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KAMUYU AYDINLATMA PLATFORMU

AKSA AKRİLİK KİMYA SANAYİİ A.Ş.
Notification Regarding Demerger

MERKEZİ KAYIT İSTANBUL

Notification Regarding Demerger

Summary Info	Board Resolution on the Partial Spin-Off through Facilitated Procedure with Subsidiary Model
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.11.2024
Demerger Model	Partial demerger through associate model
Title of New Company/Companies Established After Demerger	Henüz Belirlenmemiştir (Has Not Yet Been Determined)
Scope of Activities of Company Established After Demerger	It involves the generation, transmission, distribution, and trade of electricity, as well as the development and implementation of energy efficiency projects.
Will Be Applied to Stock Exchange For Listing of New Established Company?	No
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	30.06.2024
Paid-in Capital (TL)	3.885.000.000
Target Capital (TL)	3.885.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares'' ISIN	Amount of Shares Issued Due To Demerger
AKSA, TRAAKSAW91E1	**3.885.000.000**							

Additional Explanations

By resolution of the Company's Board of Directors:

In order to enhance the strategic focus and growth potential of the energy and auxiliary services business unit within our company, it has been resolved that this unit will continue its operations as a separate joint-stock company. Accordingly, all assets and liabilities related to this business unit within Aksa Akrilik Kimya Sanayii A.Ş. will be transferred to our new company, which will be established through a partial spin-off and will operate as a 100% subsidiary.

In this context, within the framework of Articles 159 to 179 of the Turkish Commercial Code No. 6102 regulating the spin-off, Articles 19 and 20 of the Corporate Tax Law No. 5520, Corporate Tax General Communiqué Serial No. 1, Capital Markets Board ("CMB") Communiqué II-23.2 on Mergers and Spin-offs, the Trade Registry Regulation, and other relevant legislative provisions:

1. To establish the new company with Aksa Akrilik as its sole shareholder;
2. To base the spin-off transaction on the financial statements dated 30.06.2024, prepared in accordance with the relevant CMB regulations and subject to a limited audit;
3. To not require an independent audit report or expert opinion, as the partial spin-off transaction will be conducted under the "Facilitated Procedure with Subsidiary Model" in accordance with the CMB Communiqué on Mergers and Spin-offs No. II-23.2;
4. Pursuant to Article 15/ç of the CMB's "Communiqué on Significant Transactions and the Right to Separation" No. II-23.3, no "Right to Separation" shall arise for our shareholders;
5. To prepare the Announcement Text, Demerger Plan, Demerger Report, notification of the right to review, and other necessary documents in compliance with the relevant Capital Markets legislation, and to execute all required legal procedures;
6. To carry out all necessary applications and transactions before relevant official and private institutions and organizations, including the Ministry of Trade, CMB, Competition Authority, EMRA, CRA, and Trade Registry Offices;

has been decided.

This information is presented to the public.

Sincerely,

The Material Disclosure Announcement has been prepared in Turkish and in English. In case of any discrepancy between the two versions, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.