that the Competition Board's permission is obtained and other contractual prerequisites are fulfilled following the Competition Board's permission.

Pursuant to the provisions of Article 6 of the Capital Markets Board's Communiqué on Material Events (II-15.1) titled "Postponement of public disclosure of inside information", information has not been disclosed to the public until progress has been made in the negotiation process on the grounds that the Company is still in the negotiation phase, the price and conditions have not been finalized and a possible disclosure during the negotiation process may adversely affect the interests of the parties. This postponement was made in accordance with the decision of the Board of Directors of our Company dated 06.09.2024 and numbered 2024/24.

Respectfully announced to the public.

Yours Respectfully,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.