



KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	EPDK Approval for Partial Demerger in Simplified Procedure with Subsidiary Model
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.12.2024
Demerger Model	Partial demerger through associate model
Title of New Company/Companies Established After Demerger	Akset Enerji Üretim A.Ş.
Scope of Activities of Company Established After Demerger	It involves the generation, transmission, distribution, and trade of electricity, as well as the development and implementation of energy efficiency projects.
Paid-in Capital of Company Established After Demerger	3.750.000.000
Will Be Applied to Stock Exchange For Listing of New Established Company?	No
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	3.885.000.000
Target Capital (TL)	3.885.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
AKSA, TRAAKSAW91E1	3.885.000.000							

Capital Market Board Application Date Regarding Demerger 06.03.2025

Additional Explanations

Within the scope of the "Partial Demerger in Simplified Procedure with Subsidiary Model" process initiated in line with the decision of the Board of Directors of our Company dated November 11, 2024, the process was initiated regarding the transfer of the activities of our energy business unit to a new company to be established as our 100% subsidiary through partial demerger.

In this context, the Energy Market Regulatory Authority (EPDK) approved the spin-off transaction with the letter dated 22.05.2025 and numbered E-85780303-110.01.01.01-1114367.

The approval process before the Capital Markets Board (CMB) is ongoing.

The public and our investors will continue to be informed as important developments regarding the process occur.

Sincerely,

The Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, the Turkish version will prevail.

Documents Regarding Demerger

Appendix: 1	Bölünme Planı.pdf - Demerger Plan
Appendix: 2	Bölünme Raporu.pdf - Demerger Report
Appendix: 3	Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.