



KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	Extraordinary General Assembly Resolution Regarding the Partial Demerger through the Subsidiary Model under the Simplified Procedure
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.12.2024
Demerger Model	Partial demerger through associate model
Title of New Company/Companies Established After Demerger	Akset Enerji Üretim A.Ş.
Scope of Activities of Company Established After Demerger	It involves the generation, transmission, distribution, and trade of electricity, as well as the development and implementation of energy efficiency projects.
Paid-in Capital of Company Established After Demerger	3.750.000.000
Will Be Applied to Stock Exchange For Listing of New Established Company?	No
Will Be Applied to Stock Exchange For Listing of Company That Assets be Transferred Due to Demerger ?	No
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	3.885.000.000
Target Capital (TL)	3.885.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
AKSA, TRAKSAW91E1	3.885.000.000							

Capital Market Board Application Date Regarding Demerger	06.03.2025
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	30.05.2025
Date of Related General Assembly	30.06.2025
Was The Issue Of Demerger Negotiated? Was It Accepted?	Accepted

Additional Explanations

The proposed demerger was approved at the Extraordinary General Assembly meeting held on June 30, 2025.

Yours Respectfully,

Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

Documents Regarding Demerger

Appendix: 1	Bölünme Planı.pdf - Demerger Plan
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Appendix: 2	Bölünme Raporu.pdf - Demerger Report
Appendix: 3	Onaylı Duyuru Metni .pdf - Announcement Text
Appendix: 4	Akset Esas Sözleşme.pdf - Other
Appendix: 5	Aksa Akrilik Olağanüstü Genel Kurul Toplantı Tutanağı 30.06.2025.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.